#### Item: 6

**Asset Management Sub-committee: 5 October 2021.** 

**Orkney Amateur Weight Lifting Club.** 

Stromness Squash Court – Request for Community Asset Transfer.

Joint Report by Interim Executive Director of Environmental, Property and IT Services and Executive Director of Education, Leisure and Housing.

# 1. Purpose of Report

To consider, in terms of the Community Empowerment (Scotland) Act 2015, a request from Orkney Amateur Weight Lifting Club to lease part of the Stromness Squash Court building.

#### 2. Recommendations

The Sub-committee is invited to note:

#### 2.1.

That the Community Empowerment (Scotland) Act 2015 (the Act), which came into effect on 23 January 2017, enabled community transfer bodies to request an asset transfer.

#### 2.2.

That a request for asset transfer must be determined on community benefits the proposal will deliver, with the criteria set out within the Act detailed in section 4.1 of this report.

#### 2.3.

That, in terms of the Act, a request must be agreed unless there are reasonable grounds for refusal, however there is no guidance on what may constitute reasonable grounds for refusal.

#### 2.4.

That Orkney Amateur Weight Lifting Club has submitted an application for a community asset transfer in respect of part of the Stromness Squash Court premises, as detailed in Appendices 1 to 14 to this report.

#### 2.5.

That a public consultation exercise, as required by the Act, has been carried out in respect of the application from Orkney Amateur Weight Lifting Club, with responses generally supportive, as detailed in Appendix 15 to this report.

#### 2.6.

That a Community Benefit Assessment has been completed, as detailed in section 7 of this report, which demonstrates that positive outcomes would arise should the Council support the request from Orkney Amateur Weight Lifting Club.

#### 2.7.

The options appraisal detailed in section 11 of this report, with the preferred option being Option 2, namely to lease part of Stromness Squash Court to Orkney Amateur Weight Lifting Club for a period of 50 years at £1 per month on Full Repairing terms.

#### It is recommended:

#### 2.8.

That the application from Orkney Amateur Weight Lifting Club for a community asset transfer in respect of part of the Stromness Squash Club building be approved.

#### 2.9.

That powers be delegated to the Interim Executive Director of Environmental, Property and IT Services, in consultation with the Executive Director of Education, Leisure and Housing, to negotiate and conclude, with Orkney Amateur Weight Lifting Club, the lease of part of the Stromness Squash Club building, for a period of 50 years, at a nominal rent of £1 per month, and on such other terms and conditions determined by the Solicitor to the Council.

#### 3. Introduction

#### 3.1.

At its meeting held on 28 February 2017, when considering governance arrangements in respect of community asset transfer requests, the Policy and Resources Committee noted:

- That Part 5 of the Community Empowerment (Scotland) Act 2015 (the Act), which
  came into effect on 23 January 2017, enabled community transfer bodies to
  request an asset transfer, whether by transfer of ownership, lease or other rights
  (such as rights to manage or occupy) in respect of any land or property asset
  owned or leased by the Council.
- That requests for asset transfer must be determined on the community benefits which the proposal would deliver across a range of criteria set out in the Act.

- That requests for asset transfer must be determined within six months, unless the community transfer body and the Council agreed a longer period, and must be agreed unless there were reasonable grounds for refusal.
- That multiple applications in respect of the same asset must be processed in line
  with procedures set out in the Act and later applications could not be delayed
  pending determination of an earlier application unless the first applicant had
  agreed to an extension of the timescale.
- That applicants could request a review by the Council or appeal to Scottish
  Ministers if a decision was not made within six months, or such longer period as
  had been agreed, or if the decision differed to a significant extent from the terms
  and conditions requested.
- That the Council was prohibited from selling, leasing or otherwise disposing of land or property assets whilst a valid application, review or appeal was underway.
- That valid asset transfer requests would be managed by the Executive Director of Corporate Services, in consultation with other officers as deemed necessary for each application.
- The proposed governance arrangements in respect of asset transfer requests, as outlined in section 8 of the joint report by the Chief Executive and the Executive Director of Corporate Services, namely that powers be delegated to the Asset Management Sub-committee to determine asset transfer requests, with the review body being comprised from those members of the Policy and Resources Committee not on the Asset Management Sub-committee.

#### 3.2.

#### The Committee recommended:

- That powers be delegated to the Asset Management Sub-committee to determine Asset Transfer Requests.
- That powers be delegated to a review body, to be known as the Community Asset Transfer Review Sub-committee:
  - To review, if required, decisions made by the Asset Management Subcommittee in respect of Asset Transfer Requests.
  - To determine a review if a decision was not made on an Asset Transfer Request within six months, or such longer period as had been agreed, or if the decision differed to a significant extent from the terms and conditions requested.
- That the Community Asset Transfer Review Sub-committee should comprise seven of the 14 members of the Policy and Resources Committee not on the Asset Management Sub-committee.

# 4. Background

#### 4.1.

The Community Empowerment Act 2015 (the Act) requires the Council to assess valid requests to use, lease or own property transparently against a specified list of criteria, described below, and to agree to the request unless there are reasonable grounds for refusal:

- Economic development.
- Regeneration.
- · Public health.
- Social wellbeing.
- Environmental wellbeing.
- Reducing inequalities of outcome from socio-economic disadvantage.
- Any other benefits that might arise through the alternative use of the asset.

#### 4.2.

The Act requires the Council to assess requests transparently against the specified list of criteria, referred to at section 4.1 above, and to agree to the request unless there are reasonable grounds for refusal. Reasonable grounds for refusal are not defined in the Act or related guidance.

#### 4.3.

The Scottish Government's Guidance for Relevant Authorities states there is no guidance on what may be reasonable grounds for refusal as this must be determined in the circumstances of each individual case. However, grounds for refusal are likely to include cases where:

- The benefits of the request are judged to be less than the benefits of an alternative proposal.
- Agreeing to the request would restrict the Council's ability to carry out its function.
- Another obligation on the Council prevents or restricts its ability to agree to the request.

#### 4.4.

Applications must be made publicly available and be published on the Council's website. Representations received from the community are shared with the applicant who has the opportunity to respond. All information obtained through this process is published on the Council's website: <a href="Community Asset Transfer Requests">Community Asset Transfer Requests</a> (orkney.gov.uk).

# 5. Orkney Amateur Weight Lifting Club

#### 5.1.

Orkney Amateur Weight Lifting Club (OAWLC) submitted an application in terms of the Community Empowerment Act on 1 April 2021, requesting a 50 year lease of an area of Stromness Squash Court building at a nominal rent of £1 per month. The full application submitted by OAWLC is detailed in Appendices 1 to 14 attached to this report. The key dates of the application and handling stages are detailed in the table below:

Item/Action	Date	Comment
Receipt of application.	1 April 2021	Details to be clarified prior to the application being validated.
Date application validated.	22 April 2021	The Act requires the applicant be informed of the Council's decision within six months of this date, i.e no later than 21 October 2021
Public notices displayed at Squash Court, Warehouse Building and public notice board.	13 May 2021	Required by the Act.
Application details published on OIC website inviting community feedback.	18 May 2021.	Required by the Act.
Building users directly notified about the application received.	13 May 2021.	The Act requires users of the asset to be directly informed of the application.
Expiry of public consultation period described by the Act.	17 June 2021.	Representations could still be accepted but none were received after this date.

#### 5.2.

OAWLC's aim is to promote the long-term survival of the sport of Weight lifting and Paralympic Powerlifting in Orkney. The Club previously hired space from a local independently owned gym. If successful in their bid to lease part of the Stromness Squash Court premises OAWLC would benefit from having a permanent facility from which to promote the sport at recreational and competitive levels.

#### 5.3.

OAWLC advised that hiring space in an independently owned gym created difficulties including limitations on space availability which the Club states was a major barrier to encouraging new members to participate. Additionally, the independently owned gym was considered by OAWLC to be an inappropriate setting for the participation of younger athletes aged 8 to 12 years old.

#### 5.4.

OAWLC's proposal is to create a Weightlifting facility that will be able to service para-powerlifting athletes with appropriate equipment readily, and permanently, available for the convenience of Club members. It is stated by OAWLC that the current gyms in Orkney do not have the specific equipment for Para Powerlifting or Weightlifting due to the lack of demand. However, current facilities could provide specific equipment if needed. OAWLC aims to provide a quality coaching environment and encourage young people to take up the sport. Additional benefits will include muscle strengthening exercises delivered in a structured, safe and supervised environment.

#### 5.5.

Some members of OAWLC participate at national competitions and have represented, and are members of, Team Scotland and have broken numerous Scottish records. Some members may be selected for inclusion in a future Commonwealth Games squad. Training opportunities have been limited due to time restrictions for use of the independently owned gym.

#### 5.6.

OAWLC intends to invest in the equipment required to engage with remote and rurally isolated communities in furtherance of the Club's current Outreach Project. Until suitable premises are secured the Club cannot invest in the necessary equipment.

#### 5.7.

OAWLC states the benefits of their proposal will include increased access to sport and physical activity in line with Scottish and UK Government guidance. It is also intended that the creation of a facility will encourage a greater uptake of the sport from a diverse range of the community. Further, engaging with younger children will encourage a fundamental understanding of safe training techniques to aid in participation of other sports and for general health and wellbeing.

#### 5.8.

OAWLC recognises the impact on the loss of an existing sport facility. OAWLC suggested that the relatively low recorded use of the Stromness Squash Court since March 2016 may be offset by the forecasted higher uptake of Weightlifting. Details of the usage statistics of the squash court are detailed in Appendices 10 and 11. It is therefore OAWLC's view that the negative impact on squash is outweighed by the positive gain in access to a growing sport.

## 6. Stromness Squash Court

#### 6.1.

Stromness Squash Court was constructed circa 1980 and extends to 212 square metres. The area of interest requested by OAWLC includes the squash court, main entrance lobby, two showers and a toilet. The remainder of the building includes the football changing room, shower and toilet facilities and will continue to be available for existing use. A floor plan of the building is detailed in Appendix 17 and the area requested by OAWLC is shaded pink.

#### 6.2.

The market rental value of the area requested by OAWLC is reported at £2,250 per annum for a full repairing lease and £2,400 per annum for an internal repairing lease. OAWLC has requested a full repairing lease for £1 per month, making the discount per annum £2,238.

#### 6.3.

Usage of the changing rooms in the other part of the building is predominately during the football season which is co-ordinated through the Stromness Swimming pool. The area of the building that the OAWLC have requested can be separated from the changing room side used during the football season, creating no operational challenge.

#### 6.4.

A small section of the Stromness Market Green and the changing rooms in the facility in question have historically been used as an overspill for the Point of Ness Campsite during large events such as the Orkney Folk Festival. The OAWLC proposal does not negatively impact on this continuing to happen.

#### 6.5.

It is suggested that a detailed structural survey of the integrity of the current floor in the squash courts is carried out to establish if it is substantial enough to cope with the activities being proposed by the OAWLC. Should OAWLC's request be approved and OAWLC's proposal be to retain and overlay the existing squash court floor, then officers will ensure that an appropriate assessment is undertaken, funded by OAWLC, to demonstrate that the floor is capable of withstanding the intended use.

# 7. Assessing Community Benefit

#### 7.1.

Considering whether the proposal by OAWLC is likely to achieve the benefits mentioned requires the following assessment that:

- The proposal is likely to lead to the planned outcomes.
- The Club is able to successfully deliver on its objectives.
- Success can be sustained.

#### 7.2.

The Act expects the assessment of proposals to be proportionate to the scale and type of project. Therefore, a proposal to take ownership of a building with complex risks requires a greater level of scrutiny. In the case of the request from OAWLC, the proposal to lease an area within the existing building, albeit the request is for a period of 50 years which is long term in nature, is considered to be less risky than ownership and therefore the consequence of failure of the project is considerably reduced. Should the Club no longer be able to operate they may seek to terminate their lease earlier than the scheduled end date and the space will return to the Council. It is considered a low risk for the Council, although the consequence of early termination of the lease would negatively impact service operational budgets which would then be liable for whole building costs rather than part of the building revenue cost.

#### 7.3.

The benefits of OAWLC's request to lease an area of Stromness Squash Court should be proportionate to the value of the lease and the level of discount. The annual rental value of the space requested is £2,250 per annum and the discount amounts to £2,238. Therefore, the assessment should consider whether the benefit is worth the discounted price, that is whether the growth and expansion of OAWLC is worth £2,238 per annum.

#### 7.4.

An assessment of the potential community benefit arising from the proposal by OAWLC is detailed in Appendix 16.

#### 7.5.

OAWLC is able to demonstrate that there is a need for a weightlifting facility, as they currently have a limited time period of use of their current premises as it will be privately sold. OAWLC has concerns that coached weightlifting would not exist if this transfer were not agreed. Although other facilities are available for weightlifting, OAWLC wish to use this asset transfer to provide the only dedicated and supported weightlifting facility in Orkney.

#### 7.6.

OAWLC conducted a survey which showed 51 people would potentially attend on a regular basis, with over half being female. OAWLC stated in their application that they have one current member with the potential to compete at Commonwealth level. Additionally, this transfer would provide 8–12-year-olds the ability to take part in the sport. Furthermore, they are able to evidence support from other partners and the wider community. However, there is small amount of opposition from those who currently use the Stromness squash court.

#### 7.7.

OAWLC has provided information within their application which shows clear links to the public health benefits of weightlifting. They wish to make weightlifting more accessible to people with inequalities and disabilities. Weekly levels of muscle strengthening exercise, as per The British Medical Journal, help combat obesity and inactivity related illnesses, this can of course be said about most forms of exercise. Potentially there could be more traffic in and around Stromness as a result of this transfer, but there appears to be limited economic and environmental impacts or benefits associated with this proposal from a community perspective. Socially this transfer would support the development of a community of interest and provide opportunity for athletes from across Orkney. Additionally, there would be increased social opportunities for school aged children to be involved with OAWLC, although there is perceived to be fewer specific benefits for the older population.

#### 7.8.

OAWLC appear to have a clear vision of what they set out to achieve and have members with the skills and knowledge dedicated to fulfilling the aims and objectives of their proposal. Referring to Appendices 3, 4, 5 and 6, OAWLC have been recognised by The British Weightlifting Academy for Excellence and have support from various organisations and businesses. However, there are some concerns within the community, regarding removal of the Stromness squash facility and The Island Games 2025. As OAWLC is an unincorporated organisation at present, members would fall liable for the costs of running the business. However, OAWLC have a long-term vision of becoming a Scottish Charitable Incorporated Organisation and this would mitigate risks to their members. However, they have a committed volunteer base. OAWLC are committed to ensuring that coaches develop to the appropriate standards.

#### 7.9.

OAWLC undertook their own consultation exercise prior to the submission of their application. OAWLC have researched current and potential users, including specific mention of young people, women and those with disabilities. OAWLC proposals intend to lead to positive outcomes such as improving health, fitness and wellbeing. OAWLC business goals aim to have enough cash reserves to present hardship funds for vulnerable members of the community facing socio-economic hardship.

#### 7.10.

OAWLC have limited funds at present. The club has a number of grant applications in progress. OAWLC have provided start-up costs, survival budget, profit and loss forecast and how they intend to source finance as well as a cash flow statement within their business plan. However, the financial aspects of business plan seem incomplete and further development of their business plan is required. Additionally, future costs of maintenance and operation are unknown.

#### 7.11.

OAWLC have diverse range of skills and abilities amongst their members. The constitution, attached as Appendix 2, shows governances is in place although Scottish Charitable Incorporated Organisation (SCIO) status would be recommended. As the full cost of maintenance and operation are unknown it is hard to know if they are likely to have capacity and ability to deliver.

#### 7.12.

OAWLC has requested a financial discount by offering to pay rent at £1 per month.

#### 7.13.

A lack of significant opposition suggests that the local community is generally accepting of the proposal. Although there would be some negative health and wellbeing prospects due to losing the squash facilities, the weightlifting facility would bring clear additional health and well-being benefits. There are no concerns around the environmental and economic impact on the community of Stromness. The proposal has the potential of strengthening social cohesion due to the development of a community of interest group. There is also the likelihood of increased social interaction opportunities. Although OAWLC are not yet experienced in running the facility and therefore are not yet aware of the costs of maintaining said, it is clear that they are determined to do what is necessary to make it a success. They have a strong group of committee members and coaches who are committed to bringing this to fruition. Details of the terms that will negotiated should the transfer be approved, such as running costs and lease terms will ensure clarification of the group's ability to run the facility successfully – however these factors are not material to the main consideration of whether transfer be approved under the terms of the Act.

# 8. Impact on Squash in the Community

#### 8.1.

As noted in the response to the public consultation exercise detailed in Appendix 15, officers note the concerns raised by local and national squash representatives, as well as the response by OAWLC that they would be prepared to bring the squash court back into use for the 2025 Island Games. However, it is considered to be a high risk and potentially impractical matter to reinstate the squash court in time for the 2025 International Island Games.

#### 8.2.

The condition of the squash court floor and walls after the occupancy and use of the squash court by the OAWLC cannot be known until the proposed plywood sheeting is lifted in 2025 and the weight lifting club vacates the area temporarily. The time required to assess the condition and have the court refurbished to a sufficiently high standard befitting an international standard of competition, albeit is proposed to be used for training only not competitive play, is unknown and the cost of renovation for one week of usage in 2025 may not represent value for money. It is also unknown whether the Council will have budget available to spend on the court renovation.

#### 8.3.

Officers handling OAWLC's application are of the opinion that obliging OAWLC to make the court available in 2025 would be an unreasonable requirement carrying a high risk of failure and poor public reception, and therefore the lease options referred to above presume that there will be no conditions attached to any decision to agree to lease requiring the court be made available for the Island Games in 2025.

# 9. Alternatives Proposals For Stromness Squash Court

#### 9.1.

The Sub-committee must consider the reasons for the request from OAWLC, the information provided and compare the benefits with the benefits that might arise from an alternative proposal. Alternative proposals may be another asset transfer request in terms of the Act, or another proposal made by the Council, or by any other person. If the property is not considered to be surplus, which the Squash Court building is not, continuing the current use would be treated as an alternative proposal. No alternative uses were proposed by any other group or person, and the Executive Director of Education, Leisure and Housing is not currently considering changing the use of the Stromness Squash Court nor declaring it surplus to requirements. Therefore, in terms of the Act, it is reasonable to consider the asset transfer request from OAWLC against the benefits of continuing to use the asset.

#### 9.2.

Officers are currently undertaking a review of all Council facilities in order that an estates strategy for the Council is produced, which may recommend an alternative use for the Stromness Squash court building. If that was to happen, approval of the OAWLC proposal would stop future change.

#### 9.3.

The focus of this assessment is generally linked to the area of the premises specifically requested by OAWLC, that is the squash court and adjacent accommodation. Noting the usage statistics detailed in Appendices 10 and 11, included in the application submitted by OAWLC, the use of the squash court is relatively low.

#### 9.4.

The loss of any sports facility will have a detrimental effect on any future development of that sport. Therefore if the proposal from OAWLC is accepted any future development and growth in squash participation in Orkney would be significantly hampered.

### 10. 2025 International Island Games

#### 10.1.

Orkney will host the International Island Games in July 2025. During the public consultation stage of the Council's handling of the request by OAWLC, representatives from the 2025 Island Games Organising Committee (ref Appendix 15, OAWLC\_1 and 1A), Kirkwall Squash and Racketball Club (ref Appendix 15, OAWLC\_6) and Scottish Squash (ref Appendix 15, OAWLC\_7) raised concerns about the impact of the loss of a squash facility and additionally the impact on the 2025 International Island Games.

#### 10.2.

Kirkwall Squash and Racketball Club stated that it had no objection to the proposal by OAWLC provided the squash court can be made available to Island Games competitors for squash training, or in case of a backup in case the courts at the Pickaquoy Centre become unplayable for any reason. It is stated that removal of the Stromness Squash Court would create substantial logistical issues and may result in the need to consider using courts in Thurso, Wick, or Shetland which would also have financial implications for the International Island Games.

#### 10.3.

Scottish Squash indicates that the Kirkwall Squash and Racketball Club plays a key role within the national network of squash clubs including coaching, infrastructure and competitive play which has an emphasis on junior development which is considered to be vital to the development of squash across Orkney. Scottish Squash states that the 2025 International Island Games is a key event in the sports calendar and a crucial element of the event is the availability of the squash court in Stromness.

#### 10.4.

OAWLC responded to the representations referred to at sections 10.1 and 10.2 that they were happy to collaborate to ensure the squash court can be available during the 2025 International Island Games. It is indicated that the gym equipment being used could be temporarily removed without causing damage. However, OAWLC is unable to guarantee this and therefore it is also proposed by OAWLC that they will install an additional two layers of 25mm plywood on top of the existing squash floor to give added protection. It is noted this additional work will be an extra cost for the Club, as will the temporary removal, storage and reinstallation of OAWLC's gym equipment.

#### 10.5.

It is not confirmed whether OAWLC's proposal to lay two layers of 25mm plywood over the existing squash court floor would be appropriate or advisable. In the application OAWLC stated they would replace the wooden squash court floor with a concrete floor, and OAWLC has not demonstrated that the alternative suggestion of laying two layers of plywood sheeting would be adequate. An assessment of the structural capacity of the existing floor would be necessary, but at this stage this has not been requested or provided by OAWLC.

#### 10.6.

As referred to in section 8.1 above there are significant risks associated with reinstating the Stromness squash court for use during the 2025 International Island Games, including the unknown state of the floor or the extent of remedial work that may be required to put the court into a suitable condition. Due to the risks associated with this, and despite the willingness shown by OAWLC, it is advisable that should OAWLC's request to lease be approved there are no conditions attached requiring the court to be made available during the 2025 International Island Games.

## 11. Options Appraisal

#### 11.1.

There are a number of potential options available to the Council in terms of lease arrangements that can be considered, as follows:

#### 11.1.1.

Option 1 – Agree the request to lease for 50 years at £1 per month on Internal Repairing terms.

 External maintenance liability would remain with the Council (as it currently is) and OAWLC will take a share in some property costs, for example insurance premium, electricity, rates liability.

#### 11.1.2.

Option 2 – Agree the request to lease for 50 years at £1 per month on Full Repairing terms.

- External maintenance liability for the leased area would shift to OAWLC.
- The Council would retain liability for the non-leased area as it currently is.
- OAWLC will take a share in some property costs, for example insurance premium, electricity, rates liability. Details have not yet been finalised and will be addressed as part of the lease terms once they are drawn up.
- OAWLC has indicated their preference for a Full Repairing lease.

#### 11.1.3.

Option 3 – Agree to lease for a period of time that is less than 50 years at £1 per month on Internal Repairing terms.

- A lease term of less than 50 years could be offered.
- The Council would retain liability for the non-leased area as it currently is anyway.
   OAWLC will take a share in some property costs, for example insurance premium, electricity, rates liability.
- Should this option be adopted, reasons would require to be given for this variation, since this is a deviation from the terms requested.

#### 11.1.4.

Option 4 – Agree to lease for a period of time that is less than 50 years at £1 per annum on Full Repairing terms.

- A lease term of less than 50 years could be offered however the reasoning for this variation would need to be fully explained since this is a deviation from the terms requested.
- The Council would retain liability for the non-leased area as it currently is anyway.
- OAWLC will take a share in some property costs, for example insurance premium, electricity, rates liability.

#### 11.1.5.

Option 5 – that the request from OAWLC be refused. Under the terms of the Community Empowerment Act, the Council is obliged to agree to any request for community asset transfer unless there are reasonable grounds to refuse as set out in section 4.3 above.

#### 11.2.

The preferred option is Option 2 which would deliver a range of community benefits as detailed in this report.

# 12. Equalities Impact

An Equality Impact Assessment has been undertaken and is attached as Appendix 18 to this report.

#### 13. Links to Council Plan

#### 13.1.

The proposals in this report contribute to improved outcomes for communities as outlined in the Council Plan of Quality of Life.

#### 13.2.

The proposals in this report relate directly to work with partners to provide opportunities to make Orkney an attractive location for young people to live, work and study.

# 14. Links to Local Outcomes Improvement Plan

The proposals in this report support and contribute to improved outcomes for communities as outlined in the Local Outcomes Improvement Plan priorities of Strong Communities and Living Well.

## 15. Financial Implications

#### 15.1.

The Stromness Squash Court, including the market green changing rooms, are held as an operational asset on the Council's General Fund Services with a net book value of £269,293 as at 31 March 2021.

15.2.

The cost of operating the Stromness Squash Court premises, including market green changing rooms, can be summarised as follows:

	2018/19 (£)	Actuals 2019/20 (£)	2020/21 (£)	Aug '21 2021/22 (£)	Budget 2021/22 (£)
Property Costs	2,576	2,794	1,475	1,174	3,000
Supplies & Services	0	0	0	499	0
Total Expenditure	2,576	2,794	1,475	1,673	3,000
Fees & Charges	(84)	(119)	0	0	(1,300)
Other Income	0	(8,000)	0	0	0
Total Income	(84)	(8,119)	0	0	(1,300)
Net Cost	2,492	(5,325)	1,475	1,673	1,700

#### **15.3.**

This indicates that usage of the above premises has been low for some time with income not anticipated to cover the associated operating costs. While the impact of COVID-19 related restrictions in financial year 2020/21 meant that no income was generated in that year, this trend has now extended into 2021/22, with no income being recognised in the five months to the end of August 2021. Looking back to financial years 2016/17 and 2017/18, it is noted that annual fees and charges averaged £382 so this does tend to suggest a decline in the use of this facility in recent years. That said, the squash courts did receive other income of £8,000 in financial year 2019/20 being an Active Life retainer fee, so usage levels may be higher than that evidenced by the receipt of fees and charges. It is understood that bookings for the squash courts are administered through the Stromness Swimming Pool.

#### 15.4.

It is understood that the property has not been declared surplus to the operational requirements of the Service, so this position may need to be clarified in light of the above figures.

#### 15.5.

The District Valuer has provided a market rental value for the squash court part of the building at £2,250 per annum for a full repairing lease and £2,400 per annum for an internal repairing lease.

#### 15.6.

The request from OAWLC is to lease the squash court and associated changing rooms for a period of 50 years on a full repairing basis at £1 per month, or £12 per annum, although the club does state that it is open to negotiation on this. The level of subsidy being requested by OAWLC therefore equates to £111,900 based on current prices, being £2,238 per annum over 50 years. In giving due consideration to the request from OAWLC for a community asset transfer, the level of subsidy being requested will need to be considered against a business plan that does not appear to have been fully developed. For example:

- A basic allowance of £2,500 per annum has been allowed in Years 1 and 2 for unspecified variable costs, rising to £3,500 in Year 3.
- An unspecified level of income is being forecast for the club to cover its operating costs over the first three years at £6,500 in Year 1 rising to £11,500 in Year 3.
- Fixed costs of £2,520 per annum have also been recognised, but this appears to represent more the usual variable operating costs for the facility, leaving a net surplus of £1,480 in Year 1 and rising to £5,480 in Year 3.
- No allowance for staff costs have been included in the business, so the club would appear to be run entirely by volunteers.
- It is however a concern that a key component of the club's cost base, i.e. the obligation to maintain the building for the duration of the lease, does not appear to have been recognised.
- The cashflow forecast appears to bear no relationship to the level of income being forecast to cover the club's operating costs. In fact, the cashflow forecast seems to take more the form of a range of potential income projections for the club in that the figures start at £12,000 per annum and rise to £32,000, while no outgoings are recognised. Some of the assumptions around occupancy levels and income generation therefore appear to be overly optimistic so may benefit from further clarification. By way of comparison, the current income for the club is reported to be approximately £5,000 per annum.
- On the positive side, the club does appear to have sourced start up contributions of £54,000 towards estimated start-up costs of £60,000. No details are provided, but this would leave the club with a balance of only £6,000 still to be secured.

#### 15.7.

Any request to lease a property at below market rates is likely to have an adverse impact on the capital value of the property, which will also be dependent on the term of the lease entered into i.e. the landlord is in effect undertaking to forego the opportunity to generate a market rental return on the asset for the duration of the lease. This has not been quantified in this report, but the request for a lease period of 50 years is well beyond the normal life cycle for this property. The useful life of the Stromness Squash Court building, for example, is currently estimated at 37 years. Ordinarily, this would represent an obligation on the part of the landlord to maintain the property in an operational condition for the duration of the lease, while a full repairing lease would in effect transfer the maintenance obligation onto the tenant. Again, this has not been quantified in this report, but a current estimate of the maintenance obligation for this property over the next 30 years at £6,300 per annum does provide an indication of the scale of such an undertaking. Separate costs for the squash court area requested by OAWLC are not available.

#### 15.8.

On the basis that the request is for a non-business or peppercorn lease it may also be necessary for the Council to seek specialist tax advice to minimise the tax obligation, where for example the maintenance obligation is to be retained by the Council. This may include electing to opt to tax the property so that the VAT on any future maintenance works can be fully recovered. Any option to tax would however apply to the property as a whole and not just the part being leased on below market terms, so all future users of the property would be affected by this.

# 16. Legal Aspects

#### 16.1.

The Community Empowerment (Scotland) Act 2015 (the Act) introduced a right for community bodies to make requests to own, lease or use public sector assets at a discount on market value through a process known as Community Asset Transfer (CAT). Once a formal request is submitted, local authorities have six months to assess the application against a range of potential community benefits and determine whether to grant the request.

#### 16.2.

The Act requires local authorities to assess CAT requests transparently, and to agree the request unless there are reasonable grounds for refusal.

#### 16.3.

Public bodies have the right to refuse a CAT application on the grounds that greater community benefit will arise from current or alternative use however community bodies have the right of review, first to the public body and then to appeal to Scottish Ministers.

#### 16.4.

In terms of Section 74(2) of the Local Government (Scotland) Act as amended by Section 11 of the Local Government in Scotland Act 2003, a local authority shall not dispose of land for a consideration less than the best that can reasonably be obtained other than in accordance with the Disposal of Land by Local Authorities (Scotland) Regulations 2010 ("the Regulations"). In order to comply with this provision property is normally advertised on the open market inviting offers over valuation.

#### 16.5.

Land disposal transactions, including leases, sit within the Best Value regime and local authorities are also required to demonstrate they have met their statutory obligations when considering land disposals. Section 1 of the Local Government in Scotland Act 2003 states:

- "(1) It is the duty of a local authority to make arrangements which secure best value.
- (2) Best value is continuous improvement in the performance of the authority's functions.
- (3) In securing best value, the local authority shall maintain an appropriate balance among—
- (a) the quality of its performance of its functions;
- (b) the cost to the authority of that performance; and
- (c) the cost to persons of any service provided by it for them on a wholly or partly rechargeable basis.
- (4) In maintaining that balance, the local authority shall have regard to—
- (a) efficiency;
- (b) effectiveness;
- (c) economy; and
- (d) the need to meet the equal opportunity requirements".

#### 16.6.

Section 74 of the Local Government (Scotland) Act 1973 (as amended) provides that the Council cannot normally dispose of land (which includes leasing land) for less than the best consideration that can reasonably be obtained. The exceptions are where:

- The best consideration is less than £10,000; or
- The proposed consideration is more than 75% of the best consideration.

#### 16.7.

If the Council is minded to dispose of land for less than the best consideration and the exceptions in section 16.6 above do not apply, the Council would have to follow an appraisal procedure. This is set out in the Disposal of Land by Local Authorities (Scotland) Regulations 2010.

#### 16.8.

The local authority must (a) appraise and compare the costs and other disbenefits and the benefits of the proposal, and (b) determine that the circumstances set out in regulation 4 are met.

#### 16.9.

Regulation 4 specifies that the circumstances in which a local authority may dispose of land for a consideration less than the best that can reasonably be obtained are that (a) the local authority is satisfied that the disposal for that consideration is reasonable, and (b) the disposal is likely to contribute to any of the purposes set out below, in respect of the whole or any part of the area of the local authority or any persons resident or present in its area:

- Economic development or regeneration.
- Health.
- · Social well-being.
- Environmental well-being.

#### 16.10.

The Community Empowerment (Scotland) Act 2015 introduces the following additional types of benefit that must also be taken into consideration when assessing whether such an asset transfer, at less than best consideration, is justified:

- Reducing inequalities of outcome from socio-economic disadvantage.
- Any other benefits that might arise through alternative use of the asset.

#### 17. Contact Officers

Hayley Green, Interim Executive Director of Environmental, Property and IT Services, Email <a href="mailto:hayley.green@orkney.gov.uk">hayley.green@orkney.gov.uk</a>.

James Wylie, Executive Director of Education, Leisure and Housing, Email <u>james.</u> <u>wylie@orkney.gov.uk</u>.

Kenny MacPherson, Interim Head of IT and Facilities, Email kenny.macpherson@orkney.gov.uk.

Graeme Christie, Estates Manager, extension 2303, Email graeme.christie@orkney.gov.uk.

Garry Burton, Leisure and Culture Service Manager, Email garry.burton@orkney.gov.uk.

# 18. Appendices

Appendix 1: Application by Orkney Amateur Weight Lifting Club.

Appendix 2: Orkney Amateur Weight Lifting Club Constitution.

Appendix 3: Letter of Support – Head Teacher, Stromness Academy.

Appendix 4: Letter of Support – Weightlifting Scotland.

Appendix 5: Letter of Support – British Weightlifting.

Appendix 6: Public Consultation by Orkney Amateur Weight Lifting Club.

Appendix 7: Gym Equipment Quotation 1.

Appendix 8: Gym Equipment Quotation 2.

Appendix 9: Gym Equipment Quotation 3.

Appendix 10: Usage Statistics for Stromness Squash Court from April 2016 to March 2020.

Appendix 11: Usage Statistics for Stromness Squash Court from September 2020 to March 2021.

Appendix 12: International Olympic Committee Consensus Statement on Youth Athletic Development.

Appendix 13: UK Chief Medical Officers Physical Activity Guidelines.

Appendix 14: OAWLC Business Plan.

Appendix 15: Results of Statutory Consultation Exercise.

Appendix 16: Community Benefit Assessment.

Appendix 17: Floor Plan, Stromness Squash Court.

Appendix 18: Equality Impact Assessment.



# Community Empowerment (Scotland) Act 2015

# **Asset Transfer Request Form**

#### Important Notes.

You do not need to use this form to make an asset transfer request, but using the form will help you to make sure you include all the required information.

You should read the asset transfer guidance provided by the Scottish Government before making a request:

http://www.gov.scot/Topics/People/engage/AssetTransfer

You are strongly advised to contact the Council's Estates Team to discuss your proposals before submitting an asset transfer request:

Estates, Corporate Services, Council Offices, School Place, Kirkwall KW15 1NY.

E-mail: property@orkney.gov.uk

Telephone: 01856873535 extension 2731 or 2303.

When completed, this form must be sent to Orkney Islands Council using one of the methods below:

By Email:

property@orkney.gov.uk

By Post:

Estates Manager, Corporate Services, Council Offices, School Place, Kirkwall, KW15 1NY.

This is an asset transfer request made under Part 5 of the Community Empowerment (Scotland) Act 2015.

# Section 1: Information about the Community Transfer Body (CTB) making the request

1.1. Name of the CTB making the asset transfer request.

Name: O(kne	Amoteur Weight Lifting Clab		
4.2 CTD address. This about the the resistance to address. It was to			

**1.2.** CTB address. This should be the registered address, if you have one.

Postal address and postcode:	
20 Meadon Drive	
Kilkwell Kwis EY	
1 × 3 1 · 1 · 1	

1.3. Contact details. Please provide the name and contact address to which correspondence in relation to this asset transfer request should be sent.

Contact name:	
Postal address and postcode:	
Email:	Orkney AWC @ Gmail · Com
Telephone:	

We agree that correspondence in relation to this asset transfer request may be sent by email to the email address given above. (Please tick to indicate agreement).

You can ask the Council to stop sending correspondence by email, or change the email address, by telling us at any time, as long as 5 working days' notice is given.

Community Controlled Body / community Amoteur Sports Club			
If yes what class of bodies does it fall within?			
Yes			
No			
Does the organisation fall within a class of bodies which has been designated as community transfer bodies by the Scottish Ministers?			
lf ye	s, please give the title and date of the designation order:		
Yes			
No			
1.5.	Has the organisation been individually designated as a combody by the Scottish Ministers?	nmunity transfer	
Plea rule	ase attach a copy of the CTB's constitution, articles of associ s.	ation or registered	
	\( \sum \) Unincorporated organisation (no number).		
	Community Benefit Society (BenCom), and its registered number is:		
	Scottish Charitable Incorporated Organisation (SCIO), and its charity number is:		
	Company, and its company number is:		

# Section 2: Information about the land and rights requested

2.1. Please identify the land to which this asset transfer request relates.

You should provide a street address or grid reference and any name by which the land or building is known. If you have identified the land on the Council's register of land and property, please enter the details listed there.

It may be helpful to provide one or more maps or drawings to show the boundaries of the land requested. If you are requesting part of a piece of land, you **must** attach a map and full description of the boundaries of the area to which your request relates. If you are requesting part of a building, please make clear what area you require. A drawing will be helpful.

Stromness Squash Court Cairston Road	
Cairston Rood	
Stromness	
KW16 3JS	

**2.2.** Please provide the UPRN (Unique Property Reference Number), if known. This can be found on the Council's register of land and property.

UPRI	N: 201361.10		
Type of request, payment and conditions.			
<b>2.3</b> . F	Please tick what type of request is being made:		
	For ownership (under section 79(2)(a)) - go to section 3A.		
X	For lease (under section 79(2)(b)(i)) - go to section 3B.		
	For other rights (section 79(2)(b)(ii)) - go to section 3C.		

# 3A - Request for ownership What price are you prepared to pay for the land or property requested?: Proposed price: £ Please attach a note setting out any other terms and conditions you wish to apply to the request. 3B - Request for lease What is the length of lease you are requesting? LO years How much rent are you prepared to pay? Please make clear whether this is per year or per month. Per Month (Open to regotivetion) Proposed rent: £1 Please attach a note setting out any other terms and conditions you wish to be included in the lease, or to apply to the request in any other way. 3C - Request for other rights What are the rights you are requesting? Do you propose to make any payment for these rights? Yes

If yes, how much are you prepared to pay? Please make clear what period this would cover, for example per week, per month, per day?

No

Proposed payment: £ Per

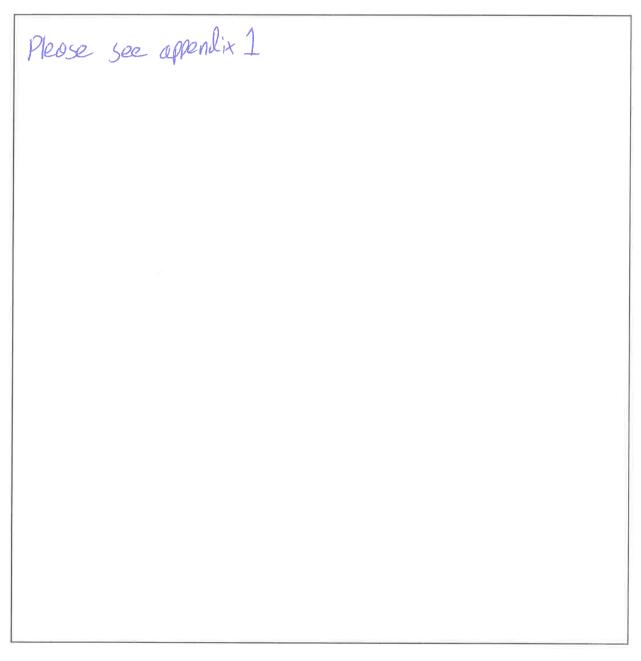
Please attach a note setting out any other terms and conditions you wish to apply to the request.

### Section 3

# **Community Proposal**

**3.1.** Please set out the reasons for making the request and how the land or building will be used.

This should explain the objectives of your project, why there is a need for it, any development or changes you plan to make to the land or building, and any activities that will take place there.



# Benefits of the proposal

**3.2.** Please set out the benefits that you consider will arise if the request is agreed by the Council.

This section should explain how the project will benefit your community, and others.

Please see	oppendix 1

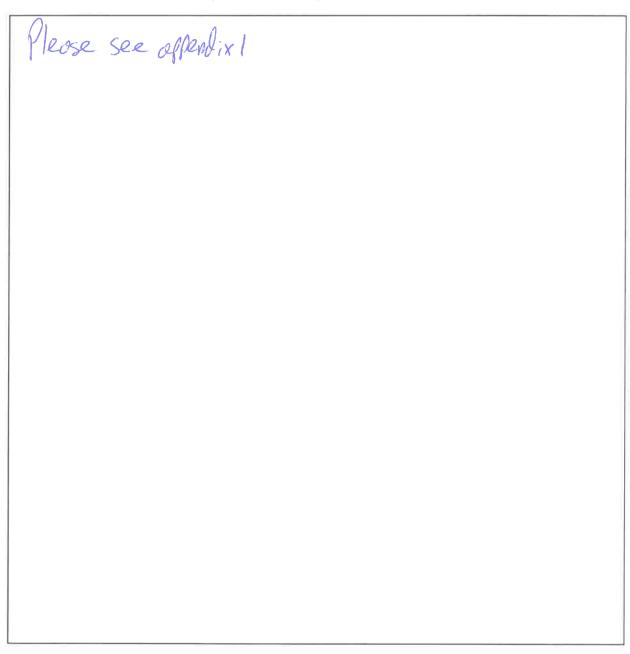
# Restrictions on use of the land

3.3. If there are any restrictions on the use or development of the land, please explain how your project will comply with these.
Restrictions might include, amongst others, environmental designations such as a Site of Special Scientific Interest (SSI), heritage designations such as listed building status, controls on contaminated land or planning restrictions.
Negative consequences
Negative consequences  3.4. What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?
3.4. What negative consequences (if any) may occur if your request is agreed to?
<ul><li>3.4. What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?</li><li>You should consider any potential negative consequences for the local economy.</li></ul>
<ul><li>3.4. What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?</li><li>You should consider any potential negative consequences for the local economy, environment, or any group of people, and explain how you could reduce these.</li></ul>
<ul><li>3.4. What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?</li><li>You should consider any potential negative consequences for the local economy, environment, or any group of people, and explain how you could reduce these.</li></ul>
<ul><li>3.4. What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?</li><li>You should consider any potential negative consequences for the local economy, environment, or any group of people, and explain how you could reduce these.</li></ul>
<ul><li>3.4. What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?</li><li>You should consider any potential negative consequences for the local economy, environment, or any group of people, and explain how you could reduce these.</li></ul>

## **Capacity to deliver**

**3.5.** Please show how your organisation will be able to manage the project and achieve your objectives.

This could include the skills and experience of members of the organisation, any track record of previous projects, whether you intend to use professional advisers.

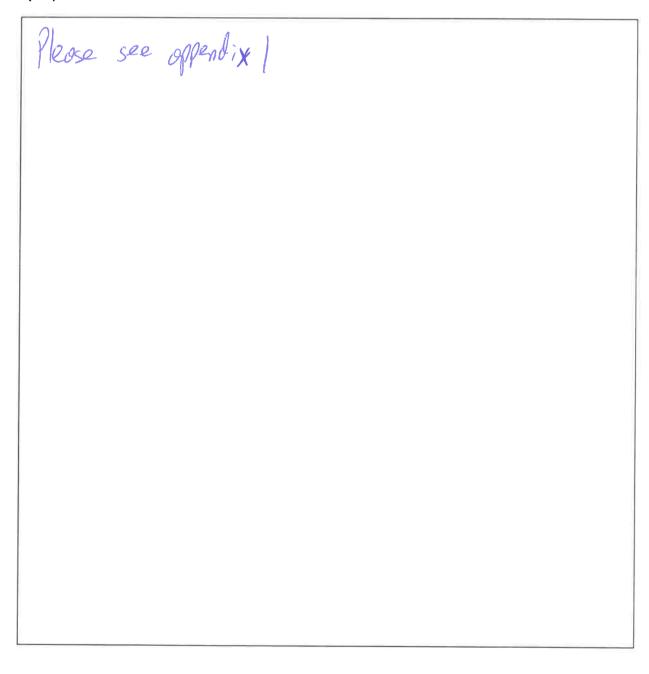


#### Section 4

# Level and nature of support

**4.1.** Please provide details of the level and nature of support for the request, from your community and, if relevant, from others.

This could include information on the proportion of your community who are involved with the request, how you have engaged with your community beyond the members of your organisation and what their response has been. You should also show how you have engaged with any other communities that may be affected by your proposals.

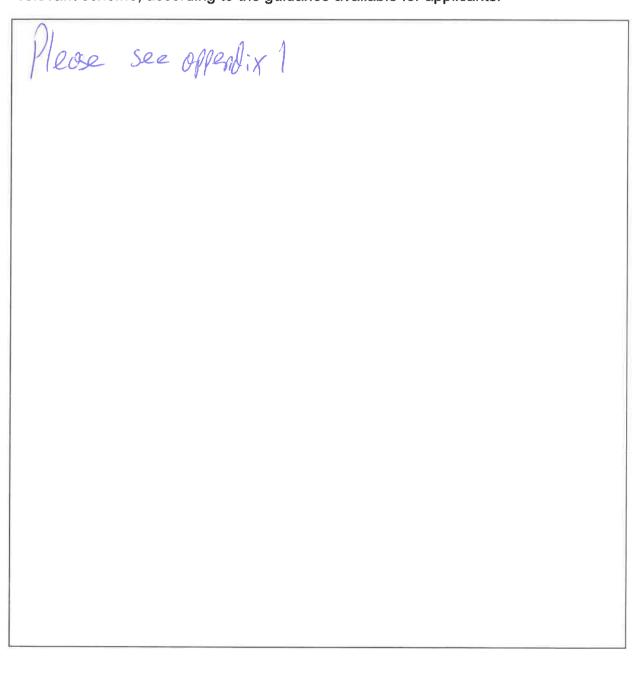


#### Section 5

### **Funding**

**5.1.** Please outline how you propose to fund the price or rent you are prepared to pay for the land, and your proposed use of the land.

You should show your calculations of the costs associated with the transfer of the land or building and your future use of it, including any redevelopment, ongoing maintenance and the costs of your activities. All proposed income and investment should be identified, including volunteering and donations. If you intend to apply for grants or loans you should demonstrate that your proposals are eligible for the relevant scheme, according to the guidance available for applicants.



# **Signature**

Two office-bearers (board members, charity trustees or committee members) of the community transfer body must sign the form. They must provide their full names and home addresses for the purposes of prevention and detection of fraud.

This form and supporting documents will be made available online for any interested person to read and comment on. Personal information will be redacted before the form is published.

We, the undersigned on behalf of the Community Transfer Body as noted at Section 1, make an asset transfer request as specified in this form.

We declare that the information provided in this form and any accompanying documents is accurate to the best of our knowledge.

Name:	
Address:	
	<i>t</i>
Date:	15/33/21
Position:	Chairman / Head Coach
Signature:	

Name:	
Address:	
Date:	31/3/21
Position:	Treasurer
Signature:	

# **Checklist of accompanying documents**

To check that nothing is missed, please list any documents which you are submitting to accompany this form.

**Section 1** - You must attach your organisation's constitution, articles of association or registered rules.

Title of document attached: Club Constitution
Section 2 - Any maps, drawings or description of the land requested
Documents attached:
Section 3 - Note of any terms and conditions that are to apply to the request
Documents attached:
<b>Section 4</b> - About your proposals, their benefits, any restrictions on the land or potential negative consequences and your organisation's capacity to deliver.
Documents attached:
Section 5 - Evidence of community support
A VIII of Alace of the control of th
Documents attached: Weightlifting Scotland letter, Schomness Academy letter, Reblic/member consultation results,
Section 6 - Funding

# Appendix 1- Question Answers:

#### 3.1 Community Proposal:

Please set out the reasons for making the request and how the land or building will be used.

- 1- Orkney Amateur Weight Lifting Club (OAWLC) are applying to take on a lease of the Stromness Squash Court, to help promote the long-term survivability of the sport of Weightlifting & Paralympic Powerlifting (the sports) in Orkney and its environs. Currently the club hires space from a local gym, but this agreement has presented us with a number of issues and is coming to an end, thereby putting the future of the sports in serious jeopardy.
- 2- This proposal, if successful, will allow OAWLC to have a permanent training facility to promote the sport to more people from different demographics at recreational and competitive levels.
- 3- Currently the club hires space from a local independent gym in town, this means we are very fixed in our session times which has been identified as a major barrier to members joining our club (see questionnaire answers). There are also concerns over taking young people into our current gym, and we do not believe it would be appropriate to take younger athletes (8-12 years old) into the space we currently use.
- 4- The proposed project aims to provide Orkney with a Weightlifting & Para-Powerlifting facility. Neither of which sports are readily available outwith our limited operating hours. The current gyms in Orkney do not have the specific equipment for either Para Powerlifting, or Weightlifting, but also fall short for disabled access friendliness which excludes 3 potential disabled people from engaging in a sport in Orkney. The clubs focus on coaching and making the sport accessible to young people will see young Orcadians gain access to the recommended weekly levels of muscle strengthening exercises (see attached document) in a fully structured, safe and supervised environment, which is currently not possible. Given that there is a large focus on physical activity as a way to help combat obesity and inactivity related illness and mortality, we believe that there is a need for more facilities that promote sport and physical activities such as the one we propose to make.
- 5- The clubs athletes, who are now competing at every level of British competition, have represented and are currently members of Team Scotland, have broken numerous Scottish records, and some of whom are on course to be selected for future Commonwealth Games squads currently are only able to train for 2 hours a week where they can use the specialist equipment they need, in an atmosphere conducive to performance with their team and under the eyes of a coach, for reference most elite athletes at this level will train for at least 12 hours a week.
- 6- If the club is granted a lease on the Stromness Squash Court we will be able to invest in the equipment that we need to be able to engage with the remote and rurally isolated communities in Orkney, as made clear by our Isles Outreach Project. At present there are concerns over investing in Weightlifting equipment and storing it at the facility we currently hire.
- 7- The club will change the use of the squash court building to a weightlifting club. This will involve removal of the wooden floor, re-concreting and matting the whole area. The facility will then be outfitted with Weightlifting and Para-Powerlifting equipment. A disabled stairlift may be installed, and minor aesthetic changes to the inside of the building will also be made.

#### 3.2- Benefits of the proposal:

#### Please set out the benefits that you consider will arise if the request is agreed by the Council.

Increased access to sport & physical activity as per Scottish Government guidance: In adults this will allow us to provide more adults the opportunity to take part in muscle and bone strengthening exercises at least 2 times per week (as per Scottish Government guidance). The need is more apparent in Orkney for under 16's who currently are unable to meet guidance to strengthen muscles and bones 3 days per week in a safe, structured and fully coached environment. (see attached documents for Government guidance on physical activity, and consensus statements from British Medical Journal & the International Olympics Committee). For reference, in Scottish Adults only 31% of males and 27% of females are meeting the recommended guidance in both muscle strengthening and moderate physical activity, according to the Scottish Governments health survey in 2019.

Engage more females with sport: Over half of the people who replied to our survey were female, and one of the biggest barriers identified was confidence. We believe that the club is helping to tackle gender inequality in sport, which can be seen at every level of our club: Our board is 2/3rds female (IOC recommended 1/3<sup>rd</sup> female in sports boards to represent participation); our senior section is around 55% female; and we have taken the number of Orcadian female strength sport athletes who have competed officially from 2 to 5. If we are successful in this application, we can do more for girls and women in Orkney by offering same sex lifting sessions which we hope will remove more barriers to the sport and allow more females to become physically active and engage with a local sporting community.

If the club is successful, we can offer lifting sessions to younger children, giving them a fundamental understanding of the safe techniques needed to train effectively in Weightlifting, other strength sports, to aid their progression in other sports, or for health & wellbeing.

The squash court facility is currently a very underutilised asset (see attached usage statistics). OAWLC has had 498 uses since reopening last year in September, demonstrating a very clear deand for the sport of Weightlifting. This is despite the squash court being open and available much more than the Weightlifting club currently is (4 hours a week as opposed to ~36 hours a week).

We believe that the increased traffic into Stromness by both parents and senior lifters may benefit local businesses, and see an increased usage of public transport, by driving more passing trade into the town, thereby benefitting the local economy.

#### 3.4- Negative consequences

What negative consequences (if any) may occur if your request is agreed to? How would you propose to minimise these?

Given the facility is currently a squash court, there will be a negative consequence to the users of the facility. However, given the extremely low usage numbers, the close proximity of other Squash facilities (the Pickaquoy Centre); the positive response from within the local community (see letters of support); and the fact that there is not currently a squash club operating within Stromness we believe that these negative consequences are outweighed by the positive.

#### 3.5- Capacity to deliver

# Please show how your organisation will be able to manage the project and achieve your objectives.

Given a premise, we would immediately be able to offer more hours per week to our junior section, senior section and be able to begin in person sessions with the Paralympic Powerlifting section (1 junior athlete who we engage with online).

The club currently has 3 qualified coaches, one is actively coaching, one is studying in Edinburgh and will return in Summer and the other has concerns over Covid-19 and will return once the situation has improved. The club is aiming to have 3 more coaches qualified and through a mentoring process by the end of this year. This will allow us to begin effective delivery on our 8–12-year-old programme (Titans) and same sex sessions (Amazonians & Spartans).

We are currently in talks with the PE department at Stromness Academy, and are willing to engage with and upskill members of the teaching staff there so that there may be a partnership between OAWLC and the Academy to deliver after school, or during school hours programmes.

Please see attached documents for year 1 and year 2 proposed timetables.

#### 4.1 Level & Nature of Support

Please provide details of the level and nature of support for the request, from your community and, if relevant, from others.

OAWLC has taken an active approach in engaging with the community and key stakeholders with regards to the proposed project, this has included contacting a number of local sports clubs, businesses, community groups, and other organisations that promote physical activity.

- 1- Public Consultations survey, which was published over social media and received 66 unique responses (see survey results)
- 2- Stromness Community Association were contacted and gave indication that they thought the project could be positive but the community must be consulted thoroughly as there were some potential negatives.
- 3- Stromness Academy head of P.E was contacted and provided a letter of support
- 4- Orkney Amateur Swimming Club were contacted as they train in close proximity to the site, a positive letter of support was provided.
- 5- Stromness Athletic Football Club have been contacted, as they currently use the other half of the building. No response has been received as of yet.
- 6- Stromness Golf Club have been contacted, as they are in close proximity to the site, no response has been received yet.
- 7- Active Schools have been contacted, and talks are ongoing with them. Having a premise offers us a chance to have the dedicated equipment to work in partnership with ActiveSchools around the whole of Orkney (as evidenced by our plan to begin an isles outreach programme)
- 8- Orkney Rugby Football Club have been contacted, but no reply has been received as of yet.
- 9- Stromness Primary School has been contacted but no reply has been received as of yet

- 10- Heriot Watt University, Head of Sport has been contacted. We believe that given the proximity of their Orkney campus we can offer benefit to their students. No response has been received as of yet.
- 11- Businesses in Stromness have been contacted, including Argos Bakery, the responses have been positive.
- 12- Weightlifting Scotland and British Weightlifting have been contacted. We have received a letter of support from Weightlifting Scotland, and British Weightlifting.
- 13- The club has been working closely with SportScotland on the project, they believe that the project will be a positive step for sports in Orkney and have been very supportive.

We believe that, based on these communications there is a clear feeling of community support. We also recognise that many of our attempts to reach out to the local and wider community have, as of yet, gone unanswered. The club expects there to be more replies in the coming month and are more than happy to provide them as we receive them.

#### 5.1 Funding

Please outline how you propose to fund the price or rent you are prepared to pay for the land and your proposed use of the land.

#### Initial outlays:

Removing wooden flooring and re-concreting-£3000

Cost to outfit the gym and provide equipment-£14000-£37000. (see attached quotes)

#### Ongoing costs:

Licenses, insurance, software etc-£1500 per anum

Rates & Electricity- ~£150PCM

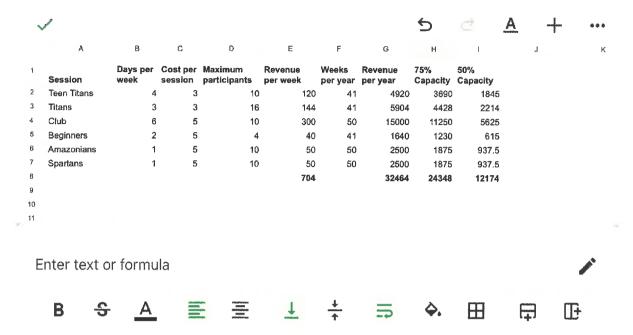
(the club are not in a position to accurately estimate the ongoing costs of the building, but we are more than confident that we will be in a place to competently manage the financial situation if we are successful in this application)

The club aims to fundraise the costs for changing the use of the facility through sponsorship, member fundraising, and grant funding. The club has a number of grant applications in progress, and that we are waiting to hear back from. The club and SportScotland have been working on the facilities grant fund which allows any funds raised by the club to be match funded by SportScotland, and we believe that this fund looks very promising for us. The club has also been approaching local businesses and our members have been fundraising, which has provided us with over £3000 in money towards the project already.

#### <u>Income</u>

Current income through membership and session attendance-£200-300 PCM.

Projected income (please note that year 1 is at 50% of max attendance, year 2 75% and year 3 100%)



Annual sponsorship-£1500 per annum

Money raised through social events, sale of merchandise, raffles etc-£1000-1500 Per annum

#### CONSTITUTION

**July 2020** 

#### 1. Name

The name of the organisation shall be 'Orkney Amateur Weightlifting Club' (OAWLC), hereinafter referred to as the 'Club'.

#### 2. Objectives

The Club is established to pursue the following objectives:

- 2.1 To promote participation in the sport of weightlifting (hereinafter referred to as 'the sport') in Orkney;
- 2.2 To facilitate the sport of weightlifting to become available to all in Orkney and its environs;
- 2.3 To promote appropriate pathways to competitive national and international standards in Orkney and its environs;
- 2.4 To maintain the highest standard of coaching and technical competence in the sport;
- 2.5 To maintain the highest safety standards in the sport;
- 2.6 To help, where possible, to facilitate development in other sports clubs, charitable bodies & community projects in Orkney & its environs;
- 2.7 The provision of training and playing facilities for it's members;
- 2.8 Upholding the rules and values of the sport; and
- 2.9 Providing equal opportunities for successful participation by all sections of the community.

#### 3. Affiliation

The Club shall be associated and thereafter officially affiliated to Weightlifting Scotland (WLS) & British Weightlifting (BWL) (hereinafter referred to as the "National Governing Bodies").

#### 4. Membership

All members are subject to the Constitution of the Club and the regulations of the National Governing Bodies.

a) Membership is open to all and no application for membership will be refused on other than reasonable grounds.

- b) There will be no discrimination on grounds of age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex; sexual orientation, political or other opinion.
- c) All applications for membership shall be accompanied by the appropriate annual membership fee, which shall thereafter be payable on demand.
- d) The members of the following categories shall be entitled to vote at General or Annual General Meetings: Competitive Members, Associate Members, Honorary Member, Officials and Coaches.
- e) The members of the following categories may be elected and serve on the Management Committee. Competitive Members, Associate Members, Honorary Member, Officials and Coaches.
- f) All members will receive a copy / be given an electronic version / website link of the relevant Code of Conduct, a copy of the Club's Child Protection Policy and a copy of the Constitution.
- g) Members shall be enrolled on one of the following categories: (Examples)

Competing Member (adult/ junior)-Members who have passed basic competency sign off to be able to train independently or in team sessions.

Associate Member- (non competing)

Coach (qualified). Level 1 coaches, who assist in sessions. Level 2, who lead sessions, lead level 1 coaches, assign programmes, coach at competitions.

Official (qualified).

Volunteer/ Helper.

Junior Member – under the age of 16 years old.

Honorary Member- members who's contribution to the club has been deemed outstanding and receive free lifetime membership.

### 5. Suspension, Refusal or Termination of Membership

- a) The Management Committee shall be entitled to:
- i) Refuse any application for membership on the grounds that such membership would be prejudicial to the objectives of the Club as set out in Rule 2 of this constitution.

- ii) For good and sufficient reason to refuse renewal of any existing membership or terminate or suspend any membership provided that the member concerned shall have the right to be heard by the full Management Committee before a final decision is made.
- iii) Any reason for refusal or termination must be communicated in writing to the individual and shall be treated as final.
- c) Any member or person under suspension by WLS, BWL, UKAD, WADA or IOC shall be subject to the same sanctions by the Club.
- d) Any member who fails to pay their fees by the date required shall forfeit their right to representation on the management committee and at general meetings, and shall be suspended from taking part in any event under the control of the Club until such fees are paid.
- e) Any member under suspension shall be barred from taking part in any match or event under the control of the Club.
- f) Notification of the termination of a membership will be forwarded to the Governing Body.

### 6. General Meetings

## a) Annual General Meeting (AGM)

The AGM shall be held each year at such time and place as determined by the Management Committee, at approximately twelve monthly intervals, but no more than fourteen months after the date of the previous AGM. At each AGM the following business shall be conducted:

- i) Receive and confirm the minutes of the previous AGM.
- ii) Presentation of the clubs financial accounts for the year.
- Presentation of clubs projected financial situation for the forthcoming year, and the setting of all fees
- iv) Presentation of Chairpersons report.
- v) Election of officers to the Management Committee.
- vi) Any other business brought before the meeting which has been submitted in writing to the secretary not less than seven days prior to the AGM, and any other business deemed relevant by the chairperson

### b) Extraordinary General Meeting (EGM)

An EGM may be called upon the written demand of:

- i) 33% of the total number of Competitive and Associate Members; or
- ii) The Chairperson; or
- iii) ½ majority of the Management Committee.

Notice for an EGM shall be of a minimum of fourteen days notice, and stating the business to be discussed.

### 7. Rules for General Meetings

- a) A minimum of fourteen days notice in writing shall be given to all members, except in the event of an EGM where the notice shall be a minimum of seven days.
- b) The Chairperson, or in his/her absence a member selected by the meeting, will take the Chair.
- c) All members shall register with the Secretary prior to the start of the meeting.
- d) Each member shall have one vote.
- e) All votes shall be determined by a simple majority. In the event of a tied vote, the Chair may exercise a casting vote.
- f) The quotum shall be 50% or 2 of those individuals eligible to vote, whichever number is smaller.
- g) The Secretary snall keep the minutes of the meetings and record all proceedings and resolutions.
- 8. Election of Officers To The Management Committee
- a) The members of the Management Committee shall be drawn from the membership, as defined in clause 4 of this constitution.
- b) Candidates shall be elected by show of hands at the AGM, or EGM, and shall be members of the Management Committee from the conclusion of that AGM until the conclusion of the following AGM, or in the event of a re-election at an EGM.
- c) All nominations of candidates for election shall: have the consent of the nominee; be seconded; be received by the secretary.
- d) Uncontested posts may be filled by nomination(s) and election at the AGM.
- e) The Septetary shall inform all members of all nominations.

## 9. Members of the Management Committee

a) The Management Committee shall consist of the following Officers:

Chairperson

Secretary

Treasurer

Social Secretary

Fundraising Secretary

Parent Rep

- b) As detailed above, all elected members of the Management Committee shall be entitled to one vote each at General Meetings, except the Chair of the meeting who may have the deciding vote in the event of a tie.
- c) The committee may co-opt any member to any unfilled post until the conclusion of the following AGM, providing that the number of co-optees shall not exceed one third of the total number of persons serving on the committee at that time.
- d) The management committee may appoint any sub-committees it may deem necessary to deal with the matters of the club, until the conclusion of the following AGM. The proceedings of all such committees shall report to the management committee by a representative elected by that sub-committee.

### 10. Rules for the Management Committee

- a) The Chairperson shall chair the meeting, or in his/her absence one of either the Treasurer or Secretary or a nominee from the committee in the event of all those mentioned being absent.
- b) Fourteen days notice of any meeting of the Management Committee shall be given by the Secretary, except when:
  - i) The date of the meeting had been agreed at the previous management meeting, in which case seven days notice shall be given.
  - ii) In an emergency the Chairperson may call a meeting at four days notice.
- c) The quorum shall be two of those officers entitled to vote, as listed at Rule 9.
- d) All members of the Management Committee as listed at Rule 9. a) shall be entitled to vote.
- e) All votes shall be determined by a simple majority. In the event of a tied vote, the Chair may exercise a casting vote.
  - g) In the event that committee members are unable to attend meetings, proxy votes may be cast.

#### 11. Finance

- a) The income and property of the club, however derived, shall be applied solely towards the objectives of the club as set out in Rule 2, of this Constitution.
- b) The club shall have the power to raise money by means of yearly or monthly affiliation fees, match fees, trading of goods, session fees and course fees and any other such means as determined by the Management Committee at the Annual General Meeting.
- c) All monies shall be lodged in a bank account in the name of the club.
- d) The Chairperson, Treasurer and Secretary shall be authorised signatories to sign cheques on behalf of the club, of which two signatories shall be needed.
- e) The Chairman, Secretary and Treasurer will have the power to sign any legal documentation required on behalf of the club and will have the power to operate any bank accounts or any other financial matters incidental thereto
- f) The financial year of the club shall run from 1st June to 31st May
- g) The organisation has power to do anything which is calculated to further its purposes or is conducive or incidental to doing so in particular but without prejudice to the foregoing generality to buy or lease heritable property, to operate bank accounts, and to employ any person required to facilitate the club's purposes.

#### 12. Amendments to the Constitution

This Constitution may only be amended by a proposal passed by a majority of members present and entitled to vote at an Annual or Extraordinary General Meeting.

#### 13. The Dissolution of the Club.

- a) Any resolution to dissolve the club may be passed at any General Meeting provided that:
  - the terms of the proposed resolution are received by the Secretary at least forty two days before the meeting at which the resolution is to be brought forward, and that
  - ii) at least twenty eight days of the proposed resolution shall be given in writing by the secretary to all members, and that
  - iii) such a resolution shall receive the assent of two thirds of those oresent and entitled to vote.

b) If, upon the winding up or dissolution of the Club there remains after the satisfaction of all the Club's debts and liabilities any property whatsoever, the same shall be given or transferred to some other organisation or organisations having objects (that is, aims and activities) similar to the objects of the Club by Resolution passed at a General meeting at or before the time of the dissolution, and in so far as effect cannot be given to such provision then to some charitable objects.

#### 14. Declaration

It is hereby certified that this document represents a true and most up to date version of the Constitution of the Club.

SIGNATURE	
Chair Person	
Date	21.03.21
Secretary	••••••
Date	20/03/21
Treasurer	
Date	21/3/21
Social Secretary	
Date	20/03/2621
Fundraising Secretary	
Date	24/03/2021
Parent Representat	ive
Date	21.03.71.

## **APPENDIX 3**



Education, Leisure and Housing STROMNESS ACADEMY Stromness, Orkney KW16 3JS

Tel: (01856) 850660 Fax: (01856) 850171 admin.sa@glow.orkneyschools.org.uk www.stromnessacademy.org.uk



Head Teacher Mrs Jane Partridge

Dear and the Orkney Amateur Weightlifting club,

I am writing to put in writing my thoughts that I shared over our Zoom meeting the other day in regards to your application and potential move to the new squash courts with the weightlifting club.

Whilst I was disappointed to hear of its lack of use for squash, it seems the building is being completely underused and I am fully supportive of the weightlifting club moving there. I am really excited for the opportunities that this could create for us at Stromness Academy, with the move potentially allowing a 'weightlifting' Friday activity or after school clubs and possibly giving our talented athletes the chance to receive strength and conditioning training for their own sport, with a qualified S and C coach.

Whilst these are ideas are in their infancy, I think that the weightlifting club moving to the squash court would be a much better use of facilities and would be much more beneficial from our point of view as we could take much larger groups down there as opposed to only being able to take a very small group to squash, due to 2/3 pupils being able to fit on the court at one time.

Again, if the weightlifting club were to move to the squash courts, I believe this would give our west mainland pupils much more opportunities to get involved in weightlifting outside of school as many, I am sure, may go but don't know about or aren't able to make it along to your Kirkwall base. So I would be looking forward to setting up some strong links between the club and the school.

If theres anything else I can do to help with your application, please don't hesitate to give me a shout.

Kind regards, Hamish Flett PT PE Stromness Academy.



#### Community Asset Transfer-Orkney Amateur Weight Lifting Club

To whom it may concern,

We are delighted to support the Orkney Amateur Weight Lifting Club in their application for the community transfer of the "Squash Court Facility to a Weightlifting/Para-Powerlifting Facility."

Weightlifting Scotland fully supports the above application for the change of use for OAWLC.

We can confirm our organisation fully endorses the weightlifting development work currently engaged in Orkney by (Chair of OAWLC) and his team.

If you need any further assistance on this matter, please feel free to contact me directly.



Colin A Hannah General Secretary Weightlifting Scotland





23rd March 2021

#### To whom it may concern

British Weight Lifting, the UK's recognised National Governing Body for weightlifting and para-powerlifting, is pleased to support Orkney Amateur Wight Lifting Club.

I can highly recommend the club as a well-established and successful club. We are pleased with the level and standard of coaching shown in the club.

The club offers access to all, catering for all interested in taking part in weightlifting. Orkney Amateur Wight Lifting Club actively recruit mature, young, and teen athletes.

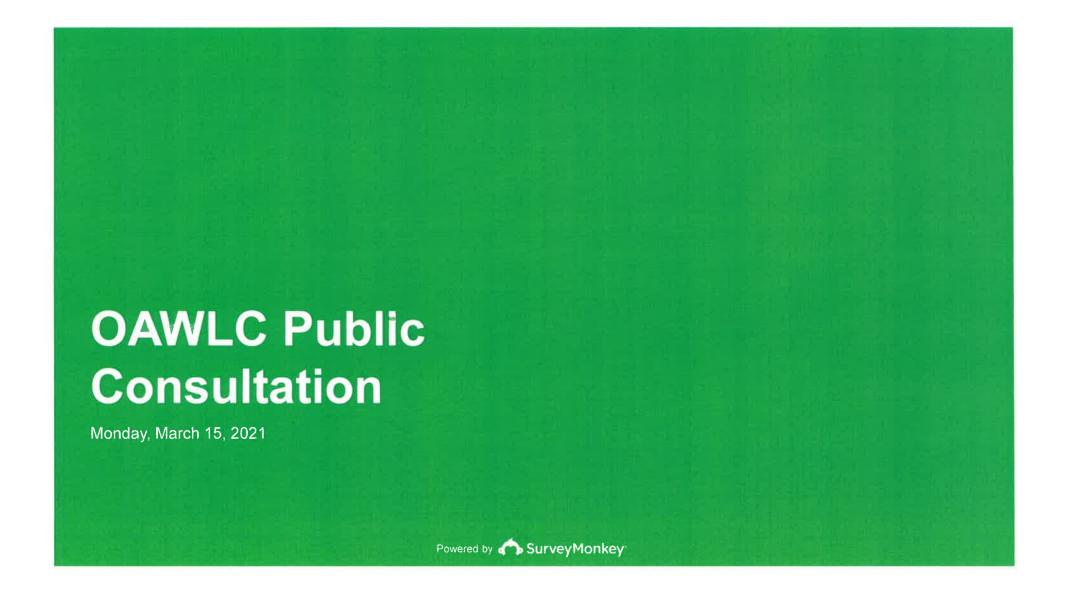
Orkney Amateur Wight Lifting Club have been a great asset to British Weight Lifting and the weightlifting community, keeping people active and providing a safe and engaging environment and we hope will have the opportunity to continue doing so.

I cannot recommend enough the efforts that Orkney Amateur Wight Lifting Club, have gone to establish and keep the club running. Their standards are extremely high, adhering closely to British Weight Lifting guidelines and how British Weight Lifting teaches and educates in the community.

Yours faithfully

<u>Tom Wilkinson</u> Regional relationship manager

> 1st Floor Office Suite, St Ann's Mill, Kirkstall Road, Leeds, West Yorkshire, LS5 3AE



## 66

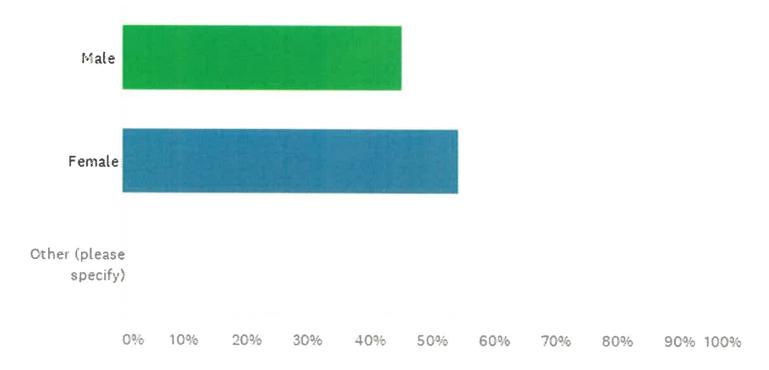
## **Total Responses**

Date Created: Wednesday, January 27, 2021

Complete Responses: 66

## Q1: What is your gender?

Answered: 66 Skipped: 0



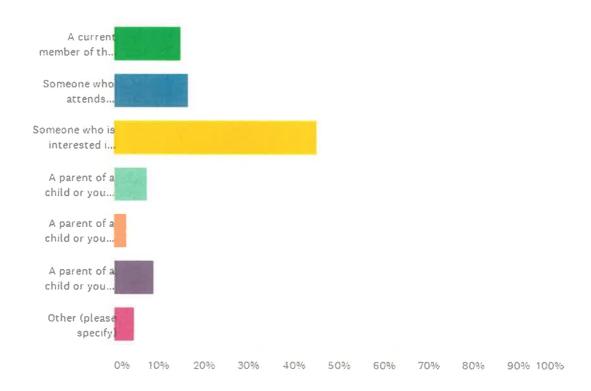
## Q1: What is your gender?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPONSES	
Male	45.45%	30
Female	54.55%	36
Other (please specify)	0.00%	0
TOTAL		66

## Q2: Are you?

Answered: 66 Skipped: 0



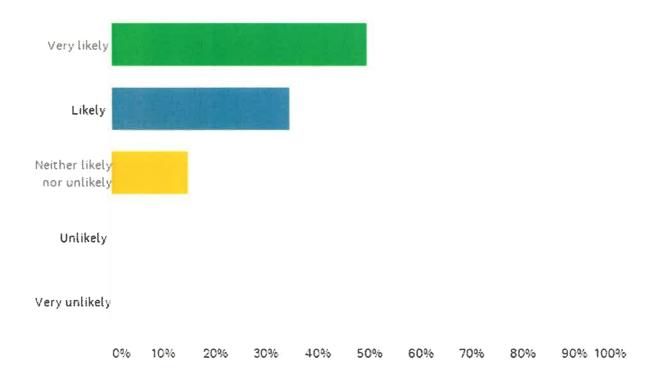
## Q2: Are you?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPON	SES
A current member of the club	15.15%	10
Someone who attends sessions but is not a member	16.67%	11
Someone who is interested in attending OAWLC sessions/ joining the club	45.45%	30
A parent of a child or young person who is a club member	7.58%	5
A parent of a child or young person who attends sessions but is not a member	3.03%	2
A parent of a child or young person who is interested in attending OAWLC sessions	9.09%	6
Other (please specify)	4.55%	3
Total Respondents: 66		

## Q3: How likely would you be to recommend OAWLC to others?

Answered: 66 Skipped: 0



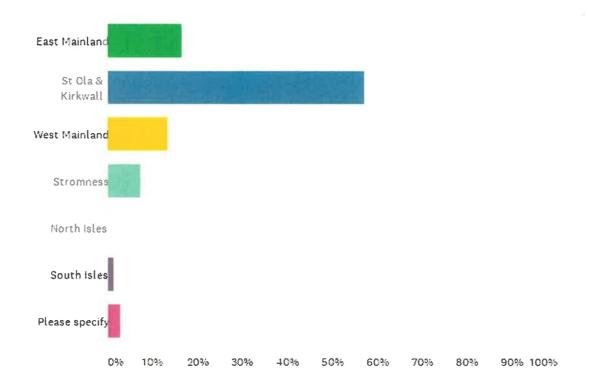
## Q3: How likely would you be to recommend OAWLC to others?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPONSES	
Very likely	50.00%	33
Likely	34.85%	23
Neither likely nor unlikely	15.15%	10
Unlikely	0.00%	0
Very unlikely	0.00%	0
TOTAL		66

## Q4: Where are you located?

Answered: 66 Skipped: 0



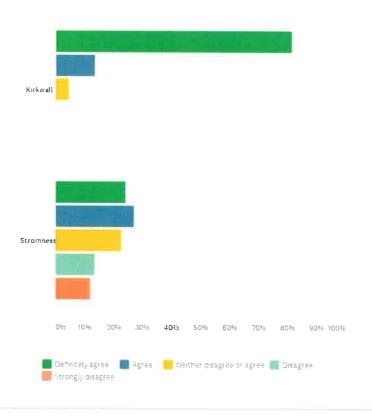
## Q4: Where are you located?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPONSES	
East Mainland	16.67%	11
St Ola & Kirkwall	57.58%	38
West Mainland	13.64%	9
Stromness	7.58%	5
North Isles	0.00%	0
South Isles	1.52%	1
Please specify	3.03%	2
TOTAL		66

# Q5: Would you be willing to travel to the following locations for training?

Answered: 66 Skipped: 0



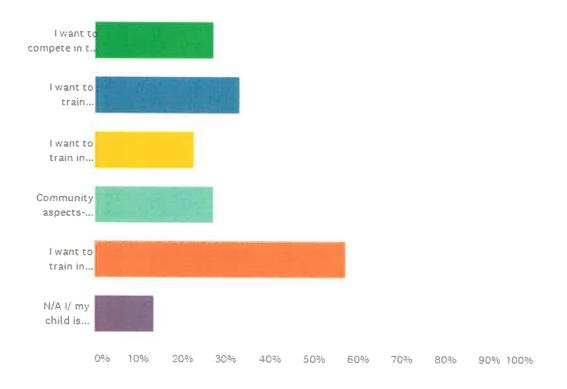
## Q5: Would you be willing to travel to the following locations for training?

Answered: 66 Skipped: 0

	DEFINITELY AGREE	AGREE	NEITHER DISAGREE OR AGREE	DISAGREE	STRONGLY DISAGREE	TOTAL RESPONDENTS
Kirkwall	81.82%	13.64%	4.55%	0.00%	0.00%	
	54	9	3	0	0	66
Stromness	24.24%	27.27%	22.73%	13.64%	12.12%	
	16	18	15	9	8	66

## Q6: What attracts you to Weightlifting?

Answered: 66 Skipped: 0



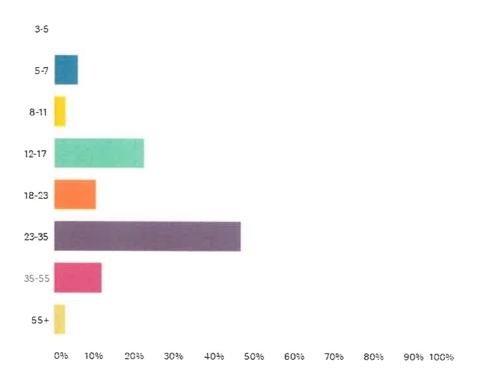
## Q6: What attracts you to Weightlifting?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPON	SES
I want to compete in the sport of Weightlifting.	27.27%	18
I want to train recreationally and enjoy Weightlifting but not at a highly competitive level.	33.33%	22
I want to train in Weightlifting to benefit other sports I take part in.	22.73%	15
Community aspects- meeting people and making friends.	27.27%	18
I want to train in Weightlifting to help keep me healthy & fit.	57.58%	38
N/A I/ my child is already a member	13.64%	9
Total Respondents: 66		

## Q7: What is you/ your child's age?

Answered: 66 Skipped: 0

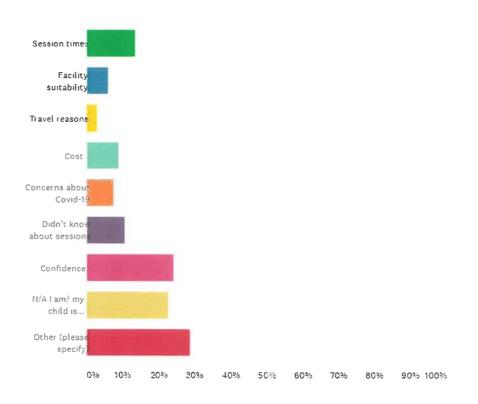


## Q7: What is you/ your child's age?

Answered: 66	Skipped: 0					
	ANSWER CHOICES	RESPONSES				
	3-5	0.00%	O			
	5-7	6.06%	4			
	8-11	3.03%	2			
	12-17	22.73%	15			
	18-23	10.61%	7			
	23-35	46.97%	31			
	35-55	12.12%	8			
	55+	3.03%	2			
	Total Respondents: 66					

## Q8: What holds you back from joining OAWLC or returning to training?

Answered: 66 Skipped: 0



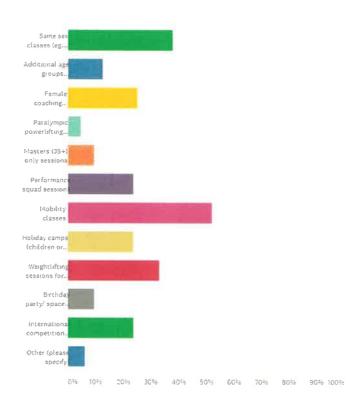
# Q8: What holds you back from joining OAWLC or returning to training?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPONSES	
Session times	13.64%	9
Facility suitability	6.06%	4
Travel reasons	3.03%	2
Cost	9.09%	6
Concerns about Covid-19	7.58%	5
Didn't know about sessions	10.61%	7
Confidence	24.24%	16
N/A I am/ my child is already a member	22.73%	15
Other (please specify)	28.79%	19
Total Respondents: 66		

## Q9: Would you be interested in any of the following from OAWLC

Answered: 63 Skipped: 3



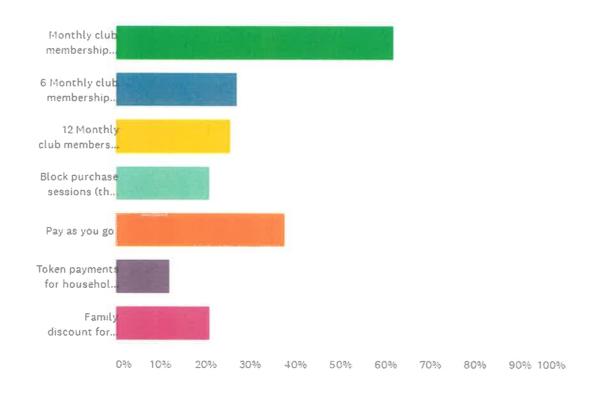
## Q9: Would you be interested in any of the following from OAWLC

Answered: 63 Skipped: 3

ANSWER CHOICES	RESPONSES	
Same sex classes (eg. girls only, or boys only)	38 10%	24
Additional age groups (5-7/8-11)	12 70%	8
Female coaching personnel	25.40%	16
Paralympic powerlifting sessions	4.76%	3
Masters (35+) only sessions	9.52%	6
Performance squad sessions	23.81%	15
Mobility classes	52.38%	33
Holiday camps (children or adults)	23.81%	15
Weightlifting sessions for other sports	33.33%	21
Birthday party/ space hire	9.52%	6
International competition viewings	23.81%	15
Other (please specify)	6 35%	4
Total Respondents: 63		

## Q10: What membership options would be most appealing to you?

Answered: 66 Skipped: 0



## Q10: What membership options would be most appealing to you?

Answered: 66 Skipped: 0

ANSWER CHOICES	RESPON:	SES
Monthly club membership (unlimited access to sessions/ classes & online classes)	62.12%	41
6 Monthly club membership payment (with discount)	27.27%	18
12 Monthly club membership payment (with discount)	25.76%	17
Block purchase sessions (that can be used as and when required)	21.21%	14
Pay as you go	37.88%	25
Token payments for households on universal credit/ benefits	12.12%	8
Family discount for youth athletes	21.21%	14
Total Respondents: 66		



## **APPENDIX 7**

Unit 2, Greaves Way Stanbridge Road Leighton Buzzard, Beds, LU7 4UB

Tel: 01582 560555 www.pullumsports.com info@pullumsports.com

## **Professional Gym Equipment Quotation**

## Matthew Byers Chairman & Head Coach

Orkney Amateur Weightlifting Club



By
Steve Waters

steve@pullumsports.com

www.pullumsports.com



## Professional Gym Equipment Quotation - V1 - 25/03/21

## Why buy from Pullum?

### Quality, Functionality & Support.

Pullum has been supplying professional gym equipment to the UK market for over 100 years. We proudly support a wide range of customers throughout the UK and Ireland. Our customers include: Universities, professional sports bodies, premiership rugby and football teams, national rowing teams and numerous high-level gyms and fitness centres.

### Quality

As well as manufacturing our own high-quality equipment, we work closely with suppliers of products which we believe offer both quality and true value for money. We continuously search for new manufacturers/suppliers to ensure our product range comprehensively supports our customer needs.

Whenever we introduce a new supplier, we test a sample of products to ensure they also deliver the quality we demand. In many product areas, we source from multiple suppliers to ensure we can offer choice in the design, functionality, and price of the product.

#### **Functionality**

With our own manufactured products, we strive to deliver functionality with simplicity. In our experience when we achieve this our customers get lower costs and products which will stand the test of time. We select suppliers who also place functionality and reliability at the top of their design criteria.

#### Support

We pride ourselves in offering our customers full support through the entire decision making and buying process. We help them to select the correct products for their specific needs, supply a tailored quotation within their budget requirements, manufacture equipment including bespoke options and deliver and install the equipment within a specified timeframe.

It doesn't end there. Once you have purchased products from Pullum we are still available to offer advice and guidance and should it become necessary support the product. We don't make it hard to get hold of us and will look to resolve issues as quickly as possible. Because of our in-house engineering team many issues can be resolved by ourselves, speeding up resolution time.

We offer service contracts or repair call-out options so we can ensure your equipment is fully functional and safe.

Our standard price reflects not just the product but the service and support we put around that. We strive to keep our list prices as low as possible and regularly benchmark ourselves with quality competitors. Our goal is to keep your costs down, but at the same time offer you the best value for money, so consider the product cost averaged out over the life of the product.



## **OPTION 1 SILVER**

			Retail	Discount		
Code	Product	Qty	price	Price	Final Price	Discount
	Pullum back to wall rack with external safety bars					
	and Roller catch cups	6	£850.00	£748.00	£4,488.00	12.00%
	Multiple grip chinning frame	6	£100.00	£88.00	£528.00	12.00%
	Double Storage system	3	£720.00	£633.60	£1,900.80	12.00%
BDPT140	Pullum 140kg Olympic Competition Disc set	6	£760.00	£684.00	£4,104.00	10.00%
BT2B02	2XL Olympic training bar - 20kg	6	£225.00	£202.50	£1,215.00	10.00%
	Pullum One Tun adjustable Bench	3	£450.00	£396.00	£1,188.00	12.00%
	Pullum Paralympic Bench with stands	1	£1,050.00	£924.00	£924.00	12.00%
	Pullum 2XL Powerlifting Bar	1	£247.50	£217.80	£217.80	12.00%
	Titex IPF approved 159kg Powerlifting disc set	1	£698.00	£628.20	£628.20	10.00%
	High Density Rubber Mats 1m x1m x 48mm	53	£68.00	£61.20	£3,243.60	10.00%
	1m x 2m Oak Lifting Platforms	6	£650.00	£585.00	£3,510.00	10.00%
	Discounted price				£21,947.40	
	Shipping only				£1,050.00	
	Discounted Delivered Price				£22,997.40	
	VAT @ 20%				£4,599.48	
	Total Price				£27,596.88	

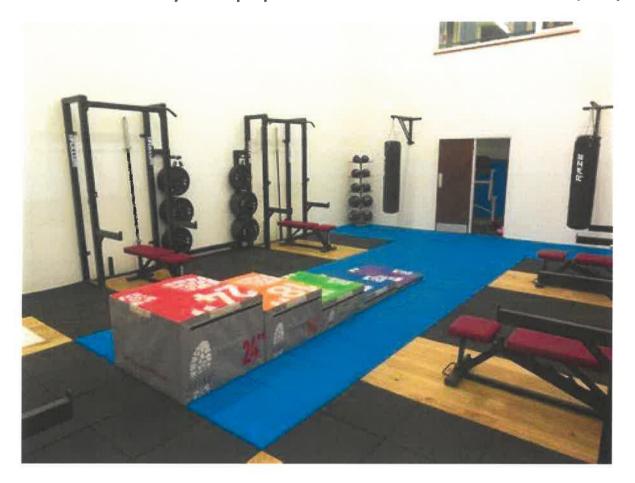




## **OPTION 2 GOLD**

			Retail	Discount		
Code	Product	Qty	price	Price	Final Price	Discount
	Pullum back to wall rack with external safety bars					
	and Roller catch cups	6	£850.00	£748.00	£4,488.00	12.00%
	Multiple grip chinning frame	6	£100.00	£88.00	£528.00	12.00%
	Double Storage system	3	£720.00	£633.60	£1,900.80	12.00%
	Eleiko 190KG NXG Performance Sports Training					
	sets	6	£2,395.00	£2,035.75	£12,214.50	15.00%
	Pullum One Tun adjustable Bench	3	£450.00	£396.00	£1,188.00	12.00%
	Pullum Paralympic Bench with stands	1	£1,050.00	£924.00	£924.00	12.00%
	Eleiko IPF Approved Powerlifting Competition set	1	£1,955.00	£1,661.75	£1,661.75	15.00%
	High Density Rubber mats 1m x 1m x 48mm	53	£68.00	£61.20	£3,243.60	10.00%
	Oak Lifting Platforms 1m x 2m	6	£650.00	£585.00	£3,510.00	10.00%
	Discounted price				£29,658.65	
	Shipping only				£1,050.00	
	Discounted Delivered Price				£30,708.65	
	VAT @ 20%				£6,141.73	
	Total Price				£36,850.38	





- British built equipment that is built to last from a Company with the strongest heritage and track record
- Customisation of colours to create a unique training environment
- Faster lead times to hit business deadlines
- Peace of mind from robust kit and strong warrantees

All Pullum Pro equipment will be finished in our default colour White (with black attachments) unless otherwise specified when ordering. Please see the colour chart attached for our standard options. Other colours are available on request but may cost more.

A delivery date will be confirmed once the order has been placed. We stock a large number of products which can be dispatched within days. For larger orders this is usually within 6 weeks of the order date. Please advise us if you have a target date as we will always try to work to your timescales where practicable.



Ownership of all equipment remains with Pullum Sports Ltd until paid for in full.

We require written confirmation of all orders which must detail delivery and invoicing addresses and provide contact points with telephone numbers for both. If your organisation requires us to present an order number when invoicing then please provide that with the order.



All upholstery vinyl used has an anti-bacterial agent built in to the vinyl rather than a surface coating. They are all inherently flame retardant to BS5852 section 4 and have been tested to surpass Martindale abrasion in excess of 300,000 rubs. Our pads are made in-house and we double stitch and double seam all products to ensure our pads are hard wearing.

The vendor warrants new Pullum branded equipment to be free of defects in materials and workmanship as below from the date of installation. During such period, any servicing or rectification required due to such defects shall be carried out by the vendor without charge.

In respect of racks, benches, disc loading or selectorised machines the warranty will extend to the following products from the date of installation:

Frames: 10 years;

Mechanical Components: 2 years;

Saddles, seats and rubberised materials (e.g. grip materials and foot straps): 12 months.

Such warranty will not extend to defects or damage resulting, in the Supplier's reasonable opinion, from misuse or neglect of, or accident to the equipment or failure to follow the instructions or advice of the Supplier or the manufacturer of the Non-Pullum Equipment;



Pro-Forma #: 200408

**Customer:** Matthew Byers

Company: Orkney Weightlifting Club

Invoice to: MATTHEW BYERS ORKNEY WEIGHTLIFTING CLUB UNITED KINGDOM

07740883034

Deliver to: MATTHEW BYERS ORKNEY WEIGHTLIFTING CLUB UNITED KINGDOM

07740883034

Qty	Item name	SKU	Item net	Total net	ltem gross	Total gross
6	Weightlifting Platform 2400 * 1930 * 30mm - Bamboo + Rubber Mat	WEIGHTPLATFORMAPOLLO	£666.6583	£3999.95	£799.99	£4799.94
2	Bison Series - 3 Bay Wall Mounted Rig 1800mm » 1050MM Single CHS connector Bar x 3 » WF-F1-75/75 2.5 Meter upright x 6 » J HOOK (PAIRS) x 3 » 1800 MM CHS CONNECTOR BAR x 8	3BAYWM1800	£1124.9917	£2249.98	£1349.99	£2699.98
6	Foundation Bar all Hard Chrome - 2200mm -28mm -1500lb - 8 Bearings	REFOUNDATIONBARCHROME	£170.8333	£1025.00	£205.00	£1230.00
6	Foundation Bar Handle Chrome sleeves Black- 2010mm -25mm -1000lb - 8 Bearings	REFOUNDATIONBARLADIESCHROME	£164.5833	£987.50	£197.50	£1185.00
12	New Collar Black	Collar - Black	£14.5833	£175.00	£17.50	£210.00
6	HI TEMP SET 150 KG ( BLACK/FLECK)  » BISON HIGH IMPACT PLATES 25KG RED FLECK (PAIR) x 1  » BISON HIGH IMPACT PLATES 15KG YELLOW FLECK (PAIR) x 1  » BISON HIGH IMPACT PLATES 20KG BLUE FLECK (PAIR) x 1  » BISON HIGH IMPACT PLATES 5KG GREY FLECK (PAIR) x 1  » BISON HIGH IMPACT PLATES 10KG GREEN FLECK (PAIR) x 1	HITEMPSET150KG	£420.0000	£2520.00	£504.00	£3024.00
6	ADJUSTABLE BENCH (FID24)	ADJBENCH1	£229.1583	£1374.95	£274.99	£1649.94
84	Club Gym tile 100 x 100 20mm	GYMTILE20MM	£25.0000	£2100.00	£30.00	£2520.00
1	Discount		£-2164.8500	£-2164.85	£-2597.82	£-2597.82
			Sul	ototal	£1	12267.53
			VAT@	20%	£	2453.51
		-2	Т	otal	£14	721.04
		<del></del>	Paid to	date		£0.00

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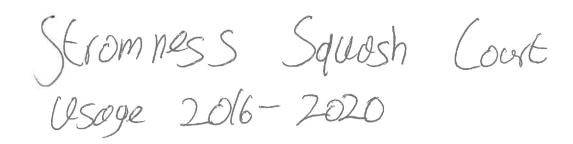
## Potential Facility Design

This is a facility design provided to us by Pullum, of a facility in Kent, that is of the same dimensions as the Squash Court facility. This is not representative of our final design, but ours may be similar.









Date	Squash Court Users
April 2016	6
May 2016	6
June 2016	6
July 2016	2
August 2016	2
September 2016	2
October 2016	2
November 2016	4
December 2016	6
January 2017	4
February 2017	34
March 2017	22
TOTAL	96

Date	Squash Court Users
April 2017 - March 2018	316
monthly breakdown n	ot available
TOTAL	316

Date	Squash Court Users
April 2018	23
May 2018	14
June 2018	3
July 2018	22
August 2018	26
September 2018	18
October 2018	13
November 2018	8
December 2018	7
January 2019	16
February 2019	16
March 2019	5
TOTAL	171

Date	Squash Court Users
April 2019	9
May 2019	11
June 2019	6
July 2019	11
August 2019	3
September 2019	3
October 2019	5
November 2019	4
December 2019	2
January 2020	13
February 2020	12
March 2020	2
TOTAL	81

Day of Wee Total

Saturday 210 Thursday 175 Sunday 58 Wednesday 50 Tuesday 5

OAWLC asage numbers from 1/9/20 - 30/3/21



## International Olympic Committee consensus statement on youth athletic development

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#### ABSTRACT

The health, fitness and other advantages of youth sports participation are well recognised. However, there are considerable challenges for all stakeholders involved—especially youth athletes—in trying to maintain inclusive, sustainable and enjoyable participation and success for all levels of individual athletic achievement. In an effort to advance a more unified, evidence-informed approach to youth athlete development, the IOC critically evaluated the current state of science and practice of youth athlete development and presented recommendations for developing healthy, resilient and capable youth athletes, while providing opportunities for all levels of sport participation and success. The IOC further challenges all youth and other sport governing bodies to embrace and implement these recommended guiding principles.

#### INTRODUCTION

The goal is clear: Develop healthy, capable and resilient young athletes, while attaining widespread, inclusive, sustainable and enjoyable participation and success for all levels of individual athletic achievement. Yet, this is a considerable challenge for all stakeholders in youth sports—parents, coaches, administrators, sport governing bodies and, especially, youth athletes.

The process begins with a subjective assessment of potential talent, followed by a structured programme of training in a specific sport. However, the limited success of talent identification and athlete development programmes is not surprising, as the model of athlete development is built on an individually unique and constantly changing base, including the demands of normal physical growth, biological maturation and behavioural development, and their interactions. Athletic development is also multidimensional and difficult to assess in youth, and the trajectories from the novice to elite levels can vary greatly among athletes. Adding to the complexity, the demands of specific sports are superimposed on this dynamic integrated scheme. Moreover, the development of sport-specific skills, motivation and behaviours in an integrated learning culture is not well characterised; and, given the selectivity and exclusivity of sport, it is the choice athletes who generally receive the most attention in research. Accordingly, less is known about those who are systematically excluded (cut), who drop out (voluntarily withdraw) or are injured, along with

contributing factors such as overuse, overtraining and burnout.

There is also an urgent need to extend our views of youth athlete development to include the 'culture' of specific sports and youth sports in general, including the underlying philosophy for developing youth athletes, the systems of specific sports and interactions between athletes, coaching styles and practices, the effects on youth athletes from parental expectations and the view of youth athletes as commodities, which is often intrusive with a fine line between objectivity and sensationalism.

In an effort to advance a more unified, evidenceinformed approach to youth athlete development, the IOC convened a consensus meeting of experts in the field in November 2014. The group was charged with two tasks:

- Highlight key considerations and challenges in competitive youth sport, and critically evaluate the current state of science and practice of youth athlete development;
- Create guidelines for a sustainable model to develop healthy, resilient and capable youth athletes, while providing opportunities for all levels of sport participation and success.

## MATURATION Assessment of biological maturity status and timing

Biological maturation is an ongoing process that begins prenatally and continues through approximately the first two decades of postnatal life. Outcomes of the underlying biological processes are observed, assessed and/or measured to provide an indication of maturity status (ie, the status of the youngster at the time of observation), commonly specified by skeletal age (SA) and secondary sex characteristics. Maturity timing refers to the chronological ages when specific maturational events occur, frequently assessed by age at peak height velocity (PHV) and age at menarche. For accuracy, both require longitudinal data that span adolescence, as recalled age at menarche has error associated with memory and a tendency for reporting in whole years.2-

SA is the most useful estimate of maturity status and can be used from childhood into late adolescence.<sup>2</sup> The can also be used with current body height and/or mid-parent height to predict mature height, which is of interest in some sports. Radiation



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1 of 14

exposure with hand-wrist radiographs is minimal; although, expert interpretation is required. SA and fusion of the distal radius based on MRI are periodically used for chronological age verification, especially in some male youth sport competitions. <sup>7–9</sup> Given the maturity-related gradient in selection favouring early maturing males in many sports, the likelihood of false negatives is increased. <sup>7</sup> Ethnic variation in skeletal maturation is also a related consideration. <sup>2</sup> As such, SA and fusion of the distal radius should not be used for age verification purposes in sport.

Secondary sex characteristics (breasts, genitalia, pubic hair) are useful only during the pubertal interval. Assessments indicate stage of puberty at the time of observation, but provide no information on age at entry into and duration of a stage. Moreover, for some, assessment of secondary sex characteristics can be invasive; and accuracy of assessment can be significantly discordant among physicians, and between physicians and youth in self-assessments. 10 11

Percentage of predicted mature (adult) height at the time of observation provides an estimate of maturity status. 12 method has moderate concordance with classifications of maturity status, based on SA in youth American football and soccer players. 13 14 Predicted time before PHV (maturity offset) and, in turn, predicted age at PHV provide an estimate of maturity timing. 15 However, validation studies indicate several limitations. 16-18 Predicted offset and age at PHV increase with chronological age at prediction; predicted ages at PHV have a reduced range of variation (SDs ~0.5 year); and predicted age at PHV is affected by actual age at PHV in both sexes, and age at menarche. Also, height prediction equations are available primarily for European ancestry, which limits their global applicability. Maturity offset was suggested as a categorical variable, pre-PHV or post-PHV; 15 as such, it is most useful close to the time of actual age at PHV in average (on time) maturing boys within a narrow age range, 13.00-14.99 years, which limits its utility with elite male athletes who tend to be early maturing. The trend is more variable in girls, as the protocol overestimates age at PHV more than in boys. Ethnic variation in sitting height and estimated leg length is also a confounder in the prediction equations. Moreover, identification of the ethnicity of youth is not permitted in some countries.

#### Physiological and performance changes across maturation Muscle metabolism

Muscle biopsy studies indicate that resting muscle ATP concentration is invariant with age; but phosphocreatine (PCr) and glycogen concentrations increase with age, at least in boys aged 11–15 years. Glycogen depletion with exercise is greater in older boys and is reflected by increased muscle lactate accumulation with age. Children and adolescents accumulate less blood lactate than adults during exhaustive exercise, and there is a negative relationship between the percentage of peak VO<sub>2</sub> at the lactate threshold and age. However, sex and/or maturation effects on blood lactate accumulation remain to be proven. Sparse data indicate enhanced oxidative enzyme activity in children and adolescents compared with adults and lower glycolytic enzyme activity in pre-pubertal children than in adolescents or adults; though, differences in glycolytic enzyme activity between adolescents and adults are less clear. <sup>21–23</sup>

During submaximal exercise, children's enhanced ability to oxidise lipids, and therefore spare glycogen, means that they are well-equipped for long-term moderate intensity exercise. Young people have higher rates of exogenous carbohydrate oxidation than adults; but, the optimal carbohydrate supplementation to sustain endurance performance during youth is unknown.<sup>24</sup> <sup>25</sup>

#### Muscle strength

The development of muscle strength is dependent on a combination of muscular, neural and biomechanical factors. Strength increases with few sex differences in a relatively linear manner through childhood. During puberty, however, sex differences emerge with boys demonstrating accelerated increases in strength, while girls continue to develop at a similar rate as during pre-puberty. Sex differences in strength are both muscle-group and muscle-action specific; but, on average, by late puberty, there is a sex difference in the expression of strength of  $\sim 50\%$ .  $^{26}$   $^{27}$ 

#### Aerobic and anaerobic fitness/performance

There is an almost linear increase in boys' peak VO2 from 8 to 18 years, with a similar but less consistent trend in girls' values, which tend to plateau in the mid-teens. Peak VO2 increases by  $\sim$ 80% in girls and by  $\sim$ 150% in boys from 8 to 16 years of age, with the sex difference increasing from ~10% at age 10 to ~35% by age 16 years. Increasing muscle mass is the dominant influence on peak VO2 during adolescence; but, maturation has a significant positive effect on peak VO2, independent of age and body size and composition.<sup>28</sup> The time constant of the exponential rise in the pulmonary (p) VO<sub>2</sub> kinetic response to exercise above the lactate threshold increases with age from childhood through adolescence. The pVO2 slow component also increases with age. Pulmonary VO2 kinetics studies provide compelling evidence that, at the onset of exercise above the lactate threshold, children and adolescents have an enhanced potential for oxidative metabolism compared with adults.

In the absence of intra-muscular data, research on anaerobic performance has focused on the assessment of external cycling peak power output (CPP), using variants of the Wingate anaerobic test. There is an almost linear increase in CPP in both sexes from ~7 to 12 years and then a more marked increase in boys' CPP through to young adulthood. Girls often outscore boys until ~12 years of age, due to their more advanced maturation; but, by age 17 years, the sex difference in CPP is ~50%. There is an asynchronous increase in anaerobic and aerobic performance with age and maturation. From ages 12 to 17 years, girls increase their CPP by ~65% compared with boys, who experience a ~120% increase in CPP. Both sexes experience a more marked improvement in CPP than in peak VO<sub>2</sub> during maturation, with peak VO<sub>2</sub> increasing by ~70% and ~25%, respectively, in boys and girls aged from 12 to 17 years. 31 32

#### Fatigue resistance and recovery

Resistance to fatigue and recovery from high-intensity intermittent exercise undergo a gradual decline from childhood to adulthood in males. In females, the adult profile appears to be established by mid-puberty. The distinction has been attributed to children having more rapid cardiorespiratory recovery kinetics, enhanced oxidative activity, faster PCr re-synthesis, different motor unit recruitment, better acid-base regulation and lower production and/or more efficient removal of metabolic by-products, than adults. <sup>33</sup> <sup>34</sup>

#### Responses to exercise training

Evidence-based IOC recommendations for muscle strength, and aerobic and anaerobic training programmes are documented.<sup>35</sup> Pre-pubertal children benefit from resistance training; but, the trainability of muscle strength increases with age. There is a minor sex-effect during pre-puberty, which increases with age and maturation. It is, however, unclear which maturational changes account for the enhanced strength trainability of boys.

There is no compelling evidence to suggest that, after adjusting for initial fitness, aerobic or anaerobic responses to training are related to sex, age or maturation during youth. 36-38

#### Sleep

Several hormonal and neurological changes occur during puberty, affecting the homoeostatic and circadian regulation of <sup>41</sup> Adolescents have later bedtimes and wake times, <sup>42</sup> with a recommended optimal level of sleep of  $8.5-9.5 \text{ h.}^{43}$ However, international trends indicate a prevalence of insufficient sleep among adolescents,44 often prompted by early school-start times, academic demands, social activities and events, caffeine consumption and screen-time at night. 43 45 46 For youth athletes, the training and competition schedule further exacerbates the deficiency of sleep, 47-50 with preliminary evidence indicating an increased likelihood of injury with insufficient sleep.<sup>51</sup> Given the potential consequences of insufficient sleep on health, behaviour, attention, and learning and athletic performance, interventions (eg, tailored training and even perhaps schooling schedules) to support adequate sleep in youth athletes should be implemented.40

#### Growth, maturation and performance on the field

Sport performance during youth is underpinned by a range of physical and physiological variables that are governed by the timing and tempo of growth and maturation. Youth sport, however, is highly selective, 53 54 with a maturity-associated selection/exclusion process commonly occurring during the interval of puberty and the adolescent growth spurt, which covers the period between 9 and 15 years of age. <sup>7,55-58</sup> Sport performance progressively improves with growth and maturation, and appropriate aerobic, anaerobic and resistance training further enhance performance; but there is asynchronous development through childhood and adolescence into young adulthood. Thus, initial selection, long-term athletic/sport performance prediction and optimal athlete development remain a challenge. Research has developed a sound scientific foundation to inform decisionmaking; but those involved in youth athlete development must nurture talented individuals, and appreciate that both positive and negative changes in performance might be more related to biological clocks than to coaching and training.

## CHALLENGES TO HEALTH, WELL-BEING AND PERFORMANCE Specialisation

Children are increasingly specialising in a sport at an early age, beyond the customary early specialisation seen in gymnastics, swimming, diving and figure skating. Various factors account for this contemporary phenomenon, including investment by the myriad stakeholders involved in sports, as well as incentives for Olympic and other athletic success. This has led to the development of talent identification and development schemes, aimed to identify and guide youth athletes towards professional sports, and/or Olympic achievement. The result has been an increase in competitiveness and professionalisation within youth sport itself, intensified and expanded physical training and increased competition volume and frequency with insufficient allocation of time for rest and recovery. One consequence is an ongoing escalation in sport-related injuries and health problems at all levels of youth sports, 59-62 including overuse injury, overtraining and burnout.

In contrast to premature emphasis on a single sport, research suggests that youth should avoid early sport specialisation, as diverse athletic exposure and sport sampling enhance motor

development and athletic capacity, reduce injury risk and increase the opportunity for a child to discover the sport(s) that he/she will enjoy and possibly excel at. 61 63-66 Numerous successful elite athletes participated in several sports before specialising. 54 60 61 63 67-69 However, the message would be reinforced with more definitive evidence indicating that children who participate in a variety of sports and specialise only after reaching the age of puberty, for example, tend to be more consistent performers, have fewer injuries and adhere to sports play longer than those who specialise early. 59 66

## Injury and health concerns of systematic training and competition

Musculoskeletal injury

The competitive careers of youth athletes across all sports are too often temporarily halted or permanently derailed by overuse injuries that are the consequence of disproportionate training and repetitive homogenous loads, hastened and exacerbated by insufficient rest and recovery. This scenario is notably pervasive with youth athletes transitioning too rapidly to higher levels of training and competition demands during adolescence. However, certain aspects of growth (eg, linear rate) and maturation may predispose some youth athletes to specific injuries involving the immature spine (eg, spondylolysis, spondylolisthesis), joint surfaces (osteochondritis dissecans) and traction apophysitis (eg, Osgood-Schlatter disease, Sever's disease). Decause of potential growth disturbances, injuries to epiphyseal growth centres are of particular concern.

#### Growth and sexual maturation

There has been a long-standing concern that extensive high intensity sports training can alter growth rates; however, results from cross-sectional and longitudinal studies do not support this speculation.<sup>2 56 57 76</sup> The short stature of youth athletes in artistic gymnastics is often cited in the context of potential negative effects of training. Nevertheless, current consensus is that regular gymnastics training does not attenuate pubertal growth and maturation or compromise adult stature.<sup>58</sup> Youth gymnasts of both sexes have the growth and maturity characteristics of short, normal late-maturing children with short parents. should also be noted that youth figure skaters and divers also, on average, present with shorter statures, though not as short as gymnasts. Likewise, evidence indicates no effects of systematic training and competition during childhood and adolescence on the sexual maturation of either sex. Although menarche occurs, on average, at a later age among participants in some close scrutiny of the data indicates overlap with the normal range of variability in the general population.

#### Cardiac

Despite the well-documented benefits of regular physical activity in promoting cardiac health, 80 81 unsuspected cardiovascular disease represents the most common cause of sudden death in competitive youth athletes.82 Accordingly, careful assessment to rule out hypertension, congenital heart disease, dysrhythmia, heart murmur or structural/acquired heart disease, is imperative.83 However, the utility of pre-participation cardiovascular screening in reducing the (already very low) prevalence of sudden cardiac death (SCD) remains contentious,84 85 and there is no consensus for screening youth athletes. While there has been some evidence indicating features of the 'athlete's heart' with pre-pubertal children involved in intensive endurance training, these structural changes are mild and may simply represent adaptive responses versus pathological conditions.

However, given the nature and grave consequences of potential negative cardiac adaptations and dysfunctions, closer longitudinal study of the cardiac characteristics and health profiles of youth training at elite levels is recommended.

#### Injury rates and prevention strategies

Injury rates in youth sport

An estimated injury incidence proportion in athletes aged 11—18 years has been reported as 35 injuries/100 youth annually requiring medical attention. 90 91 Lower extremity injury and concussion accounted for over 60% and 15% of the overall injury burden, respectively. 90 91 The highest sport-specific injury incidence rates for boys are in ice hockey, rugby, basketball, football (soccer) and American football, along with wrestling, running and snowboarding. For girls, the highest injury incidence rates are in basketball, football, ice hockey, gymnastics, field hockey and running. 92 93 The combination of high sport-specific participation rates in those sports with high injury rates leads to the highest burden of injury in youth sport.

#### Injury prevention in youth sport

It is impossible to eliminate all injury in youth sport; however, injury prevention strategies can reduce the frequency and severity of injuries. Multifaceted neuromuscular training and programmes focused on intrinsic factors such as strength, endurance and proprioception/balance, have been shown to reduce injury incidence in youth football, handball, basketball and multisport by between 28% and 80%, 94–106 with specific efficacy in reducing lower extremity, knee and ankle injuries. 94 96 100 101 104 107 108

Prevention strategies have also been developed to address extrinsic risk factors via the use of protective equipment (eg, ankle bracing and taping, 109 mouth and wrist guards, 110 111 and helmets 112), and implementing rules and regulations. 113 114 Unfortunately, without policies to enforce the implementation of prevention strategies, the uptake may not be optimal. 149 97 Rule changes in some sports have often not been rigorously evaluated; however, meta-analysis and cohort evidence demonstrate that policy allowing body checking in youth ice hockey increases the risk of injury and concussion twofold to fourfold, 114 115 which has led to national policy changes in Canada and the USA.

Effective and sustainable implementation of injury prevention research into practice is context-specific (eg, sport, age, level and organisational structure). <sup>116</sup> <sup>117</sup> There are also evident deficiencies in coach, athlete and parent knowledge and behaviours regarding injury prevention programmes in youth sport populations, despite the evidence to support their implementation. <sup>118–120</sup> Accordingly, there is a need to focus on effective evidence-informed injury prevention strategies in all youth sports, with special attention to sports with a high risk of injury and a paucity of research (eg, rugby, field hockey, football, volleyball, field hockey, running, lacrosse, gymnastics, martial arts, tennis and wrestling).

#### Chronic and acute clinical health conditions

While many clinical health conditions (CHCs) are not compatible with high-level sports participation, numerous youth athletes with asthma, attention deficit-hyperactivity disorder, insulindependent diabetes, iron deficiency or certain orthopaedic malformations train and compete. However, special considerations for youth athletes with these and other CHCs are essential to ascertain and optimise well-being and minimise the risk of injury. <sup>83</sup> A break in training and competition is often therapeutically essential, and ultimately more beneficial to the athlete, than trying to maintain the usual routine and consequently inhibit

recovery of an injury or acute illness. The responsible physician must assure that individual-specific health-related risks from training and competing are minimised, including proper instruction for the athlete, parents and coaches, especially regarding detection and management of potential life-threating conditions, such as seizures in epilepsy, 121 hypoglycaemia in insulindependent diabetes, 122 123 or SCD. 124

Prior to sport participation, as part of the pre-participation examination, the following should be considered for any athlete with a CHC: (1) evidence-based diagnosis, severity and progression of the CHC; (2) CHC burden to the athlete; (3) potential performance limitations by the CHC or its treatment; (4) health risks for the athlete from the CHC or its treatment and (5) application for a Therapeutic Use Exemption for the treatment of the CHC, if required by WADA. Antidoping rules generally do not pose a major problem for the elite young athlete with a CHC, so long as team physicians are knowledgeable of the Therapeutic Use Exemption programme of the World Anti-Doping Code. 125 Over-reporting or overdiagnosis is sometimes motivated by a medical treatment having a purported potential of performance enhancement, as in asthma or attention-deficit hyperactivity disorder; 126 127 although performance-enhancing effects at therapeutic doses are often unremarkable. 128 129 Moreover, at the elite level, athletes need to meet strict diagnostic criteria, so overdiagnosis is less likely.

## Psychological overload from excessive demands and expectations

Psychological stress can have both training and straining effects on the individual. <sup>130</sup> Psychological overload, however, occurs when the level of stress becomes excessive, no longer affecting a positive response. Youth athletes are increasingly being exposed to inappropriate and unrealistic demands and expectations, and consequent psychological overload (self or coach/parent induced). <sup>54</sup> <sup>60</sup> How youth athletes perceive and cope with these stressors is neither predictable nor benign, <sup>131</sup> with athlete burnout and subsequent related drop-out from sport being a recognised part of competitive youth sport. <sup>132</sup> Use of performance-based field criteria (eg, resting cortisol levels and Profile of Mood test) may facilitate early detection of youth at risk of burnout. <sup>133</sup> There is also the potential for developing maladaptive perfectionistic tendencies, prompted by elevated parental expectations and criticism. <sup>134</sup>

Widespread (often unrecognised) depressive disorder is especially prevalent in adolescent girls, <sup>135</sup> and the psychosocial stress of an unhealthy youth sports environment or an injury could exacerbate the risk and levels of depression and anxiety. <sup>135</sup> <sup>136</sup> Providing youth athletes with specific coping skills through mental training seems promising, <sup>137</sup> and goal setting can have a positive effect in reducing fear of failure among young elite athletes. <sup>138</sup> Coping effectiveness specific to the competitive level and the demands of the sport can also be directly related to athletic achievement. <sup>139</sup> <sup>140</sup> Potential interactions between sport-related stressors and those associated with normal adolescence must also be recognised and addressed.

Coaching education should emphasise the importance of creating autonomy-supportive, mastery-oriented sporting climates that result in less stress and more intrinsic motivation, <sup>141</sup> <sup>142</sup> which is especially important in elite youth sport where the pressure to perform is often overwhelming and can even increase the risk of injury. <sup>14,3</sup> <sup>144</sup> By focusing on a mastery developmental climate, a positive (sporting) community can evolve. <sup>14,5</sup> Parent supporting involvement is also important in mitigating dysfunctional and/or destructive responses. Indeed,

parents reportedly welcome advice on how to become a better sporting parent; <sup>146</sup> <sup>147</sup> although implementation is a challenge.

#### Safeguarding the youth athlete from abuse in sport

While sexual abuse and harassment in sport is one of the more concerning threats to children, 148 other forms of relational abuse have also been identified involving emotional and physical abuse, including forced physical exertion. 149 The scope of threats to the youth athlete, however, extend beyond relational abuse to include organisational threats, such as systems that promote overtraining, 150 the endorsement of abusive hazing rituals 151 and the utilisation of selection procedures that promote eating disorders or competing with an injury. 152 Medical mismanagement is another organisational threat for the child athlete. In particular, the excessive and often systematic use of analgesic medication by team physicians in elite youth football is reported. 153 As indicated in selected study settings and populations, almost 25% of youth athletes have admitted to misuse of their prescribed medication (pain, stimulant, sleep, antianxiety), 154 and 13-68% have admitted to anabolic androgenic steroid abuse in the sport context. Insufficient medical coverage during training and competition, by relying on insufficiently trained coaches to manage medical issues, is another recognised threat to youth athletes. 1

The prevalence of various forms of abuse, associated risk factors and consequences for the athlete need to be more closely examined. Moreover, an organisational approach beyond the perpetrator and the victim is essential to reveal how the culture of an organisation can facilitate or prevent abuse. There is also a need for research exploring the efficacy and effectiveness of specific strategies that can protect and promote the wellbeing of youth athletes.

## Nutrition: energy and nutrient needs and dietary supplements

Owing to metabolic variability within and between individuals, and methodological difficulties in estimating energy intake and expenditure, 13 <sup>8</sup> it is difficult to define the precise energy requirements of youth athletes. Carbohydrate needs and fat intake should be in accordance with established guidelines, 1 and youth athletes do not need protein supplements to meet elevated protein needs, as these can be readily met by appropriate and well-timed eating patterns. 159 As many youth athletes are at risk of low vitamin D status, correction of insufficiency through supplementation may be necessary to ensure optimal bone health and mitigate injury risk. 159 160 Dietary iron intake (particularly for girls) should be consistent with the Reference Daily Intake, with only medically warranted supplementation. 159 Increased calcium intake, especially in adolescent female athletes, is often needed to meet the recommendation of 1300 mg daily. Not surprisingly, poor nutrition knowledge among elite coaches<sup>161</sup> and adolescent athletes 162 has been reported.

Supplement use (including energy drinks) and muscle-enhancing behaviours (eg, excess protein intake) are common, especially among male adolescents. 163 164 Factors influencing supplement use include pressure to perform, physical ideals and availability of dietary supplements targeting youth athletes. However, it is recognisably considered inappropriate and unacceptable to encourage dietary supplements for performance enhancement with youth athletes. 159 165 166 Athletes who take supplements are also at risk of violating antidoping rules. 167

#### Eating disorders in adolescent athletes

Weight and body composition are crucial performance variables in some sports. Unfortunately, in an attempt to conform to various self-imposed expectations, demands from others or competition regulations that might be ill-suited to their physique, many youth athletes develop the Female Athlete Triad, <sup>168</sup> recently termed 'Relative Energy Deficiency in Sport' (RED-S), <sup>169</sup> with or without disordered eating (DE) or eating disorders (EDs). The prevalence of DE is high in competitive youth sports, with the peak onset of EDs<sup>170</sup> coinciding with sport specialisation and increases in demanding competition. A high prevalence of EDs exists in male (3%) and female (14%) elite adolescent athletes, compared to non-athletic male (0%) and female (5%) controls. <sup>171</sup> DE and an ED can lead to adverse short-term and long-term effects on health and performance. <sup>172</sup>

The pathogenesis of EDs is multifactorial. Cultural, individual, family and genetic/biochemical factors are involved,11 in addition to sport-specific factors, such as dieting to enhance performance, personality factors (such as perfectionism, obsessiveness), pressure to lose weight, frequent weight cycling, premature sport-specific training, overtraining, recurrent and non-healing injuries, inappropriate coaching and parental behaviour, and regulations in some sports. 172 The potentially grave health consequences related to RED-S and EDs underscores the importance of early screening, during the annual Periodic Health Examination. <sup>169</sup> <sup>176</sup> The diagnosis of RED-S and an ED, however, is challenging, as symptomatology can be subtle. Athletes in judged, weight category and endurance sports are particularly at risk, so that early detection is crucial to prevent long-term health consequences and to improve performance. Investigation and treatment should be initiated when an athlete presents with unexpected weight loss, lack of normal growth and development, recurrent injuries and/or illnesses, mood changes and/or unexpected decreased performance. 169

Very few studies have examined EDs prevention in youth athletes. However, a recent randomised controlled trial demonstrated that it is possible to prevent new cases of EDs and associated symptoms in adolescent female elite athletes. <sup>161</sup>

#### **Environmental challenges**

All stressful environmental conditions, including heat and humidity, cold and altitude, can pose particular health and performance challenges for youth athletes. 177 With the cold, elevated metabolic heat production from physical exertion, and behavioural and physiological responses acting to minimise exposure and preserve body temperature, are generally sufficient to mitigate cold-related health risk during sport; although, inhalation of cold air during sport can have adverse health effects for asthmatic and healthy athletes. Moreover, cold acclimatisation efforts provide little, if any, practical advantage in terms of preserving normal body temperature. With respect to altitude, youth athletic events are held at elevations that pose little-to-no health risks. While even modest altitudes can affect sport performance, any decrement in performance is subject to a high degree of sport- and event-specific variation, with influencing factors often being mutually offsetting. Arriving at altitude in advance of competing (~3-5 days) is sufficient for altitude acclimatisation; though, it is not advisable for youth to train at altitude or use passive exposure to hypoxia.

Training or conditioning for, or playing, sports effectively and safely in the heat, is distinctly challenging, especially when participating multiple times on the same day. Notably, the health, safety and performance challenges from sweat-prompted body water and exchangeable sodium losses can be increasingly greater as youth athletes grow, physically develop and mature. Anticholinergic drugs or other medications that affect hydration or thermoregulation (eg, a dopamine reuptake inhibitor to treat

attention-deficit/hyperactivity disorder or enhance performance <sup>126</sup> or diuretics), or current or recent illness (especially involving vomiting, diarrhoea and/or fever), can also contribute to decreased exercise-heat tolerance and increased exertional heat illness risk. However, with sufficient preparation (including progressive heat acclimatisation), ample hydration, appropriate modification of known contributing risk factors and close monitoring, thermal and cardiovascular strain can be minimised, and exertional heat illness is usually preventable. <sup>180–183</sup>

## YOUTH ATHLETIC DEVELOPMENT Athlete development frameworks

Despite a predominance of popular frameworks, gaps in the youth athletic development pathway prevail. 184–187 At the initial sports participation stage, inappropriate guidance and developmental activities contribute to compromised fundamental skill acquisition, injury, burnout, dropout and unrealised talent potential of youth athletes. 185 187-190 Furthermore, individual athletic performance and achievement is based on a complementary, and sport-specific, mix of athletic attributes and skills (technical, perceptual, neurocognitive, psycho-social and physical) that are, in turn, altered by environmental, system and chance factors. 68 184 191-194 Because of this complexity and low rate of conversion from youth sport to elite sport success, development frameworks should be inclusive in considering the complement of sports participation, as well as pre-elite and high-performance elements. Athlete development frameworks should also be holistic in embracing the multidimensional nature of athlete development, and predicated on recognised 'best practice' for each developmental phase, rather than age-related prescription based on physical and maturational factors, and flexible to embrace the inherent complexity and non-linearity of athlete development. 185 187 195

An effective integrated approach to athlete development highlights the changing elements of the personal, social and physical features of different activities in sport throughout development. 185 187 When overall youth development and skill acquisition are considered as integrated, many personal and environmental factors interact to affect sport involvement. In this integrated approach, the activities of youth in sport become the developmental environment that incorporates specific social relationships and physical features of the setting. The developmental activities of youth in sport can be categorised along two continuums: first, the social structure of the activity (adult-led to youth-led) and second, the personal value the activity provides to the participants (extrinsic to intrinsic). 198 When combined, these two continuums form a matrix in which the different activities of youth sport can be located, resulting in an integrated learning approach. Accordingly, the different activities of this integrated approach offer unique interactions, learning opportunities and potential for growth. A diversity of sport activities during childhood allows young athletes to experience a range of opportunities and then select (or be selected to) a specific path of more targeted training activities during adolescence and young adulthood. Empirical evidence shows that a diversity of activities (including variations of play and practice) in early development is an indicator of continued involvement in more intense activities later in life, elite performance and continued participation in sport.

#### Talent identification and development

The search for talent in sport at relatively young ages is far more prevalent and systematised than in the past. Formal talent identification programmes can be traced to the former socialist East European countries, often labelled as 'scientific selection'.  $^{200}$  However, success of these systems predicated on physical parameters and juvenile levels of performance has been limited.  $^{53\ 54\ 201-205}$ 

Effective sport talent identification and development in youth for achieving elite performance remains a fundamental challenge for sports institutions, with the allocation of limited resources for the uncertain probability of future international sporting achievement. However, sport is extremely selective; and the probability of elite success is highly unlikely for most. Moreover, accurate talent identification and appropriate athletic development of potentially gifted youth athletes is far too complex to be distilled into a singular, universally accepted process, especially since this is greatly dependent on country, culture and context. The difficulties in effectively utilising valid performance measures (eg, physiological, cognitive, functional motor, psychosocial etc), as well as the interactions from unknown influencing variables, further complicate a very complex task. 206 Elite athletic success is also vulnerable to deviations in sport focus, as well as the impact of normal behavioural development and interactions with adults, which can alter the sport-life balance. Not surprisingly, therefore, there exists an apparent disconnect with discordant results between advocated talent development systems and the evidence of actual outcomes.66 2

The efficacy of early talent identification predicated solely on physical factors and juvenile levels of athletic performance in predicting future elite sport performance is confounded by maturational factors, which often exclude late developers in demonstrated athletic capacity and sport skill. 208 209 Moreover, when children or adolescents are grouped by age, older individuals generally outperform younger ones. Research specific to elite athletes from multiple sports and in different countries repeatedly revealed that sampling of sport during childhood is not detrimental to adult elite levels of sport achievement in sports where peak performance is achieved during adulthood.6 Data specific to professional German football players affirm that a more inclusive, long-term approach to athlete development, involving recurrent selection and de-selection of athletes, could address the uncertainty involved in and shortcomings of early talent identification.26

Success at the elite level of sport performance stems from a combination of factors that vary based on the sociocultural and politicoeconomic context of a country. Intrinsic (eg, body height and rate of maturation, aptitude, adaptation to training, motivation, psychological skills) as well as extrinsic (eg, environment, access and opportunity, athlete development pathway, coaches, family, educators) factors work in synchrony to determine an athlete's success in sport, with the interactions between heritable characteristics and environments thought to be the primary determining factors. <sup>210</sup>

#### Coaching education and effectiveness

Coaches of youth athletes play a pivotal role in determining whether sport systems provide opportunities for peak athlete performance, promote lifelong participation and shape personal development. Therefore, coach education and mentoring to develop coach competencies should be a priority of sport organisations. Contemporary coaching theory indicates that coach effectiveness should be driven by an understanding that (1) coaching knowledge is multidimensional, (2) there are key athlete assets and several related athlete outcomes and (3) that effective coaching is influenced by the coaching context. It is also essential that coaches understand physical growth,

biological maturation and behavioural development, as they affect performance and injury risk.

#### Coaches' knowledge

Although a major component of coaching effectiveness resides in one's ability to teach sport-specific skills, coaching effectiveness is also reflected in the ability to create and maintain relationships with others, and the ability to learn from one's own practice. <sup>212–214</sup> Therefore, coaches' effectiveness encapsulates coaches' ability to access and use a combination of professional knowledge (eg, sport-specific content, paediatric exercise science, injury prevention and pedagogical knowledge), interpersonal knowledge (eg, relationships with athletes, parents and local community) and intrapersonal knowledge (eg, reflection and introspection).

#### Athletes' assets and outcomes

The four Cs—Competence, Confidence, Connection and Character—is a set of athletes' assets that should become the focal point of coaching practice. <sup>211</sup> It is the coaches' responsibility to establish positive training and competitive environments, and to create relationships that focus on individual athletes' needs in addition to the long-term objectives of performance, participation and personal development. <sup>215</sup> <sup>216</sup> Repeated positive developmental experiences in sport that result from regular engagement in fun and challenging activities that focus on athletes' four Cs are known to have long-term positive effects on performance and participation. <sup>217–219</sup>

#### Coaching contexts

The Developmental Model of Sport Participation<sup>65</sup> 66 was used<sup>220</sup> to propose a typology of four different categories of coaches, based on contrasting competitive demands (ie, performance vs participation) and for developmental level (eg, age or maturation). The four categories include *participation* coaches for (1) children and (2) adolescents and adults; and *performance* coaches for (3) young adolescents and (4) older adolescents and adults. This and other similar typologies identify appropriate and differing criteria and expectations for coaching effectiveness.

#### Coaching effectiveness definition

The integration of these three components (coaches' knowledge, athletes' assets and outcomes and coaching contexts) led to a definition of coaching effectiveness:

The consistent application of integrated professional, interpersonal and intrapersonal knowledge to improve athletes' competence, confidence, connection and character in specific coaching contexts.<sup>211</sup>

Accordingly, coaches across the continuum of youth athletic progression require a unique mix of professional, interpersonal and intrapersonal knowledge to effectively cultivate athletes' competence, confidence, connection and character (4 Cs). Although all effective coaches require a high level of professional, interpersonal and intrapersonal knowledge, there will be great variation between each context as to the nature of the knowledge and strategies required to appropriately nurture athletes' assets respective to their developmental and competitive levels. Ultimately, this definition of coaching effectiveness provides the foundation to develop coaching education programmes specifically emphasising sport-specific coaching knowledge, a coach's ability to maintain high-quality relationships with athletes and coaching peers, and reflection on

personal experiences. Coaches who are able to improve their athletes' four Cs are making an enormous contribution to the development of sport and society.

#### Developing fitness, athleticism and a functional foundation

Despite a compelling body of scientific evidence that supports regular participation in age-related strength and conditioning activities, 27 221 222 secular declines in measures of muscular strength, fundamental movement skills and neuromuscular fitness in the general population of youth have been reported.<sup>223–227</sup> The observed regressions in muscular fitness may be, in part, due to worldwide reductions in frequent varied exposure to moderate-to-vigorous intensity physical activity in school-age youth. 228 229 Participation in organised sports, however, does not ensure a suitable level of integrated strength, neuromuscular fitness and other essential characteristics (eg, biomotor abilities, including coordination and balance) to adequately meet the physical and functional demands of sport consistent with elite, and sustainable, athletic performance. In contrast, sports participation with appropriate preparatory strength and fitness conditioning decreases the risk of sportsrelated injuries, and enhances the likelihood of achieving and sustaining an enjoyable, high level of performance.22

Muscular fitness and effective movement skills serve as the foundation for achieving optimal and sustainable long-term athletic performance; accordingly, a suitable emphasis on developing muscular strength, power, speed and agility of young athletes with appropriate age-related interventions is essential. <sup>233</sup> <sup>234</sup> Early exposure to strength and conditioning can improve markers of health, enhance physical performance, and reduce injury risk in children and adolescents. <sup>27</sup> <sup>231</sup> <sup>235</sup> Indeed, the IOC encourages early identification of individual deficits in physical fitness in young athletes and the qualified prescription of training programmes specifically designed to address individual limitations. <sup>236</sup>

To optimise training adaptations and manage fatigue, youth conditioning should be considered a long-term process that involves the sensible integration of different training methods and the periodic manipulation of programme variables (eg, training intensity and volume) over time, while providing regular opportunities for rest and recovery. Integrative neuromuscular training is specifically designed to improve essential athletic elements for sport, and foster positive skill development with the intent to make organised youth sports more engaging, enjoyable and safe for all youth athletes.<sup>237</sup> <sup>238</sup> Extensive evidence suggests that young athletes who are not exposed to this type of strength and conditioning early on in their athletic careers will inevitably need to address neuromuscular deficiencies to enhance athletic development or in rehabilitation following an injury. 94 97 104 239 The desired result encompasses having sufficient physical capacities of balance, coordination, flexibility, agility, strength, power, endurance, variable speed and the ability to read (through various senses and experiences), integrate and interpret a wide range of athletic scenarios and challenging situations, and respond efficiently and effectively with confidence, anticipation and optimal decision-making.

## Physiological monitoring and sport-specific performance testing

A rationale for the assessment and monitoring of youth athletes might include purportedly identifying talent, predicting future performance, determining strengths and weaknesses, informing the selection process, evaluating the effectiveness of training programmes, monitoring current health and performance,

motivating the athlete, enhancing the athlete's (and coach's) understanding of the demands of the sport, and improving present and future performance. 240 241 The sport physiologist, as a member of the athlete-integrated science and medical support team (psychology, biomechanics, medicine, nutrition and physiotherapy) works collaboratively to choose appropriate testing, and to interpret and communicate test results and their application to performance to the coach and athlete. Those who work with youth athletes (coaches, physiologists, physicians, dieticians, etc) should also be knowledgeable of methods for assessing and interpreting the growth and maturity status of youth athletes.

#### Ethics of testing youth athletes

The ethics of non-therapeutic testing of minors are well-documented. 242 243 Sport physiologists should also be aware of power differentials and coercion in the recruitment process, as it is unlikely that a youth athlete will refuse to participate if the coach gives proxy permission on his/her behalf. To protect all parties, written informed consent (or parental/guardian consent and child assent for children <18 years) should be obtained following an explanation, appropriate to the athlete's level of comprehension, of the purpose, procedures and potential benefits and risks of the tests. It is advisable that a contract clearly outlining the role the sport physiologist is signed by all parties.

#### Testing youth athletes

Clear rationales and guidelines for the physiological assessment and interpretation of, for example, young people's body composition, <sup>244</sup> muscle strength, <sup>245</sup> aerobic fitness<sup>20</sup> and anaerobic performance <sup>246</sup> are well-documented. A body of knowledge on assessing the kinetic responses to rapid changes in exercise intensity is also emerging. <sup>247</sup> As well, the interpretation of exercise testing data in relation to body size has been comprehensively addressed. <sup>248</sup> To be effective, physiological testing of youth athletes should be as sport-specific as possible. Several well-documented sport-specific tests for adult athletes <sup>249</sup> can be applied to youth athletes. A number of sport-specific field tests designed for youth athletes have recently emerged; but, more research is required to establish their effectiveness. <sup>250–252</sup>

The precise influence of a change in a laboratory or field test outcome on sport performance during youth is unknown. A single change in a physiological variable may have little effect on subsequent performance, as it is often an accumulation of related changes that enhance performance. Moreover, it may take several years of training for some factors related to performance (eg, running economy) to significantly improve, and this is compounded during youth by the asynchronous development of aspects of physiology (eg, the interplay of anaerobic and aerobic metabolism). Although laboratory testing provides a gold standard for physiological variables and enables close control over extraneous factors, sport-specific field tests have greater specificity and ecological validity. Laboratory and field tests can both play valuable roles in monitoring progress, and the balance of use and frequency is best made on a sport-by-sport basis.

## IOC RECOMMENDATIONS FOR YOUTH ATHLETIC DEVELOPMENT

While the field of youth athletic development has advanced considerably, new research and validated practical solutions to effectively improve current practices are of paramount importance. There is also an urgency to address the 'culture' of specific sports and youth sports in general, which have become

disproportionately both adult and media centred. The much maligned 'specialisation' in youth sports is a related recognised concern that also needs to be addressed appropriately and realistically. Appropriate diversity and variability of athletic exposure within a single sport, while supporting sufficient learning of foundational skills and sport-specific technique and biomechanics to minimise injury risk and optimise performance, along with consistent adequate rest and recovery and a balanced emphasis on other priorities (eg, family and school, life skills and social development), can be acceptable and healthy, so long as the youth athlete is enjoying and benefitting fully from the experience.

While recognising the broad challenges, and lack of sufficient sport-specific and athletic development stage-specific data, evidence-informed best practices should be emphasised to minimise illness and injury risk, enhance well-being and promote sustainable, enjoyable, long-term athletic development, performance and success in all youth athletes. To this end, the IOC authors recommend these guiding principles:

#### General principles

- ▶ Youth athlete development is contingent on an individually unique and constantly changing base of normal physical growth, biological maturation and behavioural development, and therefore it must be considered individually.
- Allow for a wider definition of sport success, as indicated by healthy, meaningful and varied life-forming experiences, which is centred on the whole athlete and development of the person.
- ▶ Adopt viable, evidence-informed and inclusive frameworks of athlete development that are flexible (using 'best practice' for each developmental level), while embracing individual athlete progression and appropriately responding to the athlete's perspective and needs.
- ▶ Commit to the psychological development of *resilient* and *adaptable* athletes characterised by mental capability and robustness, high self-regulation and enduring personal excellence qualities—that is, upholding the ideals of Olympism.
- ▶ Encourage children to participate in a variety of different unstructured (ie, deliberate play) and structured age-appropriate sport-related activities and settings, to develop a wide range of athletic and social skills and attributes that will encourage sustained sport participation and enjoyment.
- Make a commitment to promote safety, health and respect for the rules, other athletes and the game, while adopting specific policies and procedures to avert harassment and abuse.
- Across the entire athletic development pathway, assist each athlete in effectively managing sport-life balance to be better prepared for life after sport.

#### Coaching

- ▶ Provide a challenging and enjoyable sporting climate that focuses on each athlete's personal assets and mastery orientation.
- Coaching practices should be informed by research-based developmental guidelines that promote flexibility and innovation, while accommodating individual skills and athletic development trajectories.
- Coaching should be context-specific (eg, participation vs performance focus) and aligned with individual athletic readiness.
- Coaching education programmes should assist coaches in establishing meaningful relationships that enrich the personal assets of their athletes and foster their own intrapersonal and interpersonal skills (eg, reflection and communicative skills).

► Coaches should seek interdisciplinary support and guidance in managing a youth athlete's athletic development, fitness and health, and mental and social challenges and needs.

Conditioning, testing and injury prevention

- ► Encourage regular participation in varied strength and conditioning programmes that are suitably age based, quality technique driven, safe and enjoyable.
- ▶ Design youth athlete development programmes comprising diversity and variability of athletic exposure, to mitigate the risk of overuse injuries and other health problems prompted by inappropriate training and competition that exceed safe load thresholds, while providing sufficient and regular rest and recovery, to encourage positive adaptations and progressive athletic development.
- Maintain an ethical approach to, and effectively translate, laboratory and field testing to optimise youth sports participation and performance.
- ▶ Develop, implement and continue to evaluate knowledge translation strategies and resources that will enhance injury prevention and promote health in youth athletes, such as the *Get Set—Train Smarter* injury prevention app developed by the IOC for the 2014 Youth Olympic Games. <sup>2.53</sup>
- ▶ Promote evidence-informed injury prevention programmes, protective equipment legislation and rule changes that are context specific, adaptable and consistent with maintaining the integrity of the sport and participation goals.
- ▶ Strictly adhere to a "No youth athlete should compete—or train or practice in a way that loads the affected injured area, interfering with or delaying recovery—when in pain or not completely rehabilitated and recovered from an illness or injury".

Nutrition, hydration and exertional heat illness

- ▶ Dietary education for young athletes should emphasise optimal eating patterns to support health, normal growth and sport participation demands, with emphasis on a balanced intake of nutrient-dense carbohydrates, high-quality protein and sufficient dietary calcium, vitamin D and iron.
- ➤ Youth athletes and their support personnel should be educated on the risks associated with dietary supplements and energy drinks.
- ▶ Emphasise and mitigate the risks of sport-related EDs, DE and RED-S, by raising awareness through education, improving screening and treatment, and implementing applicable rule modifications.
- ▶ Education and training on exertional heat illness risks and effective prevention and risk-reduction strategies (including practical preparation, offsetting measures and management and immediate response protocols) and policies should be regularly provided and emphasised to youth athletes, coaches and staff, and others overseeing or assisting with children and adolescents participating in outdoor sports.
- ▶ A written emergency action plan and effective response protocols should be in place and practiced ahead of time with trained personnel, as well as readily available facilities on-site for managing and treating all forms of exertional heat illness and other medical emergencies, for all youth athletic activities, especially in the heat.

Sport and sports medicine governing bodies and organisations

▶ Sport and sports medicine governing bodies and organisations should protect the health and well-being of youth in sport by providing ongoing education, and fully implementing and monitoring practical, and effective, athlete safeguarding policies and procedures in all youth athlete programming. <sup>254–256</sup>

- ▶ Youth athlete selection and talent development philosophies should be based on the physiological, perceptual, cognitive and tactical demands of the sport, and a long-term, individually variable developmental context.
- Diversification and variability of athletic exposure between and within sports should be encouraged and promoted.
- Competition formats and settings should be age and skill appropriate, while allowing for sufficient rest and recovery time between multiple same-day contests.

#### A CALL TO ACTION

We challenge all youth and other sport governing bodies to emphasise awareness, education and implementation of these IOC recommendations and to support the promotion of evidence-informed perspectives to coaches, the athlete entourage, medical providers and administrators involved in youth sports to ensure an enjoyable, safe, healthy and sustainable experience for all participants.

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# UK Chief Medical Officers' Physical Activity Guidelines

Published 6 September 2019

## **Contents**

Foreword by the Chief Medical Officers	3
Acknowledgements	5
Executive Summary	7
Introduction	12
Under 5s Physical Activity Guidelines	21
Children and Young People Physical Activity Guidelines	24
Adults Physical Activity Guidelines	29
Older Adults Physical Activity Guidelines	39
Conclusion	45
Annex A: Glossary	46
Annex B: Expert Working Groups and Methods	48
Annex C: References	54

UK Chief Medical Officers' Physical Activity Guidelines

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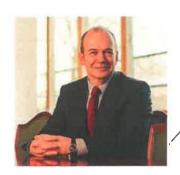
## Foreword by the Chief Medical Officers



Professor Dame Sally C Davies Chief Medical Officer, England



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In 2010, we were among the first Nations in the world to set out the evidence for how much and what kinds of physical activity we need to do to keep ourselves healthy.

Since then, the evidence has become more compelling and the message is clear:

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"If physical activity were a drug, we would refer to it as a miracle cure, due to the great many illnesses it can prevent and help treat."

Physical activity is not just a health issue. It brings people together to enjoy shared activities and contributes to building strong communities whilst supporting the economy to grow.

These physical activity guidelines update the 2011 guidelines across all age groups. We have also drawn on new evidence to develop additional guidance on being active during pregnancy and after giving birth, and for disabled adults.

We want as many people as possible to make use of these guidelines to work towards and achieve the recommended activity levels. With that in mind, we have developed updated infographics to help bring these guidelines to life and make them easy for everyone to use.

Being active every day provides a foundation for a healthier and happier life. The recommendations we made in 2011 on muscle strength have not achieved the recognition we believe they merit. We therefore want to underline the importance of regular strength and balance activities: being strong makes all movement easier and increases our ability to perform normal daily tasks.

We want this report to be a catalyst for change in our attitudes to physical activity. Our environment can make it difficult to be healthy and our health is being damaged by inactivity. But the good news is that even small changes can make a big difference over time, such as using the stairs for a couple of floors rather than taking the lift or getting off the bus a stop early and walking the rest of the way.

You always feel better for being active. We want as many people as possible to protect their future health and start their journey to a healthier life now.

September 2019

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## **Executive Summary**

This report presents an update to the 2011 physical activity guidelines issued by the four Chief Medical Officers (CMOs) of England, Scotland, Wales and Northern Ireland. The UK CMOs draw upon global evidence to present guidelines for different age groups, covering the volume, duration, frequency and type of physical activity required across the life course to achieve health benefits.

Since 2011, the evidence to support the health benefits of regular physical activity for all groups has become more compelling. In children and young people, regular physical activity is associated with improved learning and attainment, better mental health and cardiovascular fitness, also contributing to healthy weight status. In adults, there is strong evidence to demonstrate the protective effect on physical activity on a range of many chronic conditions including coronary heart disease, obesity and type 2 diabetes, mental health problems and social isolation. Regular physical activity can deliver cost savings for the health and care system and has wider social benefits for individuals and communities. These include increased productivity in the workplace, and active travel can reduce congestion and reduce air pollution.

Our understanding of the relationship between physical activity and health has grown. In general, the more time spent being physically active, the greater the health benefits. However, we now know that even relatively small increases in physical activity can contribute to improved health and quality of life. As such, although we recommend that all individuals work towards achieving these guidelines, they are not absolute thresholds and we recognise the benefits that can be achieved at levels both above and below the thresholds.

This report emphasises the importance of regular activity for people of all ages, and for the first time presents additional guidance on being active during pregnancy, and after giving birth, and for disabled adults. These new guidelines are broadly consistent with previous ones, while also introducing some new elements and allowing for more flexibility in achieving the recommended levels of physical activity for each age group.

This report underlines the importance of all age groups participating in a range of different activities. Considering the importance of strength for physical function, particularly later in life, we did not feel the 2011 recommendations on strengthening activities were given the merit they deserve. In childhood, strengthening activities help to develop muscle strength and build healthy bones, while in adults and older adults they help to maintain strength and delay the natural decline in muscle mass and bone density which occurs from around 50 years of age. The new guidelines reinforce the importance of these types of activities for all age groups and highlight the additional benefit of balance and flexibility exercises for older adults.

The report also highlights the risks of inactivity and sedentary behaviour for health. There have been notable developments in the evidence base for the health effects of sedentary time in adults, with research suggesting sitting time is associated with all-cause and cardiovascular mortality, and cancer risk and survivorship. Similar effects are seen in children where sedentary behaviour is associated with cardiovascular fitness and obesity. In all groups, the relationships of sedentary behaviour and health occur independently of moderate-to-vigorous physical activity (MVPA) for some health outcomes. Prolonged sitting is harmful, even in people who achieve the recommended levels of MVPA. Despite this, the evidence does not currently support including a specific time limit or minimum threshold of sedentary time within these guidelines.

This report recognises an emerging evidence base for the health benefits of performing very vigorous intensity activity performed in short bouts interspersed with periods of rest or recovery (high intensity interval exercise, HIIT). The available evidence demonstrates that high intensity interval exercise has clinically meaningful effects on fitness, body weight and insulin resistance, and can be as or more effective than MVPA. This option has therefore been incorporated into the recommendation for adults.

These new guidelines allow greater flexibility for how and when children and young people can achieve the recommended levels of physical activity across the week. Contrary to 2011, the current evidence does not support a specific minimum daily threshold of 60 minutes of MVPA for health benefits, and instead recommends an average number of 60 daily minutes to be achieved across the week.

Evidence now demonstrates that there is no minimum amount of physical activity required to achieve some health benefits. The previous requirement for a 10-minute bout of activity is no longer valid and is no longer included. However, specific targets - such as aiming to do at least 10 minutes at a time - can be effective as a behavioural goal for people starting from low levels of activity

We present the new guidelines following a life course approach with a separate chapter for the age groups covered in the report: Under-5s, Children and Young people (5-18 years), Adults (19-64 years), and Older Adults (65+). Each chapter includes an introduction, sets out the guidelines for that age group, summarises the evidence to support the new guidelines, and outlines any changes made since 2011.

We hope these guidelines will be read by health professionals, policy makers and others working to promote physical activity, sport, exercise and active travel. The guidelines are designed to aid health professionals and others to provide individuals and communities with information on the type and amount of physical activity that they should undertake to improve their health.

#### Summary of Guidelines by age group

#### Under-5s

#### Infants (less than 1 year):

- Infants should be physically active several times every day in a variety of ways, including interactive floor-based activity, e.g. crawling.
- For infants not yet mobile, this includes at least 30 minutes of tummy time spread throughout the day while awake (and other movements such as reaching and grasping, pushing and pulling themselves independently, or rolling over); more is better.

NB: Tummy time may be unfamiliar to babies at first, but can be increased gradually, starting from a minute or two at a time, as the baby becomes used to it. Babies should not sleep on their tummies.

#### Toddlers (1-2 years):

• Toddlers should spend at least 180 minutes (3 hours) per day in a variety of physical activities at any intensity, including active and outdoor play, spread throughout the day; more is better.

#### Pre-schoolers (3-4 years):

 Pre-schoolers should spend at least 180 minutes (3 hours) per day in a variety of physical activities spread throughout the day, including active and outdoor play. More is better; the 180 minutes should include at least 60 minutes of moderate-to-vigorous intensity physical activity.

#### Children and Young People (5 to 18 years)

- Children and young people should engage in moderate-to-vigorous intensity physical activity for an average of at least 60 minutes per day across the week. This can include all forms of activity such as physical education, active travel, after-school activities, play and sports.
- Children and young people should engage in a variety of types and intensities of physical activity across the week to develop movement skills, muscular fitness, and bone strength.
- Children and young people should aim to minimise the amount of time spent being sedentary, and when physically possible should break up long periods of not moving with at least light physical activity.

#### Adults (19 to 64 years)

- For good physical and mental health, adults should aim to be physically active every day. Any activity is better than none, and more is better still.
- Adults should do activities to develop or maintain strength in the major muscle groups.
   These could include heavy gardening, carrying heavy shopping, or resistance exercise. Muscle strengthening activities should be done on at least two days a week, but any strengthening activity is better than none.
- Each week, adults should accumulate at least 150 minutes (2 1/2 hours) of moderate intensity activity (such as brisk walking or cycling); or 75 minutes of vigorous intensity activity (such as running); or even shorter durations of very vigorous intensity activity (such as sprinting or stair climbing); or a combination of moderate, vigorous and very vigorous intensity activity.
- Adults should aim to minimise the amount of time spent being sedentary, and when
  physically possible should break up long periods of inactivity with at least light physical
  activity.

#### Older Adults (65 years and over)

- Older adults should participate in daily physical activity to gain health benefits, including maintenance of good physical and mental health, wellbeing, and social functioning. Some physical activity is better than none: even light activity brings some health benefits compared to being sedentary, while more daily physical activity provides greater health and social benefits.
- Older adults should maintain or improve their physical function by undertaking
  activities aimed at improving or maintaining muscle strength, balance and flexibility on
  at least two days a week. These could be combined with sessions involving moderate
  aerobic activity or could be additional sessions aimed specifically at these components
  of fitness.
- Each week older adults should aim to accumulate 150 minutes (two and a half hours)
  of moderate intensity aerobic activity, building up gradually from current levels. Those
  who are already regularly active can achieve these benefits through 75 minutes of
  vigorous intensity activity, or a combination of moderate and vigorous activity, to
  achieve greater benefits. Weight-bearing activities which create an impact through the
  body help to maintain bone health.
- Older adults should break up prolonged periods of being sedentary with light activity when physically possible, or at least with standing, as this has distinct health benefits for older people.

Despite the widely reported benefits of physical activity, most adults and many children across the UK are insufficiently active to meet the full set of recommendations. We want this report to act as a catalyst for a change in our attitudes to physical activity.

These guidelines present a UK-wide consensus on the amount and type of physical activity that is needed to benefit health across the life course. The guidelines have been updated using the best available evidence and reflect what we know now about the relationship between physical activity and health. The guidelines apply across the population, irrespective of gender, age or socio-economic status. We know there are clear health inequalities in relation to physical inactivity and therefore interventions to promote physical activity must consider this.

We want as many people as possible to make use of these guidelines to work towards and achieve the recommended activity levels. With that in mind, we have developed the updated infographics included in this report to help bring the guidelines to life and make them easy for everyone to use. We hope these guidelines help all individuals to become more active. The good news is that even small changes can make a big difference over time. As we say in these guidelines: some is good, more is better.

#### Introduction

#### What is the aim of this report?

This report is a UK-wide document presenting the UK Chief Medical Officers' (CMO) new Physical Activity Guidelines for different age groups, covering the volume, duration, frequency and type of physical activity required across the life course to achieve general health benefits. The guidelines present thresholds for the achievement of optimal health benefits at the recommended levels of physical activity in terms of strength, moderate and vigorous physical activity, and balance activities.

#### Who is this report for?

The main intended audience for this report is professionals, practitioners and policymakers from a wide range of organisations concerned with formulating and implementing policies and programmes that promote physical activity, sport, exercise and active travel to achieve health gains. These groups will want to adapt the messages and recommendations in this report to suit the specific needs and interests of those they are working with and the context they are working in.

A UK Communications Working Group is being established to provide advice on approaches to communicating these messages and recommendations to the wider public, and on disseminating the guidelines to a wide range of stakeholders.

#### **Principles**

#### Physical activity for good health and wellbeing

Regular physical activity provides a range of physical and mental health benefits. These include reducing the risk of disease, managing existing conditions, and developing and maintaining physical and mental function.

The UK CMOs' guidelines provide recommendations on the frequency, intensity, duration and types of physical activity at different life stages, from early to later years. Benefits are accrued over time, but it is never too late to gain health benefits from taking up physical activity.

#### Older Adults Children Adults All-cause mortality Falls Stroke and heart disease Frailty Hypertension Physical function Type 2 diabetes 8 cancers Depression Cognitive function Dementia Quality of life Sleep Anxiety/depression Weight status

#### Moderate or strong evidence for health benefit

Figure 1: Cumulative health benefits of physical activity across ages. Adapted from (1)

#### Some is good, more is better

Although we recommend that all individuals work towards achieving these guidelines, there are no absolute thresholds: benefits are achieved at levels both below and above the guidelines.

In general, the more time spent being physically active, the greater the health benefits. However, the gains are especially significant for those currently doing the lowest levels of activity (fewer than 30 minutes per week), as the improvements in health per additional minute of physical activity will be proportionately greater.

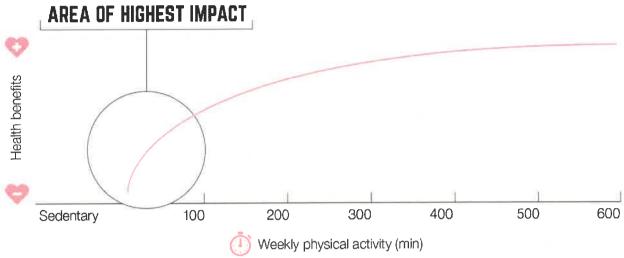


Figure 2: Dose-response curve of physical activity and health benefits. Adapted from (2)

There is no minimum amount of physical activity required to achieve some health benefits. Specific targets below the recommended levels – such as aiming to do at least 10 minutes at a time – can be effective as a behavioural goal for people starting from low levels of activity (3) (including disabled adults and those with long-term conditions), and as a step on the journey towards meeting the recommended levels set out in the UK CMOs' guidelines. Small bouts (i.e. of fewer than 10 minutes) accumulated over the day and week will also provide benefits (4).

It is recommended that people are active every day. Spreading activity across the day or week can help make the guidelines achievable within daily living; for example, walking, wheeling or cycling for daily travel is often the easiest way to get physically active.

#### Health benefits of different types of physical activity

Physical activity is defined as any bodily movement produced by skeletal muscles that requires energy expenditure. It takes many forms, occurs in many settings, and has many purposes (e.g. daily activity, active recreation, and sport).

Health-enhancing physical activity includes multiple types of activity: cardiovascular; muscle and bone strengthening; and balance training.

#### Cardiovascular activity

Cardiovascular activity, sometimes called aerobic activity, increases breathing rate and makes the heart and muscles work harder. It can be of low, moderate or vigorous intensity and is relative to an individual's fitness. Therefore, what could be light intensity for a young

person (who is very fit and active) could be moderate or vigorous intensity for an older adult or a younger individual who is inactive and unfit.

Although activity of any intensity provides health benefits, greater intensity provides more benefit for the same amount of time. Activities need to be of at least moderate-to-vigorous intensity to achieve the full breadth of health benefits.

Intensity of exercise

# As the intensity increases, heart rate, respiratory rate and energy consumption also increase further Sedentary Light Well response to the light contains the ligh

Figure 3: Types of physical activity and their intensities with examples of everyday activities and exercises - adapted from Netherlands Physical Activity Guidelines 2017 & Ainsworth et al 2017 (5)

Moderate and vigorous activity can be differentiated by the 'talk test': being able to talk but not sing indicates moderate intensity activity, while having difficulty talking without pausing is a sign of vigorous activity.

Very vigorous physical activities performed in short bursts interspersed with rest or lower intensity activity breaks, sometimes referred to as High Intensity Interval Training (HITT), have been shown to bring health benefits (6). Data on HIIT is still emerging, but evidence so far suggests benefits for a range of physiological health outcomes. Further work is needed to identify an optimal amount and form of HIIT to recommend, but overall there are clear benefits from these types of activity.

#### Muscle and bone strengthening and balance training activities

Muscle strength, bone health and the ability to balance underpin physical function, particularly later in life. Each attribute contributes independently to overall health and functional ability, and in combination they provide lifelong benefits.

Muscle and bone strength play a critical role in ensuring good muscular and skeletal health, and in maintaining physical function. When undertaking muscle strengthening activities, it is important to work all the major muscle groups. Bone strengthening involves moderate and high impact activities to stimulate bone growth and repair.

Strengthening activities are important throughout life for different reasons: to develop strength and build healthy bones during childhood and young adulthood; to maintain strength in adulthood; and to delay the natural decline in muscle mass and bone density which occurs from around 50 years of age, maintaining function in later life.

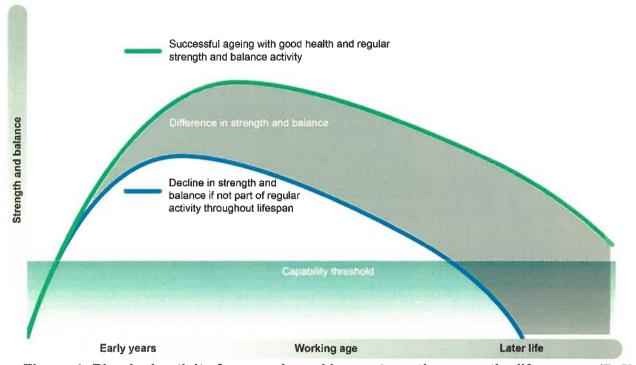


Figure 4: Physical activity for muscle and bone strength across the life course (7, 8)

Balance training involves a combination of movements that challenge balance and reduce the likelihood of falling (114).

Different activities have differential effects on muscle and bone strength and balance.

physic	of sport, al activity xercise	Improvement in muscle function	Improvement in bone health	Improvement in balance	
3	Running	*	**	*	
	Resistance Training	***	***	**	
产	Aerobics, circuit training	***	***	**	
20	Ball Games	**	***	***	
P	Racquet Sports	**	***	***	
8	Yoga, Tai Chi	*	*	*	
×	Dance	*	**	*	
产	Walking	*	*	يوالي أساد	
	Nordic Walking	**	<b>②</b>	**	
300	Cycling	*	*	*	
★★★ Strong effect ★★ Medium effect ★ Low effect ☆ No effect ② Not known					

Table 2: Types of activities that can help maintain or improve aerobic capacity, strength, balance and bone health and contribute to meeting the physical activity guidelines (8)

#### Inactivity and sedentary behaviour

Inactive and sedentary behaviours are those which involve being in a sitting, reclining or lying posture during waking hours, undertaking little movement or activity and using little energy above what is used at rest (9). Examples of sedentary behaviours include sitting in a chair while using a screen or reading, or a child sitting in a car seat or buggy. They do not include being active while in a sitting or reclining posture, e.g. wheeling, chair exercises, or seated gym work.

Periods of inactivity or sedentary behaviour are an independent risk factor for poor health outcomes and should be minimised when possible. Extended periods should be broken up by at least light physical activity. The term 'when possible' is emphasized as certain groups of people who depend daily on a wheelchair, unavoidably sit for long periods of time and sitting may therefore be the norm.

The relationship between sedentary behaviour and some health outcomes varies by the amount of MVPA also undertaken. Currently there is insufficient evidence to make specific recommendations on threshold levels of activity that would mitigate the negative impacts of sedentary time.

#### Physical activity and weight

As the most effective way of increasing our daily energy expenditure, physical activity plays a role in maintaining a healthy weight – including the prevention of weight gain and reduction in body fat – by balancing energy intake from our dietary intake. It also plays a role in the prevention of weight regain after substantial weight loss. However, irrespective of any change in weight, people who are overweight or obese will reduce their risk of cardiovascular disease and improve their health by being physically active.

In combination with dietary change, physical activity can support weight loss.

#### Risks of physical activity

The risk of adverse events from physical activity is relatively low, and the health benefits accrued from such activity outweigh the risks (1). This evidence also extends now to disabled adults, with the available evidence suggesting there are no major risks of engaging in physical activity when it is performed for an appropriate duration and at an appropriate level of intensity for the individual.

Musculoskeletal injury is more common during activities which involve impact and is inversely associated with total volume of physical activity, but the relative contribution of frequency, intensity and duration are unknown. Adverse cardiac events are rare and are inversely associated with volume of regularly performed vigorous activity. Some impairment groups who use a wheelchair and who participate in upper extremity activity or overhead-sports are at risk of rotator cuff tears. Therefore, although greater exercise intensity also brings greater levels of cardiorespiratory fitness, it also carries a greater risk of injury, especially in individuals who are unaccustomed to exercise.

Fear of injury or exacerbating a health issue can be a barrier to undertaking activity, especially for those who are not regularly active, are disabled, have a health condition, are pregnant, or are older or frail. However, there is little evidence to suggest that physical activity is unsafe for anyone when performed at an intensity and in a manner appropriate to an individual's current activity level, health status and physical function (4, 10). Starting

at low durations and intensities and building up over time as the body adjusts is the safest way to progress from inactivity to meeting the guidelines.

As the frequency and intensity of physical activity increases, there are small increases in health risk (e.g. accidents and injuries). However, the health benefits of activity far outweigh the risks of being active.

#### Gender and ethnicity

Although most of the evidence underlying the association between physical activity and health has been derived from studies of men, more recent evidence has confirmed similar relationships in women. At this stage there is no reason to vary the guidelines according to sex. Data for non-white populations remain more limited, but do not suggest that the relationship between physical activity and health varies by ethnicity. Therefore, there is no reason to vary the guidelines according to ethnicity.

#### **Disability**

There is growing evidence on the volume, duration, frequency and type of physical activity required to achieve general health benefits for disabled adults. The evidence is, however, largely based on studies involving people with physical impairments (mostly spinal cord injury) or intellectual impairments. In comparison, the evidence base for people with sensory impairments is limited. Nevertheless, there is no reason to vary the guidelines according to impairment type.

#### Wider benefits of being active

Physical activity not only promotes good health and functioning and helps prevent and manage disease; it also contributes to a range of wider social benefits for individuals and communities.

The relevance and importance of the wider benefits of physical activity for individuals vary according to life stage and various other factors but include: improved learning and attainment; managing stress; self-efficacy; improved sleep; the development of social skills; and better social interaction.

In addition to the health benefits, increasing physical activity across a population also has social, environmental and economic benefits for communities and wider society. These come primarily from physical activities undertaken in a community setting, such as walking, cycling, active recreation, sport and play.

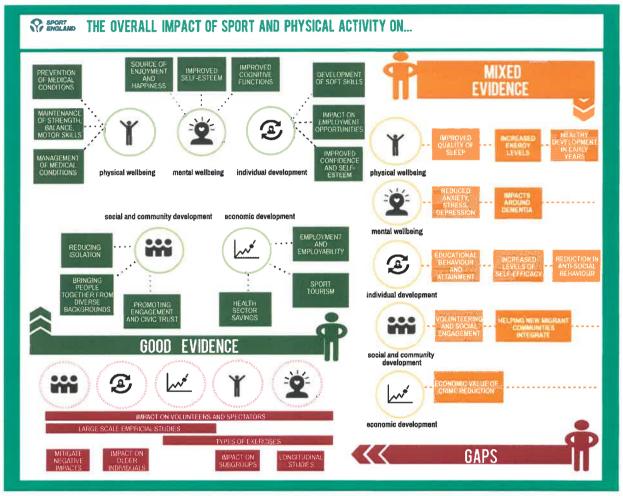


Figure 5: Individual and societal health and wellbeing benefits of physical activity (11)

## **Under 5s Physical Activity Guidelines**

#### Introduction

The Under-5s age group encompasses a very wide range of developmental stages and physical capabilities. These new guidelines for the Under 5s follow the approach taken in the 2011 guidelines of considering three distinct developmental stages and age groups: infants (less than 1 year); toddlers (1-2 years); and pre-schoolers (3-4 years).

The evidence-base on physical activity in the Under-5s has expanded substantially since the development of the previous set of guidelines (12). There is now a large body of evidence that the amount of physical activity in the Under-5 period influences a wide range of both short-term and long-term health and developmental outcomes (13,14). For example, low levels of physical activity have been recognised as a contributor to increasing rates of child obesity in this age group (15, 16). It has become very clear that higher levels of physical activity are better for health, and lower levels worse, and that there are benefits to increasing levels of physical activity across the distribution of starting physical activity level (13, 14).

The evidence-base used to develop guidelines for the Under-5s has largely been restricted to studies of apparently healthy, typically developing, individuals. However, individuals with a medical condition or disability are also likely to benefit from higher levels of physical activity. The same may be said of disabled children, but the current evidence is limited to support any specific guidelines for this group.

Despite concern over levels of physical activity in the Under-5s, in both boys and girls the average level of physical activity reaches a lifetime peak around the age of school-entry (5 years old) and declines thereafter (17-19 years old). Achieving higher levels of physical activity in the early years should therefore help maintain higher levels later in childhood and adolescence (13, 14, 20, 21).

#### Physical activity guidelines for Under-5s

#### Infants (less than 1 year):

- Infants should be physically active several times every day in a variety of ways, including interactive floor-based activity, e.g. crawling.
- For infants not yet mobile, this includes at least 30 minutes of tummy time spread throughout the day while awake (and other movements such as reaching and grasping, pushing and pulling themselves independently, or rolling over); more is better.

NB: Tummy time may be unfamiliar to babies at first, but can be increased gradually, starting from a minute or two at a time, as the baby becomes used to it. Babies should not sleep on their tummies.

#### Toddlers (1-2 years):

 Toddlers should spend at least 180 minutes (3 hours) per day in a variety of physical activities at any intensity, including active and outdoor play, spread throughout the day; more is better.

#### Pre-schoolers (3-4 years):

 Pre-schoolers should spend at least 180 minutes (3 hours) per day in a variety of physical activities spread throughout the day, including active and outdoor play. More is better; the 180 minutes should include at least 60 minutes of MVPA.

#### Summary of scientific support for the new guidelines

The last decade has seen an expansion in the evidence base on the health and developmental impact of variation in time spent in physical activity in the Under-5s. Whilst still lacking evidence regarding disabled children, new evidence shows the importance of time spent in physical activity of any intensity (for infants, toddlers, and pre-schoolers); time spent in MVPA (for pre-schoolers); and time spent in various specific types of physical activity (for infants, toddlers, pre-schoolers). As a result, these new guidelines for the Under-5s reflect these different exposures.

New recommendations for 2019 include time spent in physical activity ('tummy time') in infants, in MVPA in pre-schoolers, and new specific guidance on time spent in physical activity and outdoor play in pre-schoolers. These conclusions were based on evidence on the following health and developmental outcomes: adiposity; motor development; psychosocial health (e.g. wellbeing, quality of life); cognitive development; cardiovascular and musculoskeletal fitness; skeletal health; cardiometabolic health; and harms.

The evidence-base on the health and developmental impact of time spent in physical activity in the Under-5s was reviewed systematically and appraised critically using the Grading of Recommendations, Assessment, Development and Evaluation (GRADE) methodological approach in 2016-2018 (22). Full details for methods are available in Annex B.

As summarised in the following infographic, the evidence demonstrated that higher levels of time spent in physical activity were associated consistently with improved: adiposity (infants); motor development (infants, toddlers, pre-schoolers); cognitive development (infants, pre-schoolers); fitness (pre-schoolers); bone/skeletal health (pre-schoolers); and cardiometabolic health (pre-schoolers).

# Physical activity for early years (birth - 5 years)

Active children are healthy, happy, school ready and sleep better













#### **Every movement counts**



#### Get Strong. Move More. Break up inactivity

UK Chief Medical Officers' Physical Activity Guidelines, 2019

## Children and Young People Physical Activity Guidelines

#### Introduction

The physical activity guidelines for children and young people are relevant to those aged from 5 to 18 years. Physical activity is associated with better physiological, psychological and psychosocial health among children and young people (23, 24). Global and UK-specific evidence has shown that boys are more active than girls at all ages and that physical activity levels decline through childhood into adolescence (17, 25, 26). There is also some evidence to suggest that physical activity levels track from childhood into adulthood (27). As such, ensuring that all children are as active as possible throughout childhood is important for current and future population health.

In recent years, there has been increasing awareness of the impact that inactivity and sedentary behaviour may have on health. As set out in the Introduction, sedentary behaviour is not simply the absence of moderate or vigorous physical activity. It includes behaviours such as watching television, reading, working with a computer, sitting while playing video games, or travelling in a motor vehicle. The most common measures of sedentary time used in the literature are self-reported time spent sitting, screen time, and the volume of device-based measures of sedentary time (accelerometer/inclinometer). For young people, evidence suggests that higher levels of sedentary behaviour are weakly associated with greater levels of obesity and lower physical fitness.

It is important to note that this chapter does not include specific recommendations for disabled children and disabled young people. Specific guidelines need to be developed for this group, but this speciality was beyond the remit and expertise of the group undertaking the review of the children and young people guidelines.

#### Physical activity guidelines for Children and Young People

- Children and young people should engage in MVPA for an average of at least 60 minutes per day across the week. This can include all forms of activity such as physical education, active travel, after-school activities, play and sports.
- Children and young people should engage in a variety of types and intensities of physical activity across the week to develop movement skills, muscular fitness, and bone strength.
- Children and young people should aim to minimise the amount of time spent being sedentary, and when physically possible should break up long periods of not moving with at least light physical activity.

#### Summary of scientific support for the new guidelines

The recommendations are based on the best available current evidence and are intended to provide guidance for children and young people, parents, and health professionals, but it is important to recognise that the benefits of physical activity operate on a continuum. Thus, for children and young people who are inactive, any increase in physical activity or any reduction in sedentary time is likely to provide health benefits and should be encouraged.

To develop these guidelines, the expert panel reviewed scientific evidence published from 2010 to 2018. The purpose of this review was to identify any new evidence justifying a change to the previous guidelines from 2011. Where insufficient additional evidence was available, the 2011 guideline was retained. The searches primarily focused on review-level evidence for longitudinal cohort studies examining the relationship between physical activity and health outcomes. Systematic reviews and meta-analyses were also examined, along with randomised controlled trials, to identify what types and volume of physical activity were used in effectiveness studies. Full details of methods are available in Annex B.

The three revised recommendations presented below are a refinement of the previous CMOs' guidelines from 2011 (12). The evidence leading to the updated recommendations is outlined below.

## Children and young people should engage in MVPA for an average of at least 60 minutes per day across the week

The review of evidence indicated that it would be helpful to change this guideline to an average of at least 60 minutes of MVPA per day. This was because the current evidence base does not support a specific minimum daily threshold of 60 minutes of MVPA for health benefits. Current studies have broadly used an average of 60 minutes per day to assess the benefits of physical activity on health outcomes. The expert panel was unable to assess whether a 60-minute minimum daily threshold is required for health benefits. Recommending an average number of daily minutes more closely reflects the evidence and as such this is the new recommendation.

# Children and young people should engage in a variety of types and intensities of physical activity across the week to develop movement skills, muscular fitness, and bone strength

The review of the evidence found broad support for health benefits of vigorous intensity physical activity and activities that would strengthen bone being undertaken by children and young people but found no strong evidence for specific numbers or durations of bouts of moderate-to-vigorous or vigorous intensity physical activity per day.

A recent analysis of nearly 30,000 children suggests that time spent in physical activity with increasing intensity was favourably associated with risk markers of future adult disease in youth, irrespective of bout duration (28). Furthermore, a recent paper has shown that children rarely accumulate physical activity in long bouts, and that the total time in MVPA, rather than time spent in specific bouts, was important for health outcomes (28, 29).

The evidence reviews identified moderate quality evidence that physical activity in children and young people is positively associated with increased proficiency in motor/movement skills (sometimes referred to as a component of physical literacy), and that this relationship is reciprocal (30). Moreover, exposure to different types of activities is implicated in higher perceptions of competence, which are also associated with higher physical activity levels (31). Physical education is likely to play a key role in the development of movement skills and supporting the promotion of high-quality physical education provision is therefore important for the development of children's skills and confidence to be physically active. Nevertheless, there is insufficient evidence to specify the intensity or amount of activity required to accrue such benefits, nor for specifying movements that contribute to fitness improvements.

The current evidence, does, however, suggest that developing a broader, more diverse range of movement skills, providing variety in the types of physical activity that children and young people engage in, is likely to be beneficial, although more high-quality evidence in this area is required (30, 32). The evidence therefore supports a guideline advocating a range of different types and intensities of physical activity across the week, in order to develop movement skills, muscular fitness, and bone strength.

#### Children and young people should aim to minimise the amount of time spent being sedentary, and when physically possible should break up long periods of not moving with at least light physical activity

In relation to sedentary time, the review of the evidence base highlighted that there is little evidence to suggest modification of the previous guidelines, other than adding a statement recommending that young people reduce periods of inactivity, and replace these with a variety of activities, including light as well as MVPA. This clarification has therefore been made to the wording of the previous guidelines.

#### Types of physical activity for children and young people

As described above, a key finding from the evidence review is the benefits for children and young people of engaging in different forms of physical activity across the week. Children and young people should engage in a range of activities to improve their skills such as jumping, running and catching, as well as building the confidence to be active. There is therefore no single way in which children and young people should be active; the focus

should be on identifying activities that they find enjoyable, and on creating opportunities to be active. Equally, children and young people should aim to limit sedentary time and replace this with light intensity physical activity wherever possible. The following infographic suggests activities that could be key components of helping children and young people to be physically active.

## Physical activity

for children and young people







MAINTAINS HEALTHY WEIGHT







IMPROVES SLEEP



IMPROVES
CONCENTRATION
& LEARNING

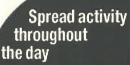


IMPROVES
HEALTH
& FITNESS



MAKES YOU FEEL GOOD

## Be physically active



Aim for an average of at least

All activities should make you breathe faster & feel warmer





minutes per day across week

























## **Get strong**



**Move more** 

Find ways to help all children and young people accumulate an average of at least 60 minutes physical activity per day across the week

## **Adults Physical Activity Guidelines**

#### Introduction

This chapter presents revised physical activity guidelines for adults from 19 to 64 years of age. It also covers new guidelines and infographics developed for disabled adults (4, 33) and for pregnant (10) and post-partum women within this age group.

Regular physical activity is associated with decreased mortality and lower morbidity from several non-communicable diseases (34). Adults who are physically active report more positive mental and physical health (1). Since publication of the previous physical activity guidelines in 2011, the scientific evidence on the relationships between physical activity and health has continued to accumulate, including new evidence on the volume, duration, and frequency of physical activity for substantial health benefits for disabled adults.

The previous guidelines recommended that adults should undertake 150 minutes per week of moderate intensity physical activity (MPA) or 75 minutes of vigorous intensity physical activity (VPA) or a combination of the two, and resistance training two or more times per week, to gain a range of physical and mental health benefits, and to reduce the risk of many non-communicable diseases. They recommended that physical activity should be spread throughout the week by being active on most days and accumulated in bouts of 10 minutes or more.

However, more recent evidence suggests that these 150 minutes can in fact be accumulated in bouts of any length (35), and/or achieved in one or two sessions per week while still leading to health benefits. In addition, it suggests that health benefits may also be derived from lower volumes, intensities and frequencies of activity, particularly for individuals with low levels of physical fitness and for disabled adults. Further new evidence suggests that short duration, very vigorous exercise (at or close to all-out or maximal effort) at lower volumes than 75 minutes per week may bring equivalent health benefits to those derived from adherence to the previous guidelines, in a more time-efficient manner. Improving fitness also further reduces the risk of cardiovascular disease beyond the reduction associated with regular physical activity.

The evidence continues to suggest that at least twice a week, all adults should undertake activities which increase or maintain muscle strength (resistance training). The activities chosen should use major muscle groups in the upper and lower body. This can include activities such as using bodyweight, free weights, resistance machines or elastic bands, as well as activities of daily living such as stair climbing, wheeling your wheelchair, carrying shopping bags, lifting and carrying children, and gardening.

The evidence reviewed suggests that greater than 150 minutes of physical activity along with dietary restriction may be required for weight loss. Given the interdependency of

energy intake and expenditure, it is not possible to specify how much of an increase in physical activity is likely to result in weight loss. The evidence continues to support the role of physical activity in maintaining weight following weight loss, as well as the health benefits of physical activity in overweight and obese individuals even in the absence of weight loss.

#### Physical activity guidelines for Adults

- For good physical and mental health, adults should aim to be physically active every day. Any activity is better than none, and more is better still.
- Adults should do activities to develop or maintain strength in the major muscle groups.
  These could include heavy gardening, carrying heavy shopping, or resistance
  exercise. Muscle strengthening activities should be done at least two days a week, but
  any strengthening activity is better than none.
- Each week, adults should accumulate at least 150 minutes (2 1/2 hours) of moderate
  intensity activity (such as brisk walking or cycling); or 75 minutes of vigorous intensity
  activity (such as running); or even shorter durations of very vigorous intensity activity
  (such as sprinting or stair climbing); or a combination of moderate, vigorous and very
  vigorous intensity activity.
- Adults should aim to minimise the amount of time spent being sedentary, and when
  physically possible should break up long periods of inactivity with at least light physical
  activity.

#### Summary of scientific support for the new guidelines

To develop these guidelines, the expert panel reviewed scientific evidence published from 2010 to 2018. The purpose of this review was to identify any new evidence justifying a change to the previous guidelines from 2011. Where insufficient additional evidence was available, the 2011 guideline was retained. Evidence from recently published evidence reviews used to update international physical activity guidelines came from pooled analyses, meta-analyses and systematic reviews from prospective and randomised controlled trails (RCTs), and, in the case of disabled adults, also qualitative research. Full details of methods are available Annex B.

## For good physical and mental health, adults should aim to be physically active every day. Any activity is better than none, and more is better still.

The scientific evidence continues to support 150 minutes of MVPA per week spread across the week, with a recent evidence review on disability adding weight to this. However, there is now evidence that lower volumes (less than 150 minutes per week),

lower intensities (i.e. light physical activity) and lower frequencies (one or two sessions per week) of physical activity may nevertheless confer health benefits.

This lower range for health benefits was also reported in the physical activity evidence review on disability. Setting a minimum dose of physical activity is a challenge given the broad spectrum of health outcomes. Different volumes and intensities of physical activity are likely to induce different physiological changes and health benefits among people with different conditions.

The curvilinear dose-response relationship between physical activity and health outcomes suggests that the proportionately greatest benefits come from progressing from being inactive to achieving moderate levels of activity which are still below the threshold of the guidelines. The evidence reviewed suggests that even light intensity physical activity is associated with a range of health benefits, including lower risk of obesity and all-cause mortality, and improved markers of lipid and glucose metabolism (36). Moreover, threshold recommendations (i.e. 150 minutes of MPA or 75 minutes of VPA) may appear as a barrier to many, particularly those starting from low levels of physical activity, and discourage them from seeking to become more active. This barrier was also identified in the recent evidence review of physical activity for disabled adults. As a result, the statement that 'some is good, more is better' included in the previous physical activity guidelines for Older Adults has now been incorporated into these revised guidelines for all adults by recognising that any activity is better than none, and more is better still.

Although recent evidence suggests that the way in which the recommended amount of physical activity is distributed across the week does not alter its health benefit, there is both previous (37-39) and new evidence (40-42) of short-term (acute) responses in the 24 to 48 hour period after physical activity, supporting the recommendation for being physically active every day.

Adults should also do activities to develop or maintain strength in the major muscle groups. Muscle strengthening activities should be done at least two days a week, but any strengthening activity is better than none.

The available evidence continues to support the recommendation that all adults should undertake activities which increase or maintain muscle strength at least twice a week. The activities chosen should ideally use major muscle groups in both the upper and lower body and be repeated to failure (i.e. until the muscles feel temporarily 'tired out' and unable to repeat the exercise until rested for a short period). Activities to meet this guideline could include using bodyweight, free weights, resistance machines or elastic bands. However, activities of daily living such as stair climbing, wheeling a wheelchair, carrying shopping bags, lifting and carrying children, and gardening will all contribute to developing and maintaining strength. Emerging evidence suggests that such activities performed just once a week at a higher volume of work can also provide similar health effects, but at this stage the evidence is insufficient to justify changing the frequency recommended.

Although not the intention, the recommendation in the previous guidelines regarding resistance training appears to have been interpreted as secondary to the primary message of achieving 150 minutes of MVPA, and there is some evidence that the strength guideline is both less well known and less often achieved. Given the importance of maintaining or increasing muscle strength, particularly for adults at the upper end of the 19-64 age range, this guideline should be given equal emphasis. The order in which the guidelines are presented has therefore been changed accordingly.

Each week, adults should accumulate at least 150 minutes (2 1/2 hours) of moderate intensity activity; or 75 minutes of vigorous intensity activity; or even shorter durations of very vigorous intensity activity; or a combination of moderate, vigorous and very vigorous intensity activity.

Although there is no consistent new evidence to suggest that the 150 minutes of moderate intensity activity per week threshold should be changed, it is nevertheless recognised that the specific figure of 150 minutes is somewhat arbitrary. This threshold has been widely adopted internationally, and therefore has good research evidence supporting the benefits of accruing that amount of activity. Furthermore, 150 minutes of moderate intensity activity per week is likely to be achievable for many people, when environments are accessible and inclusive. However, there is new evidence that these 150 minutes can be accumulated in bouts of any length, and/or achieved in one or two sessions per week, while still retaining the beneficial effects. Wording in the previous guidelines specifying that this physical activity should be in bouts of 10 minutes or more and distributed across most days of the week has therefore been removed in these new guidelines.

Dose-response relationship varies by disease risk. Often increases in the volume of physical activity bring additional reductions in risk. For example, for hypertension, the evidence suggests that 150 minutes (10 MET-h) of 'leisure time PA' reduces the risk of hypertension by 6%, with further reductions of a similar magnitude for every additional 150 minutes (43). For type 2 diabetes, dose-response analysis indicates that risk reduction can be achieved below 150 minutes of MVPA per week, but that substantially greater benefits can be achieved by being more active (44). For cardiovascular disease (CVD), recent evidence suggests that achieving the current guidelines is associated with reduced risk, but that moving from inactive to moderately active (6 MET-h per week, or less than half of the guideline amount) brings proportionately the greatest benefit.

Several meta-analyses and systematic reviews published since 2010 have demonstrated that very vigorous intensity activity performed in short bouts interspersed with rest or recovery (high intensity interval exercise) has clinically meaningful effects on fitness, adiposity, body weight and insulin resistance (6). There is limited evidence of the benefits of high intensity interval exercise for disabled people. The available evidence suggests that short duration, very vigorous intensity activity can be as or more effective than MVPA, and this option has therefore been incorporated into the recommendation.

Adults should aim to minimise the amount of time spent being sedentary, and when physically possible should break up long periods of inactivity with at least light physical activity.

There have been notable developments in the epidemiological evidence base for adults, particularly regarding associations between sedentary behaviour and cancer risk and survivorship (45-49). Recent meta-analytical data from 34 studies, including over one million unique individuals (50), concluded that for adults, above 6 to 8 hours per day of total sitting time and 3 to 4 hours per day of TV viewing time are associated with greater risk of all-cause and CVD mortality, independently of levels of MVPA. Despite these new studies, there currently remains insufficient evidence to determine a dose–response relationship or a threshold for clinically relevant risk. At present the evidence therefore does not support including a specific time limit or minimum threshold of sedentary time within this recommendation. New evidence on the health benefits of shifting from sitting to standing was insufficient to support including a recommendation to interrupt sedentary time by standing.

#### Weight loss and weight maintenance

Physical activity expends energy, and therefore makes a valuable contribution to weight management by reducing adiposity. The evidence reviewed suggests that greater than 150 minutes of physical activity, together with dietary restriction, may be required for weight loss. Given the interdependency of energy intake and expenditure for weight loss, it is not possible to specify how much more physical activity alone would be likely to result in weight loss. However, given the scale of the problem of overweight and obesity, the importance of physical activity and the need to simultaneously restrict energy intake should be emphasised. Moreover, the role of physical activity in maintaining weight following weight loss should be highlighted. It is also worth emphasising that the health benefits associated with physical activity are experienced by adults irrespective of weight status, and in the absence of weight loss.

#### Physical activity for disabled adults

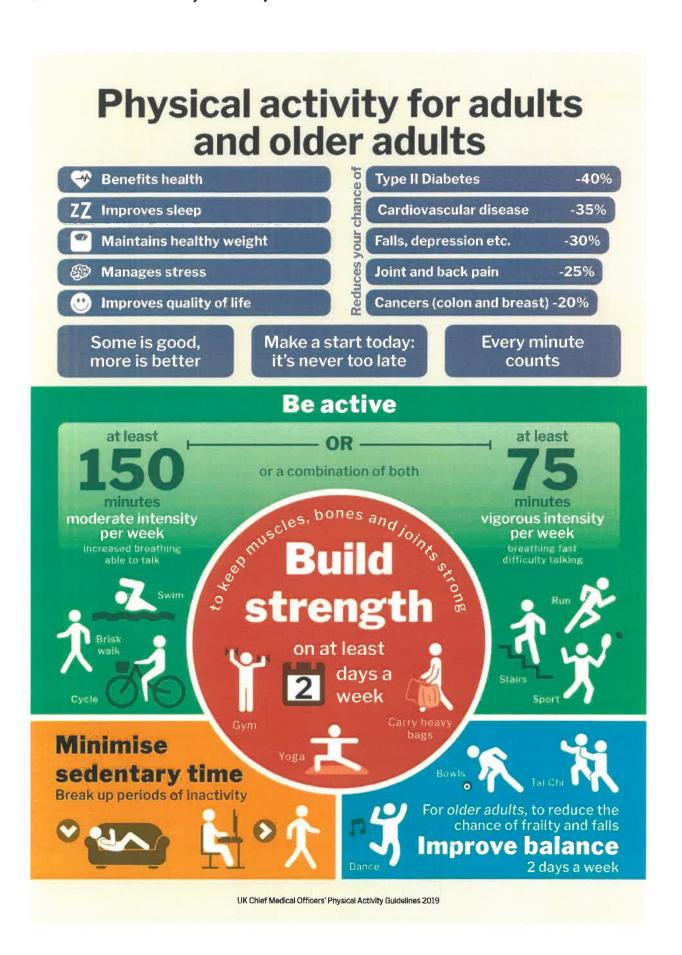
A rapid evidence review was carried out of the evidence base on physical activity for general health benefits for disabled adults (4). It found that, with respect to safety, no evidence exists that suggests appropriate physical activity is a risk for disabled adults and analogous health benefits for disabled adults of engaging in physical activity as for the rest of the adult population. It concluded that any myths about physical activity being inherently harmful for disabled people should be dispelled.

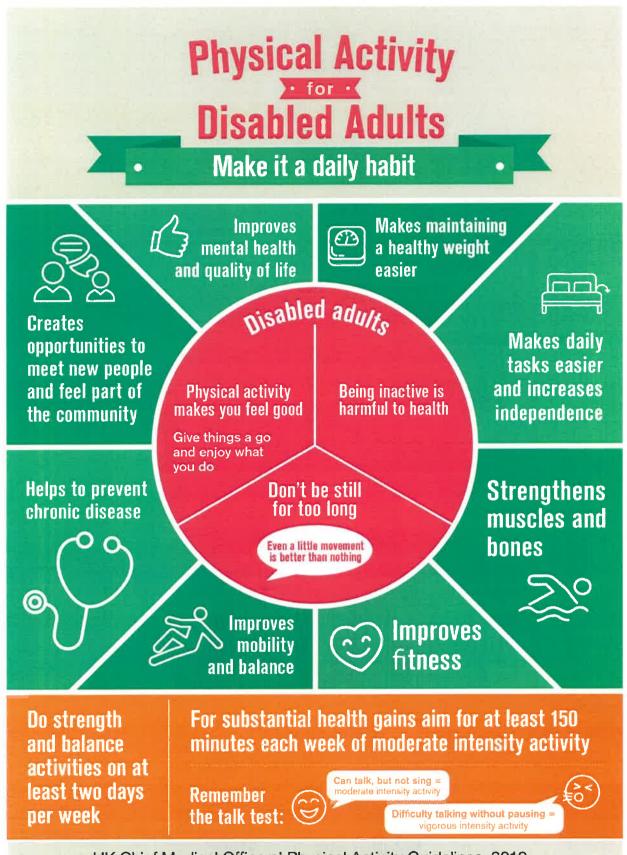
#### Physical activity during pregnancy & during postpartum

Evidence-based recommendations for physical activity and pregnancy and physical activity and postpartum have also been produced, following standard methods examining pooled analyses, meta-analyses and systematic reviews from prospective and randomised controlled trails (RCTs), and qualitative research on experiences of physical activity of health professionals and women (10). Based on these, the infographics included in this section have been co-produced and tested with health professionals and women.

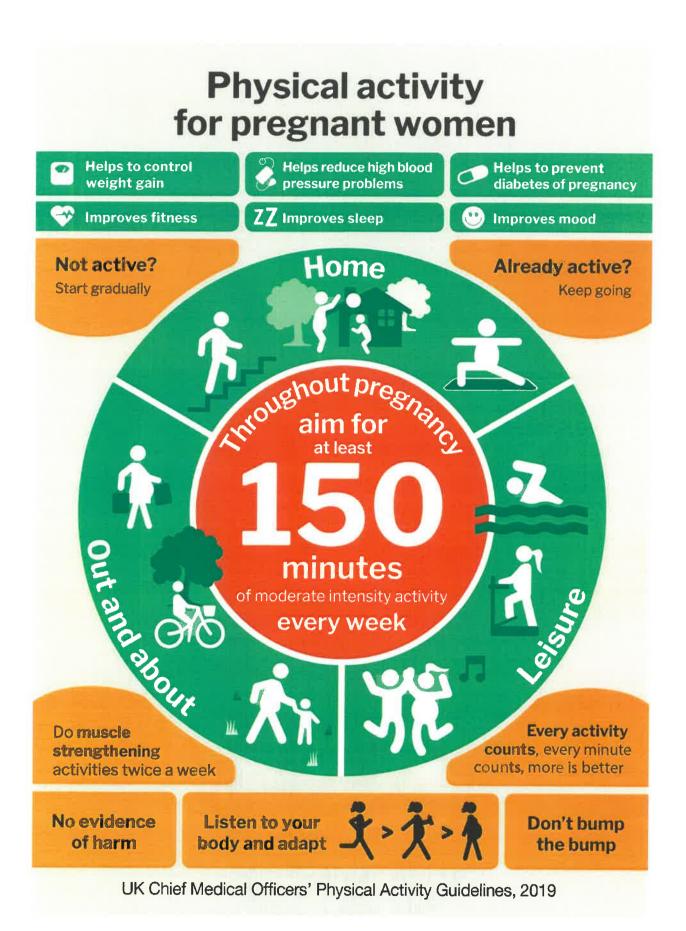
The benefits of physical activity during pregnancy identified by the review were reduction in hypertensive disorders; improved cardiorespiratory fitness; lower gestational weight gain; and reduction in risk of gestational diabetes. The benefits of physical activity in the postpartum period (up to one year) were identified as a reduction in depression; improved emotional wellbeing; improved physical conditioning; and reduction in postpartum weight gain and a faster return to pre-pregnancy weight.

Physical activity can safely be recommended to women during and after pregnancy and had no negative impact on breastfeeding postpartum. Physical activity choices should reflect activity levels pre-pregnancy and should include strength training. Vigorous activity is not recommended for previously inactive women. After the 6 to 8 week postnatal check, and depending on how the woman feels, more intense activities can gradually resume, i.e. building up intensity from moderate to vigorous over a minimum period of at least 3 months.

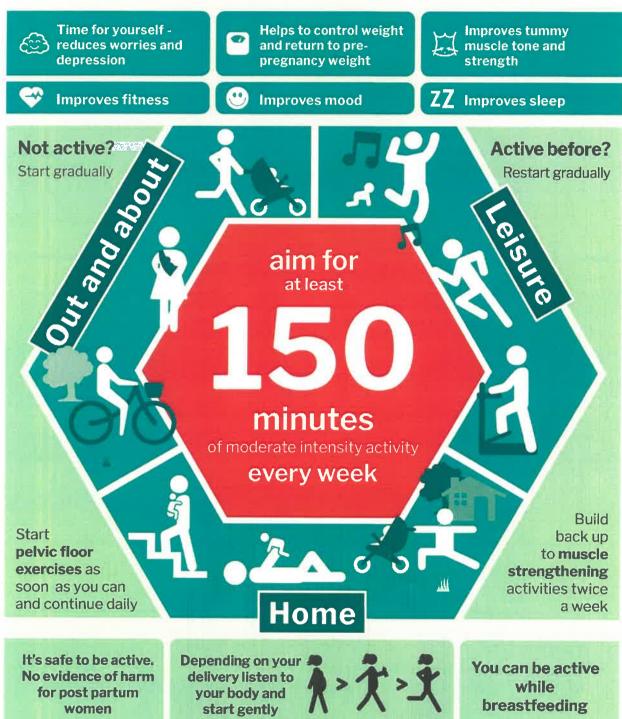




UK Chief Medical Officers' Physical Activity Guidelines, 2019



# Physical activity for women after childbirth (birth to 12 months)



UK Chief Medical Officers' Physical Activity Guidelines, 2019

## Older Adults Physical Activity Guidelines

#### Introduction

Regular physical activity contributes to the key determinants of healthy ageing: good physical and mental function; opportunities for social interaction; a sense of control over, and responsibility for one's own health and well-being; and managing or coping with disease symptoms and functional limitations (51, 52). There is now also emerging evidence that increasing physical activity contributes to improving social functioning and reducing loneliness and social isolation.

Although age alone does not determine physical condition or capacity, older age (65 years and over) is associated with a greater risk and prevalence of many health conditions including coronary heart disease, stroke, type 2 diabetes, cancer and obesity, as well as depression and dementia. Older adults are also at greater risk of falling, often resulting in the avoidance of activity, and consequent fractures and impairments.

There is strong evidence that physical activity contributes to increased physical function, reduced impairment, independent living, and improved quality of life in both healthy and frail older adults. Physical activity in later life can help treat and offset the symptoms of a range of chronic conditions (e.g. depression, CVD, Parkinson's disease). Since the first UK physical activity guidelines specifically for older people were published in 2011, new evidence has strengthened and reinforced the main elements of those.

However, some changes have been made to the previous guidelines to take account of new evidence. Given the lower levels of physical activity amongst the population of older adults (53, 54), small increases in the volume of daily physical activity can produce important health and functional benefits. Growing evidence supports the importance of light intensity activity to health (55, 56), a message that is particularly important to communicate to those who are currently inactive and/or frailer. These revised guidelines for older adults therefore give greater emphasis to regular light activity. This can be a means of breaking up prolonged periods of sedentary time, and of building up gradually to the recommended weekly amount of MVPA. The previous recommendation that moderate intensity activity should be in bouts of 10 minutes or more is no longer considered necessary and has therefore been removed.

The value to older adults of activities which improve strength, balance and flexibility cannot be overstated, and therefore receive greater prominence in these revised guidelines. These components of fitness help maintain physical function, reduce the risk of falls, and help people feel more confident and able to meet the MVPA guidelines. It is now emphasised that activities to improve strength, balance and flexibility can be incorporated into sessions that also involve MVPA, rather than necessarily being in addition.

#### Physical activity guidelines for Older Adults (65 years and over)

- Older adults should participate in daily physical activity to gain health benefits, including maintenance of good physical and mental health, wellbeing, and social functioning. Some physical activity is better than none: even light activity brings some health benefits compared to being sedentary, while more daily physical activity provides greater health and social benefits.
- Older adults should maintain or improve their physical function by undertaking
  activities aimed at improving or maintaining muscle strength, balance and flexibility on
  at least two days a week. These could be combined with sessions involving moderate
  aerobic activity or could be additional sessions aimed specifically at these components
  of fitness.
- Each week older adults should aim to accumulate at least 150 minutes of moderate
  intensity aerobic activity, building up gradually from current levels. Those who are
  already regularly active can achieve these benefits through 75 minutes of vigorous
  intensity activity, or a combination of moderate and vigorous activity, to achieve
  greater benefits. Weight-bearing activities which create an impact through the body
  help to maintain bone health.
- Older adults should break up prolonged periods of being sedentary with light activity when physically possible, or at least with standing, as this has distinct health benefits for older people.

#### Summary of scientific support for the new guidelines

To develop these guidelines, the expert panel reviewed scientific evidence published from 2010 to 2018. The purpose of this review was to identify any new evidence justifying a change to the previous guidelines from 2011. Where insufficient additional evidence was available, the 2011 guideline was retained. Full details of methods are available in Annex B.

Physical activity plays a changing role in the lives of older adults, as for some it becomes more about the maintenance of independence and the management of symptoms of disease, rather than primary disease prevention. There is enough knowledge of the benefits associated with physical activity in older adults to categorically state that they outweigh the risks. In older adults with frailty, moderate-to-severe dementia, or a history of vertebral fractures or regular falls, it might be more appropriate for any new exercises to be initially supervised by a trained professional, to ensure efficacy and safe techniques to avoid injury.

# Older adults should participate in daily physical activity to gain health benefits. Some physical activity is better than none: even light activity brings some health benefits compared to being sedentary.

The use of wearable devices to objectively measure the physical activity of older individuals during the activities of daily life, in addition to structured activity programmes, has provided a growing evidence base that supports the health benefits of light-intensity physical activity, independently of those provided by MVPA (57-60). Light activity is associated with a range of health benefits, including lower risk of obesity, CVD, cancer, and all-cause mortality (61); improved markers of lipid and glucose metabolism (56); and reductions in unplanned hospital admissions and future prescriptions for health conditions (62). Although still extremely limited in number, studies show a link between inactivity and loneliness and social isolation, and that increasing physical activity can reduce loneliness and social isolation, as well as improving social functioning (63, 64).

# Older adults should break up prolonged periods of being sedentary with light activity when physically possible, or at least with standing, as this has distinct health benefits for older people.

Prolonged sedentary behaviour is associated with many poor health and functional outcomes in older adults (65). There is emerging evidence that for inactive older adults, replacing sedentary behaviour with light-intensity activity is likely to produce some health benefits. Specifically, for individuals who perform no or little MVPA, replacing sedentary or inactive behaviours with light-intensity activity (such as walking at 2 miles per hour, dusting or polishing furniture, or easy gardening) reduces the risk of all-cause mortality, cardiovascular disease incidence and mortality, and type 2 diabetes (57). In those transitioning to frailty and who find light activity difficult, there is emerging evidence that short periods of standing repeated hourly provides some benefits to physical function (66).

These revised guidelines therefore highlight the potential of light-intensity activity to benefit the health of older adults, and that increasing the volume of light-intensity movement in daily routines can bring important health benefits at a population level. This is particularly valuable for those older adults unable to perform moderate-intensity activity. Other evidence supports the benefits of being active throughout the day, such as better maintenance of bone health with higher volumes of light intensity activity spread throughout the day (67).

# Older adults should maintain or improve their physical function by undertaking activities aimed at improving or maintaining muscle strength, balance and flexibility on at least two days a week.

A loss of muscle strength in advancing age is the primary limiting factor for functional independence (68). Physical function has a linear relationship with mortality, and those with poor physical function have a higher risk of all-cause mortality, even from mid-life (69). Multi-component strength and balance activities, including flexibility, are key to improving physical function (70). Poor balance also predicts a higher rate of cognitive decline, as well as higher all-cause mortality (71). Good balance and mobility are essential to the successful performance of most activities of daily living, as well as the ability or confidence to take part in recreational activity.

Evidence-based strength and balance exercise programmes reduce falls rate and risk (72), are cost-effective (73), increase confidence, and can increase habitual moderate physical activity towards meeting the guidelines (74). They can be group or home-based, and strength and balance activities can be embedded within everyday activities.

# Each week older adults should aim to accumulate at least 150 minutes ( $2\frac{1}{2}$ hours) of moderate intensity aerobic activity, building up gradually from current levels.

The evidence that at least 150 minutes of moderate intensity activity per week contributes significantly to the prevention of chronic disease has strengthened (1). In addition, the risk of progression of disabilities affecting the basic activities of daily living is almost halved in those who undertake regular moderate intensity physical activity, compared to those who do not (75). Bone mineral density is greater in those who meet the MVPA guidelines (67). There is strong support for the role of physical activity in reducing the risk of cognitive impairment and dementia (76), and bouts of 30 minutes of moderate activity per day almost halve the odds of experiencing depression (77).

Alternative ways of recording exercise, such as using pedometers or step counters, may be helpful to some older adults in tracking progress towards the MVPA guidelines. Evidence suggests that 30 minutes of daily MVPA accumulated in addition to habitual daily activities in healthy older adults is equivalent to taking approximately 7,000 to 10,000 steps per day (78-80). This evidence suggests 4500 to 5500 steps a day for improved health related quality of life, above 7000 steps a day for better immune function, and 8000 to 10000 steps a day for an effect on metabolic syndrome and maintenance of weight (81).

For those who are already regularly active, a combination of moderate and vigorous aerobic activity brings greater benefit (1). 75 minutes of vigorous aerobic activity spread across the week can produce comparable benefits to 150 minutes of moderate intensity activity (1). High intensity interval training is one approach to accumulating vigorous

intensity physical activity, but there is currently very limited evidence on its benefits and harms among older populations.

Emerging evidence from cross-sectional and prospective studies indicates that bouts of any length of MVPA contribute to the health benefits associated with accumulated volume of physical activity (1, 55, 59). The previous recommendation of a minimum bout length of 10 minutes is therefore no longer necessary for the optimal health message. This seems particularly relevant to older adults, given the sporadic nature of accumulated activity in this population.

#### Types of physical activities for this group

Older adults are more likely to have already been diagnosed with disease, and also experience different life events to middle-age adults, such as retirement, helping with grandchildren, and the increased likelihood of becoming a carer. These circumstances bring a new set of challenges in terms of physical activity participation and may temporarily halt people's ability to be active. Nevertheless, a few strategies can help to re-engage in physical activity and build activity levels up gradually. For those who are limited by disease or impairment, there is value in even small increases in activity, which can also help to slow or prevent further decline. This section provides examples of how a combination of different activities addressing the different components of the guidelines can be tailored to the range of circumstances encountered in older age, from those who are already active, to those who are losing function but otherwise healthy, to those who are frail (78-80).

#### **Active Older Adults**

Active older adults are those who are already active through daily walking, an active job, and/or who engage in regular recreational or sporting activity. For many, this may just involve aerobic activity such as brisk walking, whereas significant additional benefits can be achieved from incorporating activities to improve strength, balance and flexibility. Undertaking a programme of activity at least twice per week that includes resistance activities (lifting weights, using resistance bands or other equipment to provide resistance, etc.), some impact activities (running, jumping, skipping etc.), and balance activities (standing on one leg, backwards walking, activities that involve 3-dimensional movement etc.) would provide these benefits (8). A mix of sporting activities, Tai Chi, dance and aqua-aerobics, for example, would contribute to both the aerobic and the strength and balance guidelines.

#### In transition

Older people in transition describes people whose function is declining due to low levels of activity and too much sedentary time, who may have lost muscle strength and/or be overweight but otherwise remain reasonably healthy. 'Walk and rest for a minute' may be a useful strategy for adults in this age group to manage fatigue, particularly while building up

**TEMPLATE** 

# Business Plan



# Business Plan Template

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**Name: Executive Committee** 

**Business Plan for: Orkney Amateur Weight Lifting** 

Club

(Please use this template in conjunction with the guide <u>Prepare a business</u> <u>plan</u>)

Document Version:	2
Date:	07/08/2021
Completed by:	Exec Committee

## **Business plan contents**

Executive Summary	1
1. Executive summary	1
2. Business details	2
3. Key personnel	3
Vision	5
4. The business idea	5
5. Business goals	5
6. What the business does	6
7. What makes the business different	7
8. Legal requirements	8
Marketing	9
9. Market research	9
10. Profiling customers	9
11. Profiling competitors	10
12. Managing market risks	11
13. Pricing	11
14. Promotion and advertising	12
Running the business	13
15. Staff	13
16. Premises	13
17. Suppliers	13
18. Equipment	14
19. Managing operational risks	14
Finance	15
20. Start-up costs	15
21. Profit and loss forecast	17
22. Sourcing finance	18
23. Managing financial risks	18
24 Cash flow forecast	19

# Executive Summary

	Executive summary	
(We Plan)	e suggest you complete this section after you have completed the other se n).	ctions of the Business

## 2. Business details

Company name:

Orkney Amateur Weight Lifting Club

Address:

Club has no dedicated premise:

Correspondence address:

4 Langskaill Place Kirkwall Orkney

Telephone number:

07740883034 (clubs chair, Matthew Byers)

Legal status:

KW15 1WY

Community Amateur Sports Club

The business will: (Provide a brief description of what your business will do)

Provide opportunities for all to take part in the sport of Weightlifting (both competitively and recreationally), promote the sport, promote healthy lifestyles, physical activity, positive development opportunities, the highest standards of coaching, and fair competition to Orkney and its environs.

# 3. Key personnel

Details of owner(s):

Name: Executive board:

Matthew Byers- Chair Dean Robertson- Treasurer Erin Stout- Secretary Pamela Robertson- Fundraising Secretary

Moira Adamson- Parents' Rep

Position/main responsibilities: Chair: strategic development and vision for clubs future, management and facilitation of development by other members of committee, chairing committee meetings and overseeing all functions of the club

Treasurer: Management of all funds and finances, producing financial reports and long term financial strategies to ensure clubs sustainability.

Secretary: Administration of all club business, including memberships, meeting minutes, events and communication

Fundraising Secretary: Organisation of all club fundraising activities, liasing with club sponsors, organising volunteers and club members to engage in club fundraising events

Parents Rep- Engage with all junior members to ensure that their needs are being met, engage with all other parents, co-ordinate parent communication, represent the best interests of all junior club members.

Experience and knowledge of our industry: Committee members have previous experience of working in, and with community groups including sports clubs, sports coaching, working for sports governing bodies, amongst much much more.

Previous employment: Various levels of education and industry experience amongst committee- including child protection, community organisations, sports & coaching, financial industry, people management and voluntary sector.

Key skills brought to the business: Wide range of skills are contained within the committee, including business management, knowledge of public and private sector organisations, knowledge of sport structures and coaching, people management, volunteer management, motivational techniques and much more

Business experience and any training undertaken: Committee members have undertaken courses on business development, people management, sports development, volunteer management amongst many others

Academic/professional qualifications: Wide range of vocational and academic qualifications are contained within the clubs committee

Most recent salary £ N/A- Voluntary sports club

Other key personnel (including shareholders):

Name:

Position/main responsibilities:	
Experience and knowledge of our industry:	
Previous employment:	
Key skills brought to the business:	
Business experience and any training undertaken:	
Academic/professional qualifications:	
Most recent salary £	

#### 4. The business idea

## Sum up your business idea:

OAWLC would like to take long term lease, through community asset transfer, of the Stromness Squash Court building. This would be used as a permanent home and gymnasium for OAWLC to allow for a safe, state of the art, environment for the clubs Weightlifters, Paralympic Powerlifters and recreational athletes to train in, under the supervision of expert coaches.

# 5. Business goals

What do you want to achieve in your first year of business? (for example, turnover of £100,000 or trading at breakeven)

- Upon successful takeover and conversion of gym facility:
- Turn over an £6000 through memberships. Increasing club membership to 25 total members (split between juniors and seniors)
- Raise £5000 in sponsorship and fundraising monies
- Have raised enough money through grants, sponsorship, cash reserves and fundraising to successfully outfit facility to desired standards (£30-60k)
- Post small profit (£1000-£2000) to rebuild clubs capital reserve after major project

Where do you see your business in 3-5 years' time?

- Turning over £10000-£15000 in memberships with club totalling 50 members
- Having enough cash reserves to present meaningful hardship funds to support vulnerable members of the Weightlifting community
- Increase sponsorship and fundraising income to £7500-£10000 per year
- Recognition as British Weightlifting talent academy and centre for excellence
- Be able to support and subsidise athletes travel and competition expenses
- Have developed 10 coaches to at least level 1, 5 coaches to level 2, 3 coaches to level 3, and have developed at least 9 technical officials.
- Continue to build cash reserves at a conservative rate (£1000-£2000 per year)

# 6. What the business does

Product/service	Features	Benefits
Adult membership	Able to attend coaching sessions, unsupervised sessions, club seminars, receive programming from clubs coaches, as well as receiving benefits exclusive to members (such as discounts etc)	Improve performance in the sport of Weightlifting. Improve potential for other sports. Improve health, wellbeing and confidence. Be a part of an inclusive, diverse and welcoming community with shared aims, goals and values.
• Junior membership (13-17)	Able to attend coaching sessions, club seminars, receive programming from clubs coaches, as well as receiving benefits exclusive to members (such as discounts etc.)	Improve performance in the sport of Weightlifting. Improve potential for other sports. Improve health, wellbeing and confidence. Be a part of an inclusive, diverse and welcoming community with shared aims, goals and values.
• Junior membership (8-12)	Able to attend coaching sessions, club seminars, receive ongoing support to develop within the sport as well as receiving benefits exclusive to members (such as discounts etc)	Improve performance in the sport of Weightlifting. Improve potential for other sports. Improve health, wellbeing and confidence. Be a part of an inclusive, diverse and welcoming community with

		shared aims, goals and values.
Sales of     Weightlifting     related goods     (eg chalk,     straps, tape)	<ul> <li>Affordable specialised sports equipment, with a discount bestowed upon members.</li> </ul>	Access to sports specific training aids
•	•	•
•	•	•
•	•	•

## 7. What makes the business different

Your product/service is unique or different compared with the competition because:

• We are the only specialised club or organisation focussed on providing Weightlifting. Our organisation is the only one with fully qualified Weightlifting Coaches that focusses primarily on the sport of Weightlifting. We are the only fully open organisation to provide youths and juniors with the opportunity to learn Weightlifting and the fundamentals of Strength and Conditioning in a coached, supervised and safe environment. We are the only organisation with demonstrable plans to make the sport of Paralympic Powerlifting and disabled resistance training available to the population of Orkney.

# 8. Legal requirements

(including regulations and licences particular to your business)

The legal and insurance requirements that apply in your business are:

1. Public liability and professional indemnity insurance (provided through affiliation to the sports governing body). Continued membership and affiliation to British Weightlifting. PVG requirements for all coaches.

You will meet your legal and insurance requirements by:

1. N/A already are

### 9. Market research

Trends in your chosen market are:

Olympic Weightlifting has been on an upward trend in recent years, potentially down to the Crossfit boom, and the increase in Strength and Conditioning training within other sports. This has been the case in Orkney as well, as we had seen a steady upward trajectory from July 2018 to March 2020. However we have seen a drop in usage after Covid, but we think this is down to concerns over the ongoing situation initially, and now that we have no dedicated indoor area to train. In the Orcadian market, it appears there are a large number of people who are interested in Weightlifting or Para Powerlifting but have not been able to engage with the club due to confidence issues, not offering junior sessions to under 13's (due to space availability), or due to our current club timetable (which has been very limited) not matching up with their schedules

### How you know this:

 Reports of upward trend in Olympic Weightlifting numbers through British Weightlifting and USA Weightlifting. Usage statistics kept by the club from 2018 onwards give an indication. Public consultation was completed in March 2021 which received over 60 individual responses.

# 10. Profiling customers

The customer groups you will be selling to are:

- 1. Recreational athletes
- 2. Performance athletes
- 3. Parents/junior athletes
- 4. Paralympic athletes/parents of
- 5. People engaged in other sports (eg for equipment such as chalk)

Your customer research has shown what your customers want is:

- 1. More junior coaching sessions (3 per week)
- 2. Junior sessions for 8-12 year olds (2 per week)
- 3. Paralympic Powerlifting sessions
- 4. Performance squads
- 5. More overall training hours, and flexibility on when training can be attended
- 6. Girls/boys only sessions
- 7. More opportunities for beginners sessions
- 8. Masters sessions- 35+/50+
- 9. Live Weightlifting screening events (eg. Olympics, Commonwealth Games, World Champs)

How you know this:

• Survey published in March 2020- 60+ responses.

Number of customers you expect to win in each group and what they might pay:

Group	Number of customers	Price they might pay per unit
Adult members	30	£40.00
Junior members (8-17)	30	£25.00
PAYG Members	60	£6.00
		£
		£
		£

# 11. Profiling competitors

Competitor name	Strengths	Weaknesses	
•	•	•	
•	•	•	
•	•	•	
•	•	•	
•	•	•	

How you can improve on their offer and/or price(s):

•

# 12. Managing market risks

Write down the risks you have identified:

- 1. Financial outlay to furnish clubhouse
- 2. Ongoing running costs of running facility
- 3. Should club have financial difficulties, individual members may be held liable, due to unincorporated status.

How will you manage these risks so that they become less of a threat:

- 1. The club has a strategy to gain grant funding, and sponsorship to raise funds to furnish the facility.
- 2. The club has a strategy to increase income over the coming years, and believe that the costs of running the Stromness Squash Court would be manageable
- 3. OAWLC have long term vision (3-6 years) to become a Scottish Charitable Incorporated Organisation (SCIO). This would mitigate any possible risks to our members

# 13. Pricing

How you can calculate your prices:

 We have calculated our prices in line with other fitness based services in Orkney, other Orcadian sports clubs, and other Weightlifting Clubs around the UK. We have extensively consulted British Weightlifting and Weightlifting Scotland on this matter to ensure that our prices are reasonable for members, yet viable for the clubs development.

How your prices compare with the competition:

Product/service	Your price(s)	Range of competitor prices (per unit)
Pay as you go adult session	£5.00	£7.00
Pay as you go childs session	£3.00	£3.00
Adult monthly membership	£40.00	£50.00
Juniors monthly membership	£25.00	£25.00
Adult budget session	£1.00	£0.50
Junior budget session	£0.50	£0.50
Weightlifting tape	£5.00	£5.00

Reasons for the difference between your price(s) and your competitors' price(s):

- Market differences between mainland Scotland and Orkney, the club has no clubhouse so asking for £50 per month wouldn't be realistic
- Adult pay as you go sessions, market differences between Orkney and Mainland, clubs commitment to affordability, especially in early years to attract a large membership base.

# 14. Promotion and advertising

How and where will you promote your product/service?

- Facebook
- Instagram
- Linkedin
- Flyers
- Local newspaper
- Word of mouth
- Referral programme- members are given discounts or credit when they refer a new member
- Events- club social events are a great way to engage with the wider community and attract new members or supporters
- Come and try events- Bi-annual come and try events for everyone to attend
- Engage with schools to run after school programmes, include training info in school bulletins etc.

# Running the business

# 15. Staff

Role	Total cost	Necessary experience	Specialist skills and/or qualifications
•	£	•	•
•	£	•	•
•	£	•	•
•	£	•	•
•	£	•	•

# 16. Premises

	Cost £
Premises required at start-up: £30-60k	£60000
Premises required in the future (if different): £1000-£2000 per annum	£2,000.00

# 17. Suppliers

Your key suppliers and their credit terms

Supplier	What you'll buy from them	Number of days' credit
Pullum/ Eleiko	Facility outfitting	• 0
Building firm	Concrete flooring	• 0
Disabled hoist	Disabled stair hoist	• 0
•	•	•
•	•	•
•	•	•
•	•	•
•	•	•

# 18. Equipment

Resource	When	How funded	Cost £ per unit
Concret flooring	• Nov 2021	• Funds	£2,500.00
<ul> <li>Facility outfit</li> </ul>	• Nov 2021	Grants	£40,000.00
<ul> <li>Disabled hoist</li> </ul>	• Nov 2021	Grants	£5,000.00
<ul> <li>Decorating</li> </ul>	• Nov 2021	Grants	£1,000.00
•	•	•	£
•	•	•	£
•	•	•	£
•	•	•	£
•	•	•	£

# 19. Managing operational risks

Risk	Solution
Staff	
<ul> <li>Volunteers</li> </ul>	• N/A
Suppliers	
Risk of suppliers folding, voiding warranties and service agreements on equipment	Reputable, well established suppliers with minimal risks of folding

### **Finance**

(The financial section of the template is intended for business planning purposes only. If financial tables are to be used for any other purpose other than cash flow management, then we strongly recommend you consult an accountant or tax advisor)

Please double click in the table below to access the embedded Microsoft Excel sheets to input your figures, Microsoft Excel will automatically update the total for you. If you do not have access to Microsoft Excel you can use the link below this table and save the file onto your PC. You can then use Open Source Software such as <a href="Google Docs">Google Docs</a> or <a href="OpenOffice">OpenOffice</a> to access the information by uploading the file into this software. Please note that all tables can be customised and additional rows and categories can be added.

# 20. Start-up costs

Calculate how much money you need before you start trading

	£
IT and computers	0.00
Telephones and broadband	0.00
Equipment	50000
Stock	0.00
Tools	0.00
Vehicles	0.00
Professional fees	0.00
Insurance	0.00
Rent/rent deposit	1000
Stationery	0
Marketing	300
Consumables	0.00
Licences	0.00
Training	0.00
Association fees	0.00
Wages/recruitment	0.00
Security/health and safety equipment	0.00
Market research costs	0.00
Other (please specify)	0.00
Construction	2500
Disabled access	5000
	0.00
	0.00
	0.00
TOTAL £	58900.00

<sup>\*</sup> Total from here should be used in 22 Sourcing finance below

You can also download the start up costs table shown above in Microsoft Excel format.

# Personal survival budget

Estimated annual personal expenditure (this helps you work out the minimum amount you need to earn from your business in the first year and how much money you might need to borrow to start the business)

Estimated expenditure (estimated)	£
Mortgage and/or rent	12
Council tax	500
Utilities (gas, electricity, water etc)	1800
Personal and property insurance	100
General housekeeping expenses (food etc)	0
Phone and internet	0
Car tax and insurance	0
Car running expenses	0
HP repayments	0
Hire charges	0
Subscriptions to journals, professional bodies, etc	60
Savings plans & pension contributions	0
Contingencies	0
Tax	0
National Insurance	0
Other: please specify	0
	0
Total personal expenditure	2472

#### Estimated personal income (after tax)

Income from family, partner (total)	0
Other income (specify the source)	0
Total personal income	0

Total survival income required from the business (after tax)	2500
Total our from mooning required months and make taken	

**Current income** 4968.11

# 21. Profit and loss forecast

	Year 1 (£)	Year 2 (£)	Year 3 (£)
Total expected sales	6500	8500	11500
Less variable costs	2500	2500	3500
Gross profit (sales less variable costs) =	4000	6000	8000
Calculate your gross profit margin % (gross profit divided by total sales x 100) (A)	61	70	69
Salaries/wages (survival income + any staff)	0	0	0
Premises (including rent, rates, utilities)	2000	2000	2000
Telephone and broadband	360	360	360
Printing, post and stationery	100	100	100
Advertising and promotion	0	0	0
Bank charges	0	0	0
Professional fees	0	0	0
Insurances	60	60	60
Bank/HP/Interest (payable to your bank)	0	0	0
Stock	0	0	0
Consumables	0	0	0
Equipment and vehicle leasing	0	0	0
Depreciation	0	0	0
Other (please specify)	0	0	0
Other	0	0	0
Other	0	0	0
Total fixed costs	2520	2520	2520
Net profit (gross profit less fixed cost)	0	0	0
Calculate your net profit margin (net profit divided by total sales x 100)	0	0	0
Calculate your breakeven	Year 1 (£)	Year 2 (£)	Year 3 (£)
Total variable costs + total fixed costs (B)	1480	3480	5480

# 22. Sourcing finance

Total borrowing requirement for the business

			£		
Start-up costs			60000		
Personal start-up contributions	-		6000		
Other start-up contributions	-		54000		
Total required	=		6000		
The assets you have available as security					
	=		0		

# 23. Managing financial risks

(such as, sales are less than forecasted or start-up finance takes three months longer to obtain)

The risks that you have identified for your financial forecast are:

1. Not fundraising enough to cover costs of desired project. If this occurs then we can carry out the project in a phased manner, or find cheaper alternatives.

You can also download the sourcing finance table shown above in Microsoft Excel format.

# 24 Cash flow forecast

(Click on the tabs within the Microsoft Excel sheet to view the second 6 months and summary)

Projected income (please note that year 1 is at 50% of max attendance, year 2 75% and year 3 100%)

4	/							5		A		+	***	
	A	в	c	0	E	F	G	H	7		1		95	
,	Session	Days per week	Cost per session	Maximum participants	Revenue per week	Weeks per year	Revenue per year	75% Capacity	50% Capacity					
9	Teen Titans	4	3	10	120	41	4920	3690	1845					
3	Titans	3	3	16	144	41	5904	4428	2214					
4	Club	6	5	10	300	50	15000	11250	5625					
5	Beginners	2	5	4	40		1640	1230	615					
6	Amazonians	1	5	10	50	50	2500	1875	937.5					
7	Spartans	1	5					1875	937.5					
8					704		32464	24348	12174					
9														
10														
11														

You can also download the cash flow forecast table shown above in Microsoft Excel format (XLS, 64K).

For information around accessibility please click <a href="here">here</a>.

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# Appendix 15 - Results of Statutory Consultation Exercise

The Community Empowerment Act requires Relevant Authorities to publicise requests for a minimum period of 20 working days and to invite the applicant to respond to representations received during this time. All representations and responses from the applicant must be published.

The table below comprises all representations received as well as the response from Orkney Amateur Weight Lifting Club.

Reference	Comment
OAWLC_1	Representation
and OAWLC_1A Liz Flett –	Date 12 May 2021
2025 Island Games	Hello [REDACTED],
Organising Committee	I read to my surprise about the possibility of losing the Stromness squash courts to weightlifting. Integral to the 2025 squash competition was having the Stromness courts for practice and training. I have emailed [REDACTED] and [REDACTED] and they confirmed this. We would like therefore to register a complaint against the change of use. I am not sure exactly who to send our comments to. Is the facility council owned? Can you help? Regards, [REDACTED]
	Representation
	Date 15 May 2021
	To whom it may concern,
	[REDACTED] forwarded a brief email regarding our concern at the change of use proposal for Stromness squash courts.
	I would just like to add that one of the aims of the 2025 Island Games is to leave a legacy for the participating sports and encourage participation across Orkney. While use of Stromness squash courts is maybe in decline at present, I would hope that this will change in the run up and after the Island Games.
	Removing the facility would take away any chance of further development of the game.
	We will be having a committee meeting on Wednesday evening when this will be discussed but I think I speak for all the committee when I would ask for the proposal for change to be dropped.
	Regards, [REDACTED] 2025 Island Games Organising Committee
	Response from OAWLC
	20 May 2021 Please find response below
	Orkney Amateur Weight Lifting Club would like to thank the Island Games Committee for raising their concern and, appreciates that there will be some impact on the sport of Squash in the 2025 Island Games if the asset transfer request is successful. After

careful consideration and deliberation we believe that the potential positive impacts of this project are far greater than the negatives:

Upon examination of the FOI request for usage statistics for The Stromness Squash Court building between April 2016-March 2020, OAWLC the lack of usage is very apparent. For a facility that is open circa 36 hours a week, the number of uses from members of the public is low and usage from any Squash clubs, have been non-existent, which doesn't look set to change as Stromness Squash Club is defunct and Kirkwall Squash Club train at the Pickaquoy Centre:

April 2016-March 2017- 96 people used the facility

April 2017-March 2018- 316 people used the facility. We understand that during this year OIC ran a racquetball qualification which would account for the increase in usage. April 2018-March 2019 171 people used the facility.

April 2019-March 2020- 81 people used the facility.

Please note that we chose to ask for usage statistics from April to March, so that 2019-2020's figures were not biased due to the impacts of Covid-19.

When we compare this to OAWLC's usage, we see an upward trend (excluding statistics for the current year, which are slightly due to issues around Covid-19): July 2018-June 2019: 352 Class attendances

July 2019-March 2020: 936 Class attendances (we did not count the whole year due to Covid closure in March)

September 2020-18th May 2021: 593 Attendances to OAWLC classes (monitoring dates have changed, as the club re-opened in September and have a new system of booking)

If we go on the reasonable assumption that 2 people using the facility, as a squash court, equals one game of squash it would appear that at best there were 158 games of squash in one year (~13 in a month), at worst 40.5 games of squash in a year (~3 in a month). In several month-long periods there has only been one game of squash played. The usage statistics indicate that this facility is currently not engaging the community in sport and physical activity as it should. Given the current crisis facing the country surrounding inactivity, obesity and related co-morbidities OAWLC view this as a wasted chance to help improve the overall health of our community. OAWLC also noted that all uses of the facility from 2016-2019 have been from members of the public, there has been no hire of the facility from any squash clubs, or any other sports club leading us to believe that this community asset transfer will not impact Kirkwall Squash Club as they do not use the facility.

When compared to OAWLC's usage, which is based on around 4 hours of class time, we can see that even in the year 2020-2021 we have already nearly doubled the usage of the Squash courts' best year. We expect that, if we are successful in this application, OAWLC will see much more usage than the club ever has before (and the squash court too), as members will have much greater flexibility in session times and we will be able to expand our offering to young people of a wider age range. This will allow us to engage with more people, more often, in a sport that involves muscle and whole body strengthening activities, which fits perfectly with the UK Chief Medical Officers' 2019 Physical Activity Guidelines that states that more people need to engage in resistance training as, many are fulfilling the guidelines on moderate to vigorous cardiovascular activity but, few are meeting resistance training guidelines.

Other than the period in the run up to, and during, Island Games 2025 there is no indication to believe that the facility will see any increase in usage through the general public, from Kirkwall Squash Club, or any other Squash club (as there is no active Squash club in Stromness). Once Island Games is finished it is likely that the facility will return to its current state of usage. The club would also like to point out that Weightlifting and Para-Powerlifting are both sports in the Olympic/Paralympic and Commonwealth program. This means that both sports could feature in the Island

Games. We know that this is not possible for the Orkney 2025 program, but we have reached out to clubs in the Isle of Man, and Anglesey with the hopes to include Weightlifting in future Island Games, of which Orkney Weightlifters could very well be a part of.

Orkney Amateur Weight Lifting Club also present an option for the facility to become integral in the preparation of athletes for Island Games, with a willingness to offer and facilitate athletes from other sports a space in which to engage with affordable Strength & Conditioning training, which will undoubtedly benefit the results of our athletes, something which we believe has already benefited athletes in Football and Athletics who have attended, orare attending, sessions with us.

OAWLC have a clear and demonstrated commitment to introducing the sport of Para-Powerlifting to Orkney, something which is currently impossible to take part in on the Islands. We believe that this will allow disabled members of the community to engage in recreational physical activity, or competitive sport, in an inclusive environment. In a community such as Orkney, where the chances of forming full Para squads or teams are low, this will allow disabled people to take part in sport alongside able bodied people giving them access to a sporting community. We believe, through our current work alongside a young member who suffers from physical disability, access to disabled sport is sorely lacking in the community. The clubs work to engage with disabled members of the community will ultimately allow a demographic (who already face higher risks of social isolation, inactivity related illness and of not being offered the opportunity to excel in sports) to engage in sport and the life long, physical and mental, benefits that come with doing so.

OAWLC has athletes who are competing in international competitions for team Scotland; one who is demonstrably on the pathway to commonwealth games (according to criteria published by Weightlifting Scotland); athletes competing at senior British level (shoulder to shoulder with Olympians and Commonwealth Games athletes); and our coach is currently appointed as one of the Team Scotland coaching personnel. We believe that the success of these members of OAWLC is leaving, and will continue to leave, a legacy for future generations in Orkney to aspire to. This legacy will ultimately increase the number of people who engage with our sport, and will further increase the usage of the facility more so than if it remains a Squash Court. These promising Orcadian athletes currently have no dedicated training facility with appropriate equipment, where they can receive the coaching support they need to develop, and are at risk of having nowhere to train at all. This would be a devastating blow to their development (especially our athletes who are under 16 and must train under fully supervised conditions). We believe that not having the capacity to offer coaching sessions (which is a realistic possibility) could spell the end of OAWLC and the sport of Weightlifting and Para-Powerlifting on Orkney. However, the change of use of Stromness Squash Courts to a Weightlifting/Para-Powerlifting clubhouse will have a relatively small effect on the sport of Squash, and the Island Games in 2025; as there is a state-of-the-art Squash facility, nearby, in Kirkwall at the Pickaquoy Centre which is well used by the local Squash Club.

The future of OAWLC depends on the club being able to find a premise to call its own, and if we do not then our club, and the future of our sport in Orkney, is at serious risk. Whilst squash currently has a state of the art 3 court facility at the Pickaquoy Centre which affords the sport a very secure future. We hope that Island Games Committee understand OAWLC's tenuous position and will consider withdrawing their representation of complaint against the community asset transfer request to take over the Stromness Squash Court.

Kindest regards on behalf of the Orkney Amateur Weight Lifting Club committee.

## OAWLC\_2 Argos Bakery, Stromness

#### **Representation**

Date 24 May 2021

Good Morning,

I would like give our support for the proposal by Orkney Amateur Weight Lifting Club to lease part of the Building at Stromness Squash Court.

It would be excellent to see this neighbouring building put to use by a sport increasing in popularity and we certainly have no objections to an increase in footfall in the area.

Kind Regards [REDACTED] Argos Bakery

## **Response from OAWLC**

25 May 2021

Please find response below

Thanks for your email.

OAWLC gratefully welcome the representation of approval from a respected local business such as Argos Bakery. We certainly think that, if successful, the club's proposed move to Stromness may benefit the local economy and shops through increased footfall.

Kind regards

Orkney Amateur Weight Lifting Club

## OAWLC\_3 Stromness Athletic Football Club

# Representation

Date 9 June 2021

To whom this may concern,

On behalf of the Stromness Athletic Football Club Committee, I am writing this letter to inform you that we offer our full endorsement of Orkney Weightlifting Club's Community Asset Transfer request for a long term lease of the former Stromness Squash Court area within the larger building which includes Stromness Athletic Football Club changing rooms and storage facilities at the Market Green.

We would also like to wish Orkney Weightliging Club all the best in their new premises, once approved, and hope that both clubs may be able to collaborate in the future as and when opportunities arrive to do so.

Best Regards, Stewart Esslemont Stromness AFC Secretary

Gary Foubister

Stromness AFC President

#### **Response from OAWLC**

	CAMPO EL COLO
	OAWLC did not provide a response.
OAWLC_4	Representation
British Weightlifting	Date 15 June 2021
	To whom this may concern,
	I am writing to you to provide you with my backing for Community Asset Transfer by Matthew Byers of Orkney Weightlifting Club. Orkney Weightlifting Club as a company provides a unique service to children within Orkney Area, allowing them to take their sporting abilities to the next level. Matthew and his team have been a massive asset to the sport of Weightlifting within their area for some time and they continue to prove themselves with the calibre of athletes they continue to mould.
	Orkney currently allow abled body athletes access to Weightlifting but they would like to allow disabled athletes to take part in Para-Powerlifting, this for BWL as an organisation only strengthens our backing to Matthew in his pursuit of achieving a Community Asset Transfer. I would like to stress my backing for you to approve this proposal and allow Matthew and his team to continue growing.
	Thank you for your time,
	Best Wishes
	Tom Wilkinson Workforce Development Manager
	Response from OAWLC
	See response to OAWLC_5 below.
OAWLC_5	Representation
Weightlifting Scotland	Date 15 June 2021
	To whom it may concern,
	We are delighted to support the Orkney Amateur Weight Lifting Club in there application for the community transfer of the "Squash Court Facility to a Weightlifting/Powerlifting Facility."
	for the community transfer of the "Squash Court Facility to a Weightlifting/Powerlifting
	for the community transfer of the "Squash Court Facility to a Weightlifting/Powerlifting Facility."  This is a club that has been growing and developing over the last few years, with particular emphasis on youth development. Currently OAWLC has two lifters in Scotland top 20 male lifters, in the under 23 male lifters, Orkney has two lifters in the top 10, Male Juniors there are 4 lifters in the top 10. In our female rankings, there is one lifter in the

We can confirm our organisation fully endorses the weightlifting development work currently engaged in Orkney by [REDACTED] (Chair of OAWLC) and his team.

If you need any further assistance on this matter, please feel free to contact me directly.

Yours sincerely

Colin A Hannah General Secretary Weightlifting Scotland

### **Response from OAWLC**

Date 2 July 2021

Just to say that this response will be to both British Weightlifting & Weightlifting Scotland (OAWLC\_4 and OAWLC\_5):

OAWLC would like to thank both BWL and WLS for their ongoing support in developing the sport of Weightlifting in Orkney, a county where the sport has never been available until OAWLC were established in 2018. We hope that if successful the club will stand much greater chances of adding to the growing sport of Weightlifting, both nationally and internationally.

Kindest regards on behalf of the Orkney Amateur Weight Lifting Club committee.

### OAWLC\_6 Kirkwall Squash &

Racketball Club

#### Representation

Date 17 June 2021

**Good Morning** 

I write in regards to the application by Orkney Amateur Weight Lifting Club to transfer use of the Stromness Squash Court.

On behalf of Kirkwall Squash and Racketball Club I confirm that we have no objection to the proposals on the condition that there is an agreement put in place that allows us to gain access to the court during the Island Games in 2025. We require use of the court primarily as a back up court should the Pickaquoy Centre Courts become unplayable for any reason and also as back up to catch up on games should the programme fall behind.

We would also require the court space as warm up for competitors throughout the event. As there are no other squash courts on Orkney, removal of this court during the hosting of the games would provide substantial logistical issues in either utilising the Thurso or Wick courts in Caithness or the Shetland courts as back up courts to ensure that the event could be played. This would also have financial implications.

The Squash court would have to be of a suitable standard for playing squash at the time of the Island Games in 2025. We are happy to discuss this, and timescales for entry/exit further should this transfer be approved.

Kind Regards

[REDACTED]

Kirkwall Squash and Racketball President

### **Response from OAWLC**

See response to OAWLC\_7 below.

## OAWLC\_7 Scottish Squash

#### Representation

Date 17 June 2021

To Whom It May Concern

Kirkwall Squash & Racketball (S&R) Club have made us aware of the Community Asset Transfer (CAT) request, for the use of the current squash court in Stromness, submitted by Orkney Amateur Weightlifting Club.

From a national perspective, and as the governing body for squash in Scotland, we wanted to take this opportunity to support the position of Kirkwall S&R Club, in regard to the CAT request.

Kirkwall S&R Club, and the Pickaquoy Centre, continue to play a key role within the national network of squash clubs and facilities. Their club membership, coaching infrastructure and competition programme, which has a particular emphasis on junior development, is vital to the continued provision and development of squash across the local community. This provision connects directly with the national strategy and has heavily contributed to the growth of the sport that was evident pre pandemic.

Scottish Squash and Kirkwall S&R Club have identified the 2025 Islands Games as a key event in the calendar, to continue to raise the profile of the sport and all the physical and mental health benefits that it offers. A crucial element of the delivery plan is the availability of the squash court in Stromness and especially as it is the only other squash court on the island. Therefore, we would like to draw importance to its availability, for the purposes of squash and the continued development of the sport, during the period of the 2025 Islands Games.

We would appreciate if this request could be considered within any decision taken on the aforementioned CAT request, and we would be delighted to provide any further information on the delivery and legacy plans of the 2025 Island Games.

Thank you for providing the opportunity for us to provide this feedback.

Yours faithfully, Garry McKay Chief Operating Officer Scottish Squash

## Response from OAWLC

Date 1 July 2021

Please see the clubs response below (please note that this is a response to both the Kirkwal Squash Club & Scottish Squash, OAWLC\_6 and OAWLC\_7).

OAWLC would like to thank Kirkwall Squash Club and Scottish Squash for opening dialogue between us about this project. OAWLC can confirm that we are happy to try and take a collaborative approach with the request to ensure that the court can be accessed during the Island Games for a Squash training court. We have spoken to the gym manufacturing companies who provided us with quotes for outfitting the facility to

ascertain whether a Weightlifting gym can function safely on a wooden squash court floor without damaging it. We believe that this would be possible, however this would be a case of us doing everything reasonably practicable to protect the floor. Whilst we are fairly certain that there would be no damage to the wooden flooring we could not guarantee it with certainty.

We believe that, should we be successful in taking over the building, if the club were to cover the court area with an additional 2 layers of 25mm plywood sheets on top of the rubber and wooden gym flooring, the integrity of the squash court floor would be maintained. However, this presents a considerable extra cost to the club. This cost would include purchasing and laying the extra layers of ply; uninstalling, storing and reinstalling our equipment for the Island Games; and a considerable loss of training time during Island Games (given that there is likely to be Orkney Weightlifters vying for Commonwealth Games spots in the 2026 games makes this a considerable impact). Given the aforementioned factors, the club is happy to find favourable terms, and collaborate with the Kirkwall Squash Club, and Island Games Committee, to allow the facility to be used for a training court during Island Games 2025.

Kindest regards on behalf of the Orkney Amateur Weight Lifting Club committee.

### **Community Asset Transfer – Scoring Matrix**

## Orkney Amateur Weight Lifting Club Request to Lease Part of Premises at Stromness Squash Court

#### **Purpose**

The purpose of this Scoring Matrix is to support the Community Asset Transfer Team in making their recommendation for final decision by Committee. The Scoring Matrix is intended to be a **guide only** and is not a final decision-making tool.

#### **Process**

CAT Team members are asked to complete the full Scoring Matrix to the best of their ability and return it to (insert email here) so that the information can be collated and shared with all CAT Team members.

#### **Community Plan Section P.12**

Please refer to this link when completing this section

http://www.orkneycommunities.co.uk/COMMUNITYPLANNING/documents/orkney%20community%20plan/orkney-community-plan-2019-22-incorporating-the-loip-indexed.pdf

#### **Scoring**

In order to give a form of weighting to a strong application, the following scores are applied:

Very Strong =10 pointsStrong =8 pointsModerate =5 pointsWeak =2 pointsPoor =0 points

#### **Comments**

Each of the questions for scoring also includes a section where members can note any particular points they wish to make, including any points of clarification or requests for additional information.

# **Need and End Use**

	Score						
Question	Very Strong	Strong	Moderate	Weak	Poor	Pro /	Con
	10	8	5	2	0		
To what extent has the applicant demonstrated a clear need for this project?		X				Concerns that OAWLC and coached weightlifting would not exist if this transfer were not agreed.  Surveys show that over 51 people would attend on a regular basis. With over half being female.  OAWLC has one member with the potential to compete in the Commonwealth Games.  This transfer would provide 8-12 year olds the ability to take part in the sport.  Evidenced clear support	
To what extent has the applicant engaged with their community?				X		There was a consultation undertaken, and most respondents stated that they would use	Although there has been some demonstration of need only 51 respondents said they would use the facility.

			mind travelling to Stromness. Overall the consultation indicates a desire for the facility even from people not currently involved in the weightlifting club.  Local business support for the proposal.	
To what extent is the applicant able to demonstrate community support for this project?		X	OAWLC stated they would be happy to give up the use of the asset for the Island Games 2025.  6 positive responses from the community and organisations  See response OAWLC 20 May 2021 for a very detailed	2 responses stating that the asset would be required for the 2025 Island Games.  Although OAWLC said that they would give up the space for the Island Games, it is not clear how this would work in reality.  1 complaint about the transfer of the asset
TOTAL	15			

# Community Benefit 1 - To what extent has the applicant demonstrated that this project will deliver benefits to their community?

			Score				
Criteria	Very Strong 10	Strong	Moderate	Weak	Poor	Pro / Con	
		8	5	2	0		
Public Health Benefits?			X			Making Weightlifting accessible to young people  Would provide weekly levels of muscle strengthening exercises as per British Medical Health Journal  Combating obesity and inactivity related illnesses  Providing activity for Para weightlifting and those with disabilities.  Although other facilities are available for weightlifting, this asset transfer would provide the only dedicated and supported weightlifting facility in Orkney.	number of those who regularly play squash.  People can already train for weightlifting, in other facilities such as the Stromness Swimming pool and the Picky Centre.  Facilities in place already provide the same opportunities for people to be physically active.  No Mention of how this would benefit an aging population

Economic Benefits?			х	Increased usage could increase business in	
				the area. Additional	
				traffic to Stromness	
				could expand the	
				customer base.	
Social Benefits?		x		Mixing of Athletes	The Stromness
				from East and west	Squash Players who
				mainland.	currently attend, would
				Increased	need to travel to
				opportunities to	Kirkwall if the asset
				participate in social	transfer were agreed,
				opportunities .	however
				More support in	Unrest from the few
				comparison to those	who did have
				who object	concerns about the transfer
				July 2019-March	
				2020: 936 Class	
				attendances	
				compared to that of	
				the current squash	
				court use of April	
				2019-March 2020- 81	
				attendances would	
				mean more social	
				interaction.	
Environmental Benefits?			X	Little environmental	Little intended
				impact	environmental benefits
					offered from OAWLC.
				Facility will be	Increased mileage for
				upgraded and	people travelling from
				maintained	Kirkwall and East to
					Stromness and
					Squash players from
					West travelling to
					Kirkwall
TOTAL	14				

# **Community Benefit 2**

	Score						
Question	Very Strong	Strong	Moderate	Weak	Poor	Pro / Con	
	10	8	5	2	0		
To what extent has the applicant demonstrated that this project will support community regeneration?				x		Regeneration of the asset in terms of its condition.  Encouraging more people into weightlifting and into the local Stromness  No other plans to regenerate the area of Stromness  Current underutilised facility	
To what extent has the applicant demonstrated that this project will help to tackle inequalities in their community?			X			The application states the club provides physical activity for para weightlifters and those with disabilities.  Furthermore, the club would provide weightlifting for females. 55% uptake by female participants within the consultation  Their business goals seek to have enough cash reserves to present hardship funds for vulnerable members of the community facing socio-economic hardship, including options to build links in Isles.	

TOTAL	7	

Best Value 1 - To what extent is the applicant demonstrating Best Value, based on the themes described below?

			Score				
Best Value Theme	Very Strong 10	Strong 8	Moderate 5	Weak 2	Poor 0	Pro / Con	
Vision and Leadership A clear plan for achieving the intended outcomes, ideally showing links to local or national priorities. Members of the community transfer body would also show that they have the relevant skills and experience to deliver the intended objectives		X				The application is thorough and is linked to national priorities.  The OAWLC have members with the skills and knowledge dedicated to fulfilling the aims and objectives of their proposal	
Effective Partnerships The details of any partnerships in place to help ensure successful delivery of the intended benefits. Community support is vital and can be shown through a variety of metrics such as surveys, consultations or ballots.			x			Recognised by British Weight Lifting Academy for Excellence Scottish Squash Association back the complaint around th squash court transfer an argument based the use of the space for the Island 2025 Games.  OAWLC have provided valid argument in response to The Scottish Squash Association	er, on
TOTAL	13						

Best Value 2 - To what extent is the applicant demonstrating Best Value, based on the themes described below?

	Score						
Best Value Theme	Very Strong 10	Strong 8	Moderate 5	Weak 2	Poor 0	Pro / Con	
Governance and Accountability An outline to illustrate that the appropriate structures and policies are in place to help ensure success in the longer-term.		O	x	2	-	term vision of becoming a SCIO this would mitigate risks to their members.	
Use of Resources Explain how the body's current and future resources will be used as part of a medium to long term plan (5-10 years). This could include the numbers of employees or volunteers and the maintenance of any asset. This could also include the funding requirements of the group and the sources of funding already in place.			X			9 technical officials to	More clarity on their financial planning would be beneficial
TOTAL	10	•			1		

Best Value 3 - To what extent is the applicant demonstrating Best Value, based on the themes described below?

	Score					
Best Value Theme	Very Strong 10	Strong	Moderate	Weak	Poor	Pro / Con
		8	5	2	0	
Performance Management Outline the way in which a community transfer body will be able to monitor the achievement of its objectives, whether that be recording volunteers time or the amount of benefit achieved as part of the overarching vision. To demonstrate openness and transparency it will be important to report performance to the community.				X		OAWLC already use attendance and membership as a measurement of success.  They are looking to develop 10 coaches to level 1, 5 coaches to level 2, 3 coaches to level 3, and have at least 9 technical officials to quality assure their delivery.
Equality The community transfer body should establish that the different groups within the community have had their different needs taken into account. Any request should include where a proposal may be reducing inequalities of outcome from socio-economic disadvantage.			x			Based on their application they are looking to increase equality for those with disabilities, for females and also providing reduced memberships for the disadvantaged and plans to offer satellite coaching opportunities to the lsles.
TOTAL	<b>/</b>					

<u>Impact on Community Plan Priorities 1</u> - Below is a list of the strategic priorities in the Orkney Community Plan. To what extent has the applicant demonstrated that this project will impact on these priorities?

	Score					
Priority	Very Strong	Strong	Moderate	Weak	Poor	Pro / Con
	10		5	2	0	
Linde of Mall		8		2	0	The transfer would he where to offer any
Living Well			X			The transfer would result in people being activities specifically
Our people are resilient and live						able to take part in for the elderly.
well						supervised, coached
Won						weightlifting Reducing availability
People live in safe, warm, homely						environment. for squash activity in
settings.						Stromness area
						Memberships
People have the support they need						available for
to adopt healthy lifestyles						vulnerable members
throughout their lives, and take						of the community
responsibility for their wellbeing.						
						Extending
						opportunities to participate in H&W
						activity
Strong Communities			x			This transfer would A small number of
						allow the continued squash players would
Orkney's communities and						use of OAWLC and its be forced to use the
individuals are fulfilling their						Olympic athletes. Kirkwall facility.
potential.						
						OAWLC would provide The application is very
Our communities have vibrant,						use to those with specific in terms of
innovative, sustainable and						disabilities and a adults and younger
inclusive populations.						majority of females as age group but is less stated in their likely to attract older
Our communities have access to						application. people.
the services, facilities and						арріїодії реоріє.
resources they require to enable						Community and
them to lead, develop and innovate.						partner support
						demonstrated
Partners and communities share						
trusting relationships and						Plans to link with local
understand their own and others'						schools to provide

accountability responsibility and				often cobool coocions	
accountability, responsibility and				after-school sessions	
capacity.				for young people.	
				This asset transfer	
				could provide and	
				extend a new	
				community of interest.	
Vibrant Economy			Х	There would be a	
				small increase in the	
Orkney has a vibrant economic				amount of people	
environment.				travelling to	
on who have a second of the se				Stromness to use the	
Orkney is a location of choice for				facility.	
people to live, work, learn, visit and				lacility.	
Total Tota				The development of	
invest.				The development of	
				social capital through	
Orkney is widely recognised as a				the training and	
location for innovation and the				development of	
application of experimental thinking in				volunteers, critical to	
an island context.				the running of the	
				club.	
Orkney's economy offers a broad					
range of employment opportunities in					
all localities.					
TOTAL	12	1			

## **Business Case and Financial Plan**

			Score			
Question	Very Strong	Strong	Moderate	Weak	Poor	Pro / Con
	10	8	5	2	0	
To what extent has the applicant identified all of the relevant costs associated with the purchase and redevelopment of the asset?			X			OAWLC have provided start-up would be required regarding the financial profit and loss forecast information contained and how they intend to source finance as well as a cash flow statement within their business plan  Initial turnover of £1000-£2000 is not high, but it's not suggesting a loss.
To what extent has the applicant identified appropriate and realistic sources of funding for the purchase and redevelopment of the asset?			X			The club has a number of grant applications in progress, one is the facilities grant, which Sports Scotland will match fund and it looks promising at this stage. They also aim to raise funds via sponsorship. They are confident that this will provide for the redevelopment of the asset.

To what extent has the applicant identified all of the relevant maintenance and running costs associated with this project?	x x	OAWLC have provided a personal accurately estimate survival budget that the ongoing costs of gives an indication as to how they would do this.
		They are confident that they would be able to meet costs
To what extent has the applicant evidenced appropriate income streams to ensure these costs can be covered and reserves established?		Page 24 of the business plan shows a unincorporated cash flow forecast that exceeds the costs of what they predict to be the running and maintaining the building.  As the cost of maintenance and operation are unknown its hard to the their members  As OAWLC is an unincorporated organisation at present, members  would fall liable to the costs of running the business.  As the cost of maintenance and operation are unknown its hard to know if this is likely to be economically viable.
TOTAL	20	

### **Capacity and Ability to Deliver**

	Score					
Question	Very Strong 10	Strong	Moderate	Weak	Poor	Pro / Con
		8	5	2	0	
To what extent has the applicant demonstrated that they have the relevant skills, knowledge and experience to successfully deliver this project?		x				The application shows Valid experience in delivering the aims of OAWLC, as well as the constitution which shows the governance and financial aspects will be taken care of as well.
						Diverse range of skills and abilities amongst their members
To what extent does the applicant have the appropriate governance in place to facilitate the successful delivery of this project?		х				OAWLC provided their constitution  OAWLC have a longterm vision of the committee would becoming a SCIO this would mitigate risks to their members  As OAWLC is an unincorporated organisation at present, members of the committee would fall liable to the costs of running the business.
To what extent has the applicant considered succession planning to ensure the long-term sustainability of the project?			X			OAWLC provided constitution and the financial rules seem adequate to build upon for long term success.
TOTAL	21					

<u>Financial Discount</u> – The key purpose of CAT under the Community Empowerment (Scotland) Act is to support eligible bodies to take on the ownership/lease/use of public assets from relevant authorities at less than market value.

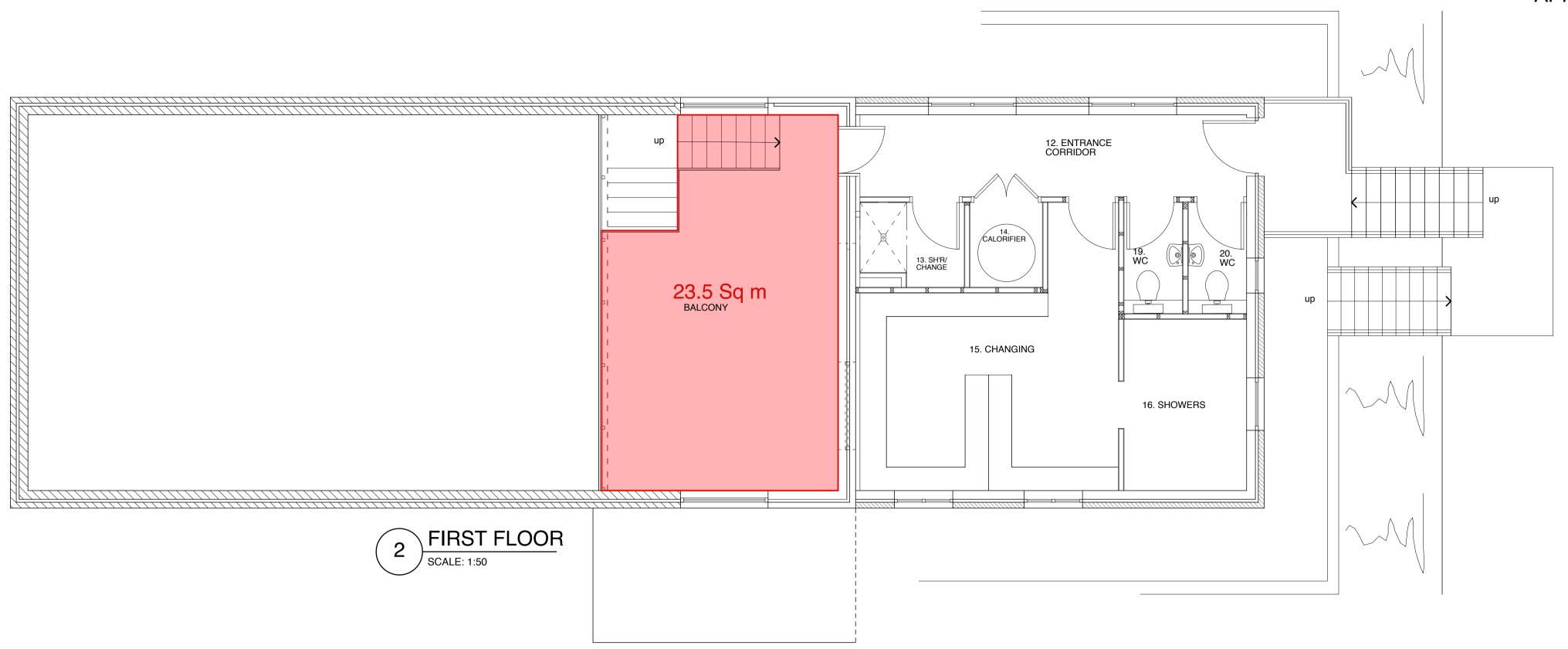
			Score			
Question	Very Strong 10	Strong 8	Moderate 5	Weak 2	Poor 0	Pro / Con
To what extent has the applicant demonstrated that the community benefits associated with this project justify the discount that they are seeking?			5			They are the only fully open organisation to provide the community with the opportunity to learn weightlifting and the fundamentals of strength and conditioning in a coached, supervised and safe environment. With plans to make it available to those with disabilities.
TOTAL	5					

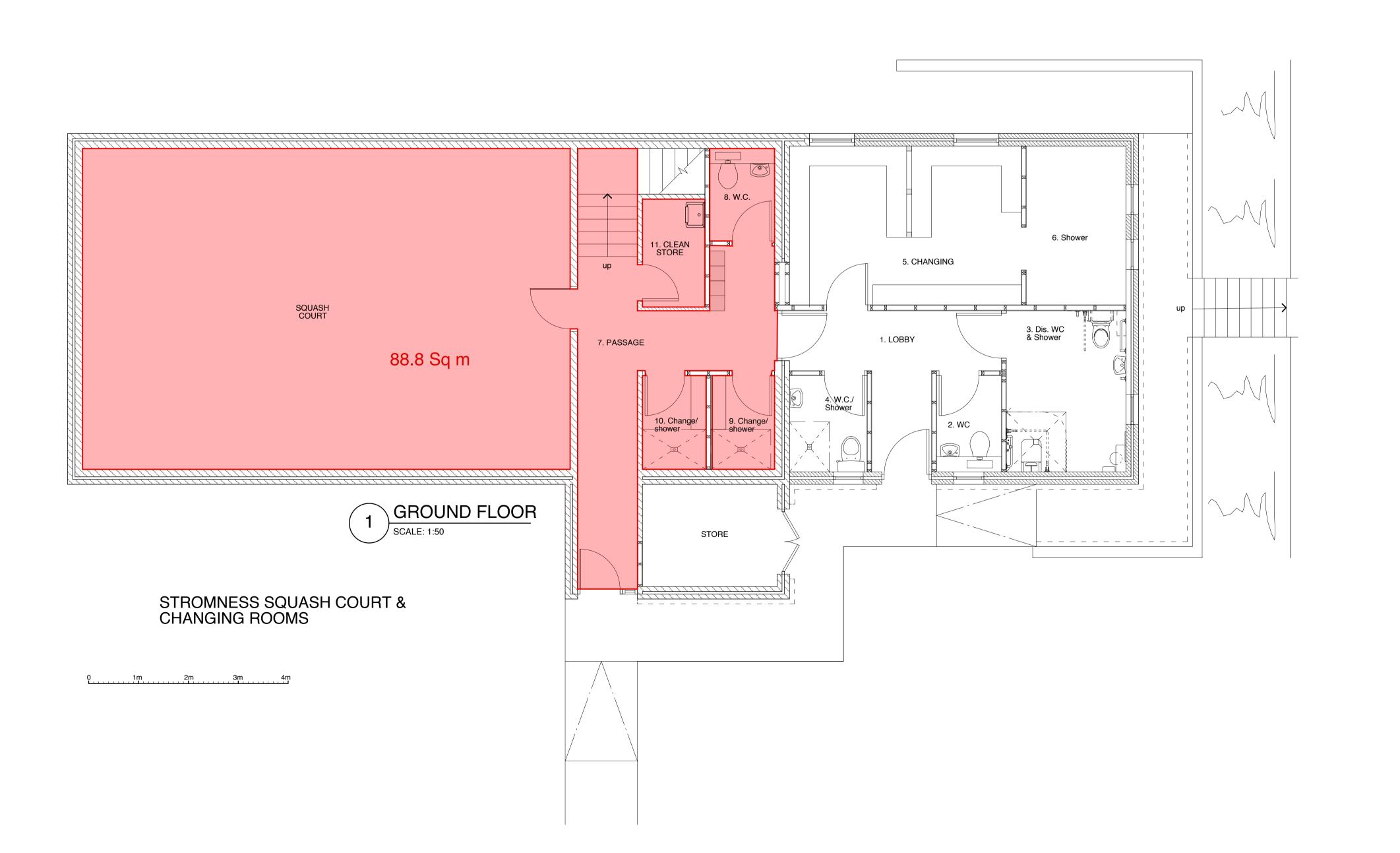
#### **Final Check**

Section	Score
Need and End Use	15
Community Benefit 1	14
Community Benefit 2	7
Best Value 1	13
Best Value 2	10
Best Value 3	7
Impact on Community Plan Priorities 1	12
Business Case and Financial Planning	20
Capacity and Ability to Deliver	21
Financial Discount	5
TOTAL SCORE	124

#### Final Comments - Please use this section to include any final comments

A lack of opposition suggests that the local community are generally accepting of the proposal. Although there would be some negative health and wellbeing prospects due to losing the squash facilities, the weightlifting facility would bring clear additional health and well-being benefits. No concerns around the environmental and economic impact on the community of Stromness. Potential of strengthening social cohesion due to the development of a community of interest group. Likelihood of increased social interaction opportunities. Although OAWLC are not aware of the costs of maintaining and running the facility, it is clear that they are determined to do what is necessary to make it a success. They have a strong group of committee members and coaches who are committed to bringing this to fruition. Clarification of the running costs and detail of the lease terms is essential to ensure clarification of the group's ability to run the facility successfully.







# **Equality Impact Assessment**

The purpose of an Equality Impact Assessment (EqIA) is to improve the work of Orkney Islands Council by making sure it promotes equality and does not discriminate. This assessment records the likely impact of any changes to a function, policy or plan by anticipating the consequences, and making sure that any negative impacts are eliminated or minimised and positive impacts are maximised.

1. Identification of Function, Policy or Plan				
Name of function / policy / plan to be assessed.	n/a			
Service / service area responsible.	Education, Leisure and Housing.			
Name of person carrying out the assessment and contact details.	Kerry Spence Service Manager (Community Learning, Development & Employability)  kerry.spence@orkney.gov.uk  Extension 2205			
Date of assessment.	10 September 2021			
Is the function / policy / plan new or existing? (Please indicate also if the service is to be deleted, reduced or changed significantly).	n/a			

2. Initial Screening	
What are the intended outcomes of the function / policy / plan?	Transfer of a property asset to a community group on a lease basis in accordance with the in terms of the Community Empowerment Act 2015.
Is the function / policy / plan strategically important?	The Council disposes of and transfers property assets normally but this is the first prospective asset transfer via the terms of the Community Empowerment Act 2015.
State who is, or may be affected by this function / policy / plan, and how.	Orkney Amateur Weight Lifting Club including participants of Para Powerlifting and Weightlifting would potentially benefit from usage. As the

	building has low usage as a squash facility, few parties would be immediately impacted.
How have stakeholders been involved in the development of this function / policy / plan?	There have been a series of steps in which OAWLC's request has been handled with communications, clarifications and updates. OAWLC undertook their own consultation exercise prior to the submission of their application.
Is there any existing data and / or research relating to equalities issues in this policy area? Please summarise.  E.g. consultations, national surveys, performance data, complaints, service user feedback, academic / consultants' reports, benchmarking (see equalities resources on OIC information portal).	Beyond noting the intentions of OAWLC to provide para-powerlifting and weightlifting facilities, OAWLC have researched current and potential users, including specific mention of young people, women and those with disabilities.
Is there any existing evidence relating to socio-economic disadvantage and inequalities of outcome in this policy area? Please summarise.  E.g. For people living in poverty or for people of low income. See The Fairer  Scotland Duty Interim  Guidance for Public Bodies for further information.	OAWLC proposals intend to lead to positive outcomes such as improving health, fitness and wellbeing.  OAWLC business goals aim to have enough cash reserves to present hardship funds for vulnerable members of the community facing socio-economic hardship.
Could the function / policy have a differential impact on any of the following equality areas?	
1. Race: this includes ethnic or national groups, colour and nationality.	No.
2. Sex: a man or a woman.	No the club would provide weightlifting for females. In the consultation 55% of potential uptake was by female participants.
3. Sexual Orientation: whether a person's sexual attraction is towards their own sex, the opposite sex or to both sexes.	No.
4. Gender Reassignment: the process of transitioning from one gender to another.	No.

5. Pregnancy and maternity.	No.
6. Age: people of different ages.	Yes, potential positive impact for children and young people and adults. The proposed delivery outcomes of the transfer include specific weightlifting activities for children and young people.
7. Religion or beliefs or none (atheists).	No.
8. Caring responsibilities.	No.
9. Care experienced.	No.
10. Marriage and Civil Partnerships.	No.
11. Disability: people with disabilities (whether registered or not).	If OAWLC provide the facilities they have stated, there will be a positive impact in this category as they aim to provide specific physical activity for para weightlifters and those with disabilities.
12. Socio-economic disadvantage.	Yes. Potential positive impact for those facing socio-economic disadvantage as the OAWLC are proposing the introduction of hardship funds for vulnerable members of the community facing socio-economic hardship to increase access for those that are disadvantage.
13. Isles-proofing.	Although the facility is on the mainland the Club is planning outreach sessions and options to build links in the Isles.

3. Impact Assessment		
Does the analysis above identify any differential impacts which need to be addressed?	No.	
How could you minimise or remove any potential negative impacts?	Not applicable.	
Do you have enough information to make a judgement? If no, what information do you require?	Yes.	

4. Conclusions and Planned Action	
Is further work required?	No.

What action is to be taken?	None.
Who will undertake it?	NA.
When will it be done?	NA.
How will it be monitored? (e.g. through service plans).	NA.

Signature:	Date:
Name: KERRY SPENCE	(BLOCK CAPITALS).

Please sign and date this form, keep one copy and send a copy to HR and Performance. A Word version should also be emailed to HR and Performance at hrsupport@orkney.gov.uk