

Minute

Education, Leisure and Housing Committee

Wednesday, 11 September 2019, 10:30.

Council Chamber, Council Offices, School Place, Kirkwall.



Present

Councillors Gwenda M Shearer, Alexander G Cowie, Stephen G Clackson, Barbara Foulkes, Steven B Heddle, J Harvey Johnston, W Leslie Manson, John T Richards, John A R Scott, James W Stockan, Magnus O Thomson and Owen Tierney.

Hugh Halcro-Johnston and Mary Maley.

Clerk

- Hazel Flett, Senior Committees Officer.

In Attendance

- John W Mundell, Interim Chief Executive (for Items 1 to 6).
- Wilfred Weir, Executive Director of Education, Leisure and Housing.
- Peter Diamond, Head of Education (Leisure, Culture and Inclusion).
- James Wylie, Head of Education (Curriculum and Community Learning).
- Edward Abbott-Halpin, Principal, Orkney College (Items 1 to 7).
- Keith Foubister, Works and Inspection Manager (for Items 1 to 5).
- Claire Gee, Cultural Services Manager.
- Paul Kemp, Strategic Finance Manager.
- Peter Trodden, Solicitor.
- Luke Fraser, Team Leader (Policy and Planning).
- Andrew Hamilton, Performance and Best Value Officer (for Items 1 to 6).

Observing

- Christine Scott, Business Manager, Orkney College (Items 1 to 7).
- Craig Walker, Senior HR Advisor.
- Jude Callister, Custodian.
- Kirsty Groundwater, Press Officer.

Declarations of Interest

- Councillor John T Richards – Item 3.
- Councillor John A R Scott – Item 3.
- Councillor Gwenda M Shearer – Item 3.

Chair

- Councillor Gwenda M Shearer.

1. Disclosure of Exempt Information

The Committee noted:

1.1. The proposal that the public be excluded from the meeting for consideration of Item 9, as the business to be discussed involved the potential disclosure of exempt information of the classes described in the relevant paragraphs of Part 1 of Schedule 7A of the Local Government (Scotland) Act 1973 as amended.

Councillor W Leslie Manson, seconded by Councillor James W Stockan, moved that the public should be excluded for consideration of Item 9, Budget Savings.

Councillor John A R Scott, seconded by Councillor Stephen G Clackson, moved an amendment that the public should not be excluded for consideration of Item 9.

On a vote being taken 4 members voted for the amendment and 8 for the motion, and the Committee:

Resolved:

1.2. That the public be excluded from the meeting for consideration of Item 9, as the business to be discussed involved the potential disclosure of exempt information of the class described in the relevant paragraphs of Part 1 of Schedule 7A of the Local Government (Scotland) Act 1973 as amended.

2. Revenue Expenditure Outturn

After consideration of a joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance, copies of which had been circulated, and after hearing a report from the Strategic Finance Manager, the Committee:

Noted:

2.1. The revenue expenditure outturn statement in respect of Education, Leisure and Housing for financial year 2018 to 2019, attached as Annex 1 to the joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance, indicating the following:

- A net General Fund overspend of £201,800.
- A net Non-General Fund underspend of £177,400.

2.2. The explanations given and actions proposed in respect of significant budget variances, as outlined in the Budget Action Plan, attached as Annex 2 to the joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance.

3. Revenue Expenditure Monitoring

Councillors John T Richards, John A R Scott and Gwenda M Shearer declared non-financial interests in this item, being Council-appointed trustees of the Pickaquoy Centre Trust, but concluded that their interests did not preclude their involvement in the discussion.

After consideration of a joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance, copies of which had been circulated, and after hearing a report from the Strategic Finance Manager, the Committee:

Noted:

3.1. The revenue financial summary statement in respect of Education, Leisure and Housing for the period 1 April to 30 June 2019, attached as Annex 1 to the joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance, indicating the following:

- A net General Fund underspend of £693,500.
- A net Non-General Fund overspend of £110,300.

3.2. The revenue financial detail by Service Area statement, in respect of Education, Leisure and Housing for the period 1 April to 30 June 2019, attached as Annex 2 to the joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance.

3.3. The explanations given and actions proposed in respect of significant budget variances, as outlined in the Budget Action Plan, attached as Annex 3 to the joint report by the Executive Director of Education, Leisure and Housing, the Executive Director of Corporate Services and the Head of Finance.

Mary Maley left the meeting at this point.

4. Housing Revenue Account

Revenue Repairs and Maintenance Programme – Outturn

After consideration of a joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance, copies of which had been circulated, and after hearing a report from the Team Leader (Policy and Planning), the Committee:

Noted:

4.1. The summary outturn position of expenditure against the approved revenue repairs and maintenance programme in respect of the Housing Revenue Account for financial year 2018 to 2019, as detailed in section 4.2 of the joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance.

4.2. The explanations given in respect of significant budget variances, as detailed in Appendix 1 to the joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance.

5. Housing Revenue Account

Revenue Repairs and Maintenance Programme – Expenditure Monitoring

After consideration of a joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance, copies of which had been circulated, and after hearing a report from the Team Leader (Policy and Planning), the Committee:

Noted:

5.1. The summary position of expenditure incurred as at 30 June 2019, against the approved revenue repairs and maintenance programme in respect of the Housing Revenue Account, as detailed in section 4.2 of the joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance.

5.2. The explanations given in respect of significant budget variances, as detailed in Appendix 1 to the joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance.

6. Education, Leisure and Housing Service Plan

After consideration of a report by the Executive Director of Education, Leisure and Housing, together with an Equality Impact Assessment, copies of which had been circulated, the Committee:

Resolved to **recommend to the Council** that the Education, Leisure and Housing Service Plan 2019 to 2022, attached as Appendix 1 to this Minute, be approved.

7. College Management Sub-committee

After consideration of the draft Minute of the Meeting of the College Management Council Sub-committee held on 26 August 2019, copies of which had been circulated, the Committee:

Resolved, on the motion of Councillor Alexander G Cowie, seconded by Councillor Stephen G Clackson, to approve the Minute of the Meeting of the College Management Council Sub-committee held on 26 August 2019, attached as Appendix 2 to this Minute, as a true record.

Hugh Halcro-Johnston left the meeting at this point.

8. Strategic Housing Investment Plan

After consideration of a report by the Executive Director of Education, Leisure and Housing, copies of which had been circulated, and after hearing a report from the Team Leader (Policy and Planning), the Committee:

Noted:

8.1. That the Strategic Housing Investment Plan for the period 2020 to 2025, attached as Appendix 1 to the report by the Executive Director of Education, Leisure and Housing, which had been produced in partnership with the Housing Forum, proposed the following:

- 173 social rented and low-cost home ownership properties to be delivered by the Council and Orkney Housing Association Limited.
- 151 low cost home ownership properties delivered by the private sector and partners including islands development trusts among others.
- Four major infrastructure projects.

The Committee resolved to **recommend to the Council**:

8.2. That the Strategic Housing Investment Plan for the period 2020 to 2025, attached as Appendix 3 to this Minute, be approved for submission to the Scottish Government.

9. Budget Savings

On the motion of Councillor Gwenda M Shearer, seconded by Councillor Alexander G Cowie, the Committee resolved that the public be excluded from the meeting for this item on the grounds that it involved the disclosure of exempt information as defined in paragraph 1 of Part 1 of Schedule 7A of the Local Government (Scotland) Act 1973 as amended.

After consideration of a report by the Executive Director of Education, Leisure and Housing, together with an Equality Impact Assessment, copies of which had been circulated, and after hearing a report from the Cultural Services Manager, the Committee:

Resolved to **recommend to the Council** what action should be taken with regard to budget savings.

The above constitutes the summary of the Minute in terms of the Local Government (Scotland) Act 1973 section 50C(2) as amended by the Local Government (Access to Information) Act 1985.

10. Conclusion of Meeting

At 13:30 the Chair declared the meeting concluded.

Signed: G M Shearer.



Education, Leisure and Housing

Service Plan

October 2019 to March 2022

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1. Introducing Education, Leisure and Housing and the Service Plan

1.1. Purpose and period of the service plan

This service plan shapes the work of Education, Leisure and Housing over the three years from October 2019 to March 2022. The service plan describes what Education, Leisure and Housing provides and then based on the priorities of elected members, articulated in the Council Plan, and any new external drivers such as new legislation, the service plan sets out new priorities for the next plan period.

The main outputs of the plan are as follows:

Annex 1: Council Plan 2018 to 2023 Targets.

Those Council-level priorities within the Council Delivery Plan 2018 to 2023, for which Education, Leisure and Housing has the lead or contributes towards, are listed here for the information.

Annex 2: The Service Action Plan.

The service action plan is the table providing the detail of the agreed service priorities, as expressed in the service plan, and which contains SMART (Specific, Measurable, Attainable, Relevant and Time-bound) targets for the life of the service plan. The service action plan provides the mechanism through which the time-limited aspects of the service plan will be progressed to completion.

Annex 3: The Service Performance Indicators.

Service performance indicators provide the mechanism through which the performance of the core aspects of the service plan – the services provided year on year – are monitored, some statutory, some national, some unique to the service, and some common to all services of the Council.

Annex 4: The Service Risk Register.

The service risk register enables the service to identify threats to its core services and planned developments and improvements, and then ensures that action is taken to minimise the possible adverse effects of these risks.

Annex 5: The Workforce Plan.

Workforce planning is a formal mechanism to define the workforce requirements of the service based on its key activities and the wider priorities of the Council. The Executive Director is responsible for reviewing the workforce plan each year to ensure that any key activities are identified at an early stage and planned for.

Service Plan Monitoring

In order to ensure that the service plan stays on track, its performance will be monitored by the Education, Leisure and Housing Senior Management Team at the end of March and September each year, and then reported for scrutiny to the

Education, Leisure and Housing Committee, at its meetings held in June and November each year. Since changes are always taking place within Education, Leisure and Housing, for example, one priority might be completed and another identified, Annexes 2, 3, 4 and 5 will be updated annually, from April 2020.

1.2. Setting the scene – the context, drivers and reasons for service provision

1.2.1. Brief overview of the service

Education, Leisure and Housing is responsible for a range of key services to the people of Orkney. The service encompasses schools, the college, libraries, swimming pools, community centres, youth clubs, sports centres and museums.

In addition, we:

- Support many of the most vulnerable through our homelessness and housing support services.
- Help learners of all ages overcome barriers to learning.
- Support communities, particularly those in remote and island locations.
- Secure valued services to the community through support for the Pickaquooy Centre, a range of voluntary bodies and major festivals and arts venues.

The service oversees 23 schools in Orkney, supporting school staff in providing a high-quality learning experience for all young people, whatever their abilities. The service is committed to providing an enriched cultural environment for pupils through the expressive arts and instrumental tuition service.

The service also manages the provision of early learning and childcare, including links with Orkney's pre-school partner providers. In addition, it provides the Educational Psychology Service, Pupil Support Service and Social and Emotional Aspects of Learning (SEAL) Project.

The service is also responsible for a broad range of facilities and services including:

- Museums.
- Libraries and archive.
- Swimming pools.
- Fitness centres.
- Community centres and town halls.
- Playparks.
- Campsites and hostels.
- Active Schools.
- Community Learning and Development Service.
- Orkney College UHI.

Learning and development is not just for the classroom – learning should be a lifelong process and aim to create learning and leisure opportunities with easy access for people of all circumstances. Our task is to help people, whatever their age, get involved and play as full a part as possible in the life of their communities.

The Housing and Homelessness Service provides a broad range of housing advice and support services across all tenures. These include:

- Homelessness service.
- Housing advice.
- Housing options.
- Housing support services.
- Private sector landlord registration.
- Allocation of Council housing.
- Tenancy management and participation.

Through our Scheme of Assistance, we provide advice, information and assistance to homeowners and disabled occupants living within the private sector.

In addition, the service incorporates Papdale Halls of Residence which is a regulated service registered with the Care Inspectorate. Its primary purpose is to accommodate secondary school pupils from the inner and outer isles to enable them to complete their secondary school education within mainland Orkney.

1.2.2. Customer profile

The customers of Education, Leisure and Housing are set out as follows:

Our customers are the general population of Orkney as our services will be accessed by the majority of people.

Service users include: the children, young people, parents and carers who are accessing our nurseries and schools; the young people who are staying in our Halls of Residence; our tenants; individuals and families who have become homeless; the students who are studying at our further and higher education facilities; the community associations, clubs and organisations who are using our community schools and centres; the people of all ages who using our sports facilities, swimming pools, parks and pitches; the adults, children, young people and families who are using our library and archive facilities; the local people and visitors who stay at our campsites or who visit our museums.

1.2.3. Vision, values and aims

The Orkney Partnership's mission statement is 'Working together for a better Orkney'.

In supporting the aspirations of the Orkney Partnership, the Council has adopted the following as its mission statement:

Working together for a better Orkney.

The Council's values as set out in The Council Plan 2018 to 2023 are:

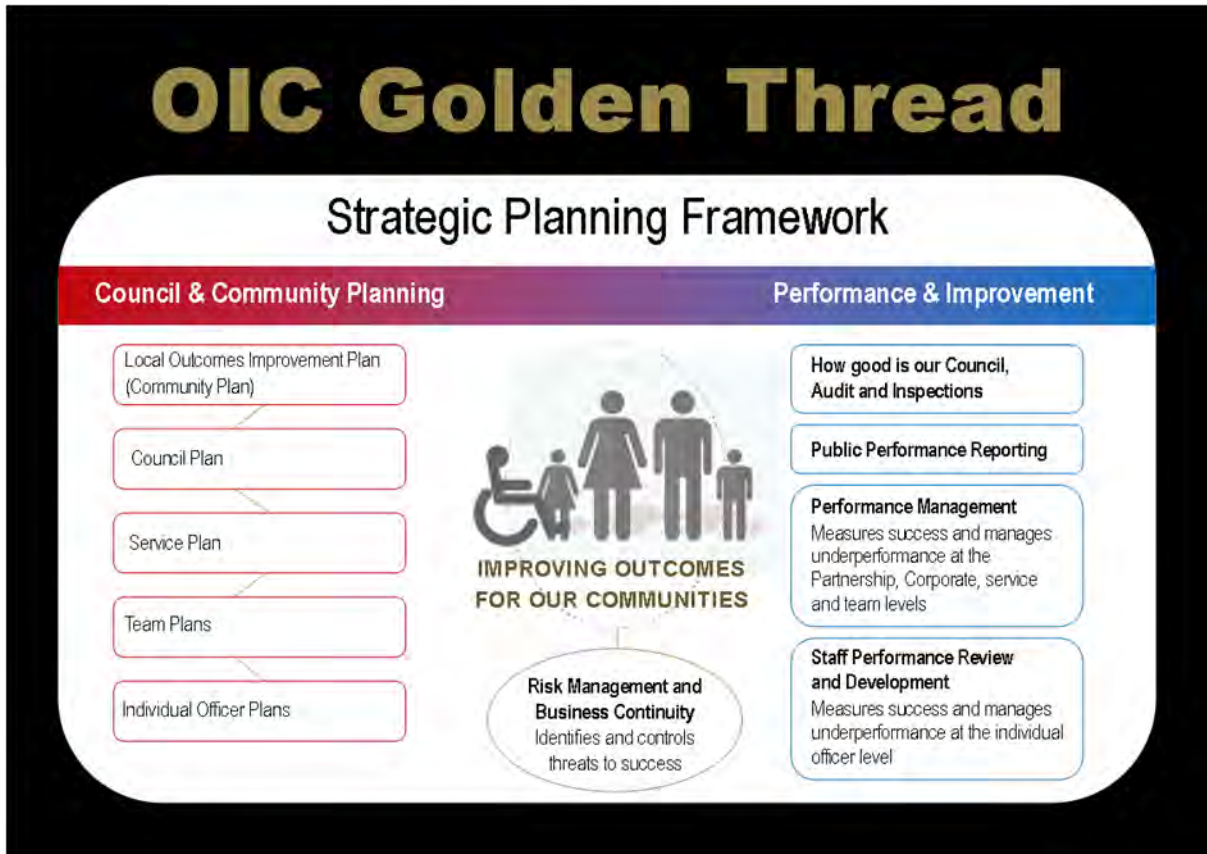
- Resilience.
- Enterprise.
- Equality.
- Fairness.
- Innovation.
- Leadership.
- Sustainability.

The Council's priorities as set out in the Council Plan 2018 to 2023 are:

- Connected Communities.
- Caring Communities.
- Thriving Communities.
- Enterprising Communities.
- Quality of Life.

Education, Leisure and Housing is committed to working together with the wider community so that Orkney is a place where, as children and young people grow up, they get the right help, at the right time, in the right way in order to ensure that they can 'be all that they can be'.

The primary purpose of the Housing service is to ensure that every citizen within Orkney has access to a decent, dry, warm, affordable, energy efficient home, suited to their particular needs and, where possible, in a community of their choice.



1.3. Service resources

1.3.1. Staffing

The total staffing across Education, Leisure and Housing is 618 full-time equivalents, with 828 employees, and this includes both permanent and temporary staff.

This is broken down and summarised at Annex 6, the Service Organogram.

1.3.2. Assets

The assets attributed to Education, Leisure and Housing are summarised as follows:

Property Asset.	Number.
School	23
Early learning and Childcare Facility	1
Off-site Learning Facilities	1
Museum/museum type	11
Industrial Unit	1
Land	71
Religious Building	1
Allotment	3

Property Asset.	Number.
Leisure centres/facilities	(15)
Theatre	(1)
Caravan/Camping Sites	2
Community Centres/Facilities/Rooms	6
Outdoor Centres	3
Public Garden	1
Waiting Room	1
Store	14
Library	(2)
College	9
Car Park	4
Domestic Garage	274
Domestic Shed	22
Dwelling	959
Halls of Residence	1
Water Pumping Station	1

Note: Figures in brackets () indicate that the 'number' includes a facility that is part of a bigger asset.

Plant, Equipment and Vehicle Asset	Number
Vehicles over 3,500 kg	1
Cars and Vans up to 3,500 kg	7
Minibuses and Pick-ups up to 3,500 kg	7
Tractor-mowers (non-registered)	12

1.3.3 Budgets

The table below describes the core services and activities of the Education, Leisure and Housing Service setting out approved service budgets as per the format of the Revenue Estimates document, namely by service area, indicating total expenditure, total income and net expenditure budgets.

Service Area.	Total Anticipated Spend 2019 to 2020 £000.	Total Anticipated Income 2019 to 2020 £000.	Net Anticipated Spend 2019 to 2020 £000.
Education.	33,447.4	-2,074.9	31,372.5
Leisure and Culture.	5,182.1	-1,047.4	4,134.7
Other Housing.	1,788.4	-415.0	1,373.4
Strategic Reserve Fund.	4.4	-4.4	0.0
Housing Revenue Account.	3,810.1	-3,810.1	0.0
Orkney College.	5,279.6	-5,279.6	0.0
Total.	49,512.0	-12,631.4	36,880.6

The 2019 to 2020 budget shown above forms the basis for service delivery for the current year only. Given the uncertainties about future local government funding, the Council is not yet in a position to state the budgetary position for the second or third years of this three-year plan. The Council's Medium-Term Resource Strategy 2017/18 to 2021/22 identifies a potential funding gap of £12 million over this five-year period. Whilst this could change, the estimate was based on funding reductions of £6.1 million and service pressures of £6.4 million. The 2019 to 2020 financial settlement delivered a funding increase of £0.4 million or 0.6% excluding specific grants, which was better than the original estimate. These estimates provide a financial context in respect of the ability of the service to deliver all of its core services and planned developments as set out within the service plan, hence the need to review the service plan on an annual, rolling basis from April 2020.

2. Where are we now?

2.1. Baseline assessment of the service

In order to formulate service priorities for the three years of the service plan, a baseline of the performance of Education, Leisure and Housing was established using the methods set out below.

2.1.1. How does the service meet customer expectations?

Analysis of customer feedback on services, for example, surveys, complaints and compliments.

2.1.2. How does the service demonstrate improved outcomes?

The managers within Education, Leisure and Housing use a range of self-evaluation processes, which share the approach outlined in the European Foundation for Quality Management. This includes using 'How Good is Our Council?' to evaluate performance and to identify areas for improvement at a whole service level. This process has highlighted several areas of work included in this service plan. In addition, elements of the performance of Education, Leisure and Housing are routinely monitored and managed through Local Outcomes Improvement Plan

indicators, nationally set indicators called Local Government Benchmarking Framework indicators, cross-Council generic indicators, and other national or local performance indicators. Audit Scotland also co-ordinates inspection and scrutiny activity for Orkney Islands Council and reports these through a Local Scrutiny Plan. Education, Leisure and Housing takes account of any areas which need to be addressed within the service improvement targets.

2.1.3. Key achievements and outcomes

The Orkney Improvement Framework was produced in line with the National Improvement Framework and in collaboration with staff. This five-year plan focuses on the review of curricular pathways, with an initial focus on Health and Wellbeing, Language and Literacy and Mathematics and Numeracy. Supported by Education Scotland and our link Attainment Advisor, senior officers and school managers are working closely to monitor attainment and achievement and identify focus areas to ensure accurate assessment against national benchmarks.

Working with our partners, we have introduced the 'Orkney Offer' for learners in the Senior Phase in order to maintain and improve on the number of young people who continue to engage with learning, training and employment opportunities. This includes collaborating with local employers to design an offer that provides both academic and vocational options in order to provide an appropriate individual pathway.

Collaboration between Skills Development Scotland, Orkney College, employers and schools has resulted in Foundation Apprenticeships being offered in:

- Business Skills.
- IT Software Development
- Social Services:
 - Children and Young People.
 - Healthcare.

Uptake in academic session 2019 to 2020 is as follows:

- IT Software Development – 4.
- Business Skills – 2.
- Social Services: Children and Young People – 11.
- Social Services: Healthcare – 8.

Community Learning and Development and Leisure Services, through Active Schools, the Schools Music Service and Community Clubs, offer children and young people a variety of accredited opportunities to ensure achievement.

A new Children's Services Strategic Plan was adopted by the Council and NHS Orkney and published in 2016. This has been supported by an action plan that runs until 2020, as well as a set of performance measures linked to the Well-being Indicators. The plan is subject to an annual report and overall progress towards the goals established is good.

The service has developed a detailed Delivery Plan in order to be in a position to offer 1140 hours of early learning and childcare by 2020 to eligible children and families. The main focus of the Plan is to ensure that the provision on offer is of high quality. This has involved developing and delivering a range of courses to practitioners from all settings, including childminders, as well as introducing a new Leadership Pathway to support staff in their career progression. In addition, work is underway on alterations to the infrastructure across several settings. A drive on recruitment has begun.

Through its 'Learning Landscape' transformational change project, the service has been exploring the best way to deliver learning in in Orkney. The ambition is to find sustainable ways to meets the needs and aspirations of the community. Working within the current financial forecasts, the project is seeking to find ways of delivering and achieving this and at the same time deliver £1.4 million of collateral savings over three years. To date it has realised about one quarter of these savings.

A review of secondary staffing policy has identified need and surplus. This includes, where applicable, senior secondary schools providing staff to the Junior High Schools. The National Fairer Funding group has finalised new guidance for the devolved funding of schools and there will be a review of local policy and practice in line with national guidance.

As part of the learning landscape transformational change programme we are reviewing how the curriculum is delivered in our schools and Orkney College and this includes development of digital delivery. A Project Officer for this 'e-learning' project is now in place and has visited the Western Isles to experience the e-Sgoil structure. The Orkney project officer has a seat on the Northern Alliance e-Sgoil programme board. An action plan to take this project forward will be in place by the end of September 2019.

The Culture Fund continues to very successfully support local cultural activity through core grants and an annual open pot. Visitor numbers across the facilities operated by the Council continue to rise and visitor feedback about their 'Orkney Experience' is very positive.

Orkney has been the focus of a series of very significant commemoration events over the last three years. This includes being the host for the national commemoration of the Battle of Jutland. Other significant community events include the Weeping Window display at St Magnus Cathedral. In our schools, WWI and the theme of reconciliation has been an important focus for both the primary and secondary school curriculum.

A very significant package of funding has been secured for development of the Scapa Flow Visitor Centre on Hoy. This involves external contributions from the Heritage Lottery Fund, Historic Environment Scotland, Leader and Highlands and Islands Enterprise. In addition, the Island of Hoy Development Trust has enabled a temporary exhibition to be established during the time that the centre has been closed.

A review of current arrangements with the Pickaquoy Centre Trust has been carried out. A refreshed Agreement is in place for managing the relationship between the Council and the Trust. Through the ongoing and positive relationship with the Pickaquoy Trust, the Council will continue to look for opportunities for further development of the services offered.

The service has been working with partners to support Orkney's successful bid to host the 2023 Island Games. The Island Games Organising Committee is now meeting monthly and a financial agreement between the Games company and the Council is in place.

The Shapinsay Play Area reopened after a period of redevelopment. Work has also started on the South End Play Area in Stromness and there are ongoing conversations with the communities in Papa Westray, Evie and Flotta regarding development of their play areas facilities.

Work has been carried out on a review of the Physical Activity and Sport Strategy and partners have agreed to focus on one specific area for the final year of the current strategy, that is "increasing participation". This links well to other local and national plans such as SportsScotland's corporate plan Sport for Life.

The Housing Service works in collaboration with Orkney Housing Association Limited, development trusts, developers and other partners to enhance the delivery of affordable housing within Orkney. This includes specific work with island development trusts to try and maximise the potential for Island Housing Fund projects which can help deliver much needed housing to islands and help provide housing for families wishing to settle in our island communities. The Housing Service continues to liaise with academic institutions and other partners to identify need and options in relation to the potential for student housing, including the option for housing students in wider housing developments.

A House Condition Survey was undertaken in 2015 to 2016 and the Council monitors property condition and energy efficiency through various measures. The Housing Service is working with various partners, including Orkney Care and Repair, to provide support to home owners.

The Housing Service undertakes a number of projects to enhance the energy efficiency of Orkney's housing stock. Funding has been drawn in from the Scottish Government via its Home Energy Efficiency Programme for Scotland: Area Based Schemes project, as well as Affordable Warmth Solutions Warm Homes Fund and Energy Company Obligation funding. In 2018 to 2019 the Council programme allocated over £3 million in funding.

The Education, Leisure and Housing Service has worked with corporate colleagues to develop a service workforce plan which will be delivered as part of the corporate workforce plan across all services (Annex 5).

When the Council Plan 2018 to 2023 was approved by the Council on 6 March 2018, 18 key actions were allocated to Education, Leisure and Housing. As at 30 June 2019, one of these actions was progressed to completion:

- We will review trust options for sports, leisure and housing.

When the 2016 to 2019 Education, Leisure and Housing Service Plan was approved by the Council in June 2016, six key actions were agreed for progress. In the first year of the plan to 31 March 2017, one of these actions was completed and is listed below:

- Workforce Planning – Identify key challenges facing the service and develop a workforce plan for Education, Leisure and Housing.

When the 2016 to 2019 Service Plan was updated in June 2017, no additional actions were agreed for progress over the remaining two years of the plan making a total of five. In the second year of the plan to 31 March 2018, one of these actions was completed and is listed below:

- Scapa Flow Visitor Centre – To secure funding package to allow project to proceed to construction phase.

When the 2016 to 2019 Service Plan was updated in June 2018, no additional actions were agreed for progress over the final year of the plan making a total of four. In the last year of the plan, one of these actions was completed and is listed below:

- Review of Leisure and Culture Provision – To work with the change programme team to deliver the review of leisure and culture as identified by the scope of the review which will be approved by the Council.

In summary, of the six original actions in the 2016 to 2019 Service Plan, three have been completed – a success rate of 50%. The three remaining actions have either been incorporated in the current service plan or, if now deemed more operational, added to individual team plans within Education, Leisure and Housing.

Of the eight cross-council generic performance indicators measured by all services, in Education, Leisure and Housing six were assessed as 'green' and performing well for the end of the March 2019 reporting period. These are:

- Sickness absence – The average number of working days per employee lost through sickness absence, expressed as a percentage of the number of working days available.
- Staff accidents – The number of staff accidents within the service, per 30 staff per year.
- Budget control – The number of significant variances (priority actions) generated at cost centre level, as a proportion of cost centres held.
- Recruitment and retention – The number of advertised service staff vacancies still vacant after six months from the time of advert, as a proportion of total staff vacancies.
- Recruitment and retention – The number of permanent service staff who leave the employment of Orkney Islands Council – but not through retirement or redundancy – as a proportion of all permanent service staff.
- ERD – The number of staff who receive (at least) an annual face-to-face employee review and development (ERD) meeting, as a proportion of the total number of staff within the service.

Of the 35 Local Government Benchmarking Framework indicators for 2017 to 2018 which fall under the remit of Education, Leisure and Housing, 12 reported performance in the top quartile of Scottish local authorities. These were:

- The cost of pre-school education registration – In 2017 to 2018, the cost per pre-school registration in Orkney was £3,805, which is less than the 2016 to 2017 figure of £3,978, and the 2017 to 2018 Scottish average of £4,463. In 2017 to 2018 the Council ranked eighth in Scotland, compared to thirteenth the previous year, for this indicator.
- Percentage of pupils gaining 5+ awards at level 5 – In 2017 to 2018, 68% of secondary pupils in Orkney gained 5+ awards at level 5, which is better than the 2016 to 2017 figure of 65%, and the 2017 to 2018 Scottish average of 62%. In 2017 to 2018 the Council ranked sixth in Scotland, compared to seventh the previous year, for this indicator.
- The percentage of adults satisfied with local schools – In 2015 to 2018, 91.33% of adults were satisfied with local schools, which is not as good as the 2014 to 2017 figure of 94.67%, but better than the 2015 to 2018 Scottish average of 72.33%. In 2015 to 2018 and 2014 to 2017 the Council ranked first in Scotland for this indicator.
- The percentage of pupils entering positive destinations – In 2017 to 2018, 98.5% of pupils entered positive destinations, which is better than the 2016 to 2017 figure of 96.1% and the 2017 to 2018 Scottish average of 94.4%. In 2017 to 2018 the Council ranked second in Scotland, compared to third the previous year, for this indicator.
- The average total tariff SIMD (Scottish Index of Multiple Deprivation) quintile 2 – In 2017 to 2018, the average total tariff for Orkney pupils in SIMD quintile 2 was 867, which is not as good as the 2016 to 2017 figure of 997, but better than the 2017 to 2018 Scottish average of 750. In 2017 to 2018 the Council ranked fourth in Scotland, compared to third the previous year, for this indicator.
- The percentage of children meeting developmental milestones – In 2017 to 2018 79.89% of children were meeting developmental milestones, which is better than the 2016 to 2017 figure of 77.22% and the 2017 to 2018 Scottish average of 57.11%. In 2017 to 2018 and 2016 to 2017 the Council ranked seventh in Scotland for this indicator.
- School attendance rates (per 100 pupils) – In 2016 to 2017 the school attendance rate for Orkney per 100 pupils was 94.6, which is about the same as the 2014 to 2015 figure of 94.2, and better than the 2016 to 2017 Scottish average of 83.3. In 2016 to 2017 the Council ranked fifth in Scotland, compared to tenth the previous year, for this indicator.
- School exclusion rates (per 1,000 pupils) – In 2016 to 2017 the school exclusion rate for Orkney per 1,000 pupils was 5.19, which is not as good as the 2014 to 2015 figure of 1.90, but better than the 2016 to 2017 figure of 26.84. In 2016 to 2017 the Council ranked third in Scotland, compared to second the previous year, for this indicator.

- Participation rates among 16 to 19-year-olds (per 100) – In 2017 to 2018, participation in learning, training or work among Orkney's 16 to 19-year-olds was 95.3%, which is better than the 2016 to 2017 figure of 93.8%, and the 2017 to 2018 Scottish average of 91.8%. In 2017 to 2018 the Council ranked fifth in Scotland, compared to sixth the previous year, for this indicator.
- Cost per attendance at sports facilities – In 2017 to 2018, the cost per attendance at sports facilities in Orkney was £1.07, which is less than the 2016 to 2017 figure of £1.19, and the 2017 to 2018 Scottish average of £2.71. In 2017 to 2018 and 2016 to 2017 the Council ranked third in Scotland for this indicator.
- Percentage of adults satisfied with libraries – In 2015 to 2018, 93.33% of adults in Orkney were satisfied with libraries, which is not quite as good as the 2014 to 2017 figure of 94%, but better than the 2015 to 2018 Scottish average of 73%. In 2015 to 2018 and 2014 to 2017 the Council ranked first in Scotland for this indicator.
- Percentage of adults satisfied with museums and galleries – In 2015 to 2018, 90.33% of adults in Orkney were satisfied with museums and galleries, which is not as good as the 2014 to 2017 figure of 93.33%, but better than the 2015 to 2018 Scottish average of 70%. In 2015 to 2018 and 2014 to 2017 the Council ranked first in Scotland for this indicator.
- Percentage of adults satisfied with leisure facilities – In 2015 to 2018, 90% of adults in Orkney were satisfied with leisure facilities, which is not as good as the 2014 to 2017 figure of 93.33%, but better than the 2015 to 2018 Scottish average of 72.67%. In 2015 to 2018 and 2014 to 2017 the Council ranked first in Scotland for this indicator.

2.1.4. Key drivers

The principal key driver for the Education, Leisure and Housing Service Plan 2019 to 2022 is the Council Plan 2018 to 2023, including the priorities, projects and activities on which Education, Leisure and Housing leads.

Other key drivers for Education, Leisure and Housing Service Plan include requirements resulting from existing and new legislation, regulation or statutory guidance, and requirements resulting from new Council and management decisions.

2.1.5. The Islands Deal

Orkney's biggest challenges arise in those areas which no one agency can solve on its own, notably digital connectivity, transport, housing and fuel poverty. The main initiative addressing these challenges is the Islands Deal, which has grown out of the "Our Islands, Our Future" campaign.

The Islands Deal is a joint proposal from the three islands councils (Orkney, Shetland and the Western Isles) to the Scottish and UK Governments. Its purpose is to achieve long term sustainability for all our islands, by ensuring that every island has a strong enough economy to support a balanced population of all ages.

The first part of the Deal, 'Enhancing Local Democracy', proposes several measures to increase the local independence of the islands. This will build on the Islands (Scotland) Bill, which offers more autonomy for island communities and a commitment to "island-proof" Scottish legislation, to ensure it has no unintended consequences for islanders. In addition, a long-term ambition of the Council is to explore new ways to deliver public services within Orkney. This could see multiple public agencies formally joined together, referred to as a single authority model, merging their governing bodies and senior management in order to free up more resources for local frontline services. The Scottish Government is supportive of this concept and we will explore it further during the lifetime of this plan.

The second part of the Deal, 'Achieving our Economic Potential', proposes a transformational programme of strategic development projects in each island area, with a 10-year horizon to achieve our population and employment targets and a 20-year horizon to ensure that the changes we achieve are embedded and sustainable.

The Islands Deal has attracted support from both governments, the three islands councils, together with local partners, who will work with the Scottish and UK Governments to progress the Deal throughout the lifetime of this plan.

2.1.6 Brexit

Change goes hand in hand with uncertainty, and never more so than with the implementation of Brexit. As with any big change, Brexit presents both threats and opportunities. Some of the powers to be repatriated to the UK involve matters of crucial importance to Orkney, like agriculture and fisheries. The Council is campaigning for decision-making to be devolved to the level of government closest to the communities concerned, which in some cases might be local councils. There may also be scope to access new funding streams and the Council will work closely with the Scottish and UK Government in their development of new schemes, in order to maximise opportunities which might benefit Orkney.

3. Where do we need to be?

In addition to the Council Delivery Plan 2018 to 2023 actions for which Education, Leisure and Housing has the lead as set out within Annex 1, the most urgent priorities have been listed within the service action plan at Annex 2. Those service priorities that cannot be progressed within this three-year plan have been retained for due consideration when the action plan is reviewed in April 2020.

4. How do we get there?

4.1. Council Plan targets (Annex 1)

Set out at Annex 1 are those Council level improvements and developments within the Council Delivery Plan 2018 to 2023, for which Education, Leisure and Housing is the lead or contributes towards.

4.2. Service action plan (Annex 2)

Set out at Annex 2 is the detail of the agreed service priorities for Education, Leisure and Housing to be progressed within agreed budget and within the life of the service plan. This comprises high-level actions for scrutiny by elected members at meetings of the Education, Leisure and Housing Committee.

4.3. Service performance indicators (Annex 3)

Set out at Annex 3 are the service performance indicators through which the performance of aspects of Education, Leisure and Housing core services is to be monitored and managed. The service performance indicators are listed in the following order:

- Cross-Council generic indicators i.e. those performance indicators monitored by all Council services.
- Those Local Government Benchmarking Framework indicators that relate to the service.
- Those performance indicators that are unique to the service, but do not fall under any of the above listed categories – these are known as service specific performance indicators.

4.4. Service risk register and associated action plan (Annex 4)

Set out at Annex 4 is the Education, Leisure and Housing Risk Register. All services, new development and improvements have risks. The service risk register provides the mechanism for identifying, assessing and controlling any threat to core services and planned developments and improvements. Where a threat is likely and the probable impact is critical, action may need to be taken to mitigate the possible effects. Risks such as these are assessed as either Amber or Red. All Red and Amber risks have an action plan formulated to minimise likelihood and/or impact.

4.5. Service workforce plan (Annex 5)

Set out at Annex 5 is the Education, Leisure and Housing Workforce Plan. This outlines how the key service-specific workforce planning actions are aligned to the Council's corporate workforce priorities, as well as providing the mechanism through which these actions will be measured and monitored over the three years of the plan.

4.6. Equality Impact Assessment (EqIA)

In common with any new or changed Council policy or plan, the Education, Leisure and Housing Service Plan has been the subject of EqIA, using the standard Council template.

5. How do we know we are there?

The Council's Strategic Planning Framework specifies that service plan actions, service performance indicators and service risk register action plans are monitored and managed by service management teams on a six-monthly basis i.e. for six months ending 31 March and six months ending 30 September each year. The outcome of the monitoring and management of the Education, Leisure and Housing Service Plan 2019 to 2022 is reported for scrutiny to the June and November meetings of the Education, Leisure and Housing Committee.

Annex 1 – Council Delivery Plan 2018 to 2023 actions for which Education, Leisure and Housing has the lead or contributes towards

Strategic Priority	Target Outcome	Action	Target Date	Lead Officer
Caring Communities	Review the services for Looked After Children	We will explore and establish 'commissioned provision' opportunities for education and care	2018-2020	Chief Officer/Executive Director of Orkney Health and Care. Executive Director of Education Leisure and Housing
	We will work with other to respond to demographic change in redesigning Health and Social Care Services to provide the best care we can for those who need it in the appropriate place	We will work with partners to encourage increased physical activity. We will explore with partners an exercise referral scheme	2019	Executive Director of Education, Leisure and Housing, NHSO, Pickaquooy Centre Trust, MacMillan Cancer, CLAN
Thriving Communities	Review Orkney's Learning Landscape	Extend the Orkney Offer to learners of all ages	2022	Executive Director of Education, Leisure and Housing

Strategic Priority	Target Outcome	Action	Target Date	Lead Officer
		Working with individual communities explore the management of the school estate, promoting community participation and (where applicable) joint ownership	2021	Executive Director of Education, Leisure and Housing
		Review the policy and provision for staffing, curriculum and financial management of our schools to ensure resources are most effectively targeted at 'raising the bar and closing the gap'.	2019	Executive Director of Education, Leisure and Housing
	Work with partners to develop strategies for improving housing conditions and reducing fuel poverty	We will review the Local Housing Strategy	2019	Executive Director of Education, Leisure and Housing
		We will continue to deliver the Fuel Poverty Strategy, to seek secure appropriate funding and in turn to reduce fuel poverty	2022	Executive Director of Education, Leisure and Housing
Quality of Life	To promote good practice and social responsibility in areas such as driving, parking, waste disposal and dog walking	We will take Youth work approaches to promote and encourage social responsibility in young people for example, through volunteering opportunities.	2019	Executive Director of Education, Leisure and Housing

Strategic Priority	Target Outcome	Action	Target Date	Lead Officer
	To protect and promote Orkney's unique culture and community events.	Continue to support Community Associations and Community Schools.	2023	Executive Director of Education, Leisure and Housing
		Work in partnership to deliver the Strategy to Further Protect Orkney's Cultural Heritage.	2023	Executive Director of Education, Leisure and Housing
		Further promote and administer Culture Fund through core funding and grant assistance scheme to support community cultural activity.	2023	Executive Director of Education, Leisure and Housing
		Maintain, promote and develop accessibility to collections held within the Museums Service, including development of Scapa Flow Museum	2023	Executive Director of Education, Leisure and Housing
		Work with partners to support Orkney's hosting of the 2023 Island Games.	2023	Executive Director of Education, Leisure and Housing
	Work with partners to provide opportunities to make Orkney an	Facilitate the development of Orkney's Play Areas through the implementation of the Play Area Strategy	2023	Executive Director of Education,

Strategic Priority	Target Outcome	Action	Target Date	Lead Officer
	attractive location for young people to live, work and study.			Leisure and Housing
		We will work towards implementing the recommendations of the Sports Strategy	2021	Executive Director of Education, Leisure and Housing
		Consider the redevelopment of the Point of Ness Campsite and develop the Birsay Campsite facilities.	2020	Executive Director of Education, Leisure and Housing

Annex 2 – Education, Leisure and Housing Service Action Plan

Strategic Priority	Target Outcome	Action	Target Date	Lead Officer
Cross-cutting Priorities	To review the model for improvement to ensure targets are met on time	Work with service managers to adopt a logic model that can add pace, build trust and create capacity (ABC)	2021	Executive Director Education, leisure and Housing
Enterprising Communities	To offer 1140 hours of early learning and childcare to all eligible children by 2020	Review and implement the Council's Early Learning and Childcare Delivery Plan	2020	Head of Education
Thriving Communities	To 'Raise the Bar and Close the Gap'	Implement and continuously review the impact of and revise, as appropriate, Orkney's achievement and attainment improvement plan in line with the National Improvement Framework	2023	Head of Education
Caring Communities	To improve outcomes for the most vulnerable learners	Implement, review the impact of and revise, as appropriate, the review of support for learning including taking forward a review of the Resource School Model	2023	Head of Education
Thriving Communities	To assess the affordability of the Housing revenue Account	Work with the relevant internal and external partners to complete a business planning exercise, including appropriate scenario planning	2023	Head of Housing, Homelessness and School-care Accommodation
Caring Communities	To reduce or mitigate the impact of child poverty in Orkney	Work with partners to implement Orkney's Child Poverty Action Plan	2023	Executive Director Education, Leisure and Housing

Annex 3 – Education, Leisure and Housing Service Performance Indicators

Performance Indicator	Indicator Type	Monitoring Frequency	Target	Lead Officer
CCG 01 – Sickness absence – The average number of working days per employee lost through sickness absence, expressed as a percentage of the number of working days available.	Cross Council Generic.	Six-monthly.	4% or less = Green. 4.1% to 6% = Amber. 6.1% and greater = Red.	Executive Director.
CCG 02 – Sickness absence – Of the staff who had frequent and/or long-term sickness absence (they activated the sickness absence triggers), the proportion of these where there was management intervention.	Cross Council Generic.	Six-monthly.	90% to 100% = Green. 80% to 89% = Amber. 79% and less = Red.	Executive Director.
CCG 03 – Staff accidents – The number of staff accidents within the service, per 30 staff per year.	Cross Council Generic.	Six-monthly.	One accident or less = Green. Two accidents or less = Amber. More than two accidents = Red.	Executive Director.
CCG 04 – Budget control – The number of significant variances (priority actions) generated at subjective group level, as a proportion of cost centres held.	Cross Council Generic.	Six-monthly.	15% or less = Green. 16% to 30% = Amber. 31% and greater = Red.	Executive Director.
CCG 05 – Recruitment and retention – The number of advertised service staff vacancies still vacant after six months from the time of advert, as a proportion of total staff vacancies.	Cross Council Generic.	Six-monthly.	2% or less = Green. 2.1% to 4% = Amber. 4.1% and greater = Red.	Executive Director.

Performance Indicator	Indicator Type	Monitoring Frequency	Target	Lead Officer
CCG 06 – Recruitment and retention – The number of permanent service staff who leave the employment of Orkney Islands Council – but not through retirement or redundancy – as a proportion of all permanent service staff.	Cross Council Generic.	Six-monthly.	5% or less = Green. 5.1% to 10% = Amber. 10.1% and greater = Red.	Executive Director.
CCG 07 – PRD – The number of staff who receive (at least) an annual face-to-face performance review and development meeting, as a proportion of the total number of staff within the service.	Cross Council Generic.	Six-monthly.	90% to 100% = Green. 80% to 89% = Amber. 79% and less = Red.	Executive Director.
CCG 08 – Invoice payment – The proportion of invoices that were submitted accurately and timeously to the Payments Service, as a proportion of all invoices.	Cross Council Generic.	Six-monthly.	90% to 100% = Green. 80% to 89% = Amber. 79% and less = Red.	Executive Director.

<p>Local Government Benchmark Framework Children's Services:</p> <ul style="list-style-type: none"> • How much does my council spend on primary schools (£ per pupil)? • How much does my council spend on secondary schools (£ per pupil)? • How much does my council spend on pre-school education (£ per pre-school pupil)? • What is the average tariff score? • What is the average tariff score in SIMD quintile 1? • What is the average tariff score in SIMD quintile 2? • What is the average tariff score in SIMD quintile 3? • What is the average tariff score in SIMD quintile 4? • What is the average tariff score in SIMD quintile 5? • What percentage of secondary school pupils achieved 5 plus awards at SCQF level 5 or higher? • What percentage of secondary school pupils achieved 5 plus awards at SCQF level 6 or higher? • What percentage of secondary school pupils from deprived areas achieved 5 plus awards at SCQF level 5 or higher? 	LGBF	Annually	N/A	Executive Director.
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<ul style="list-style-type: none"> • What percentage of secondary school pupils from deprived areas achieved 5 plus awards at SCQF level 6 or higher? • What percentage of pupils enter a positive destination after leaving school? • How satisfied are residents with local schools? • What percentage of children are meeting developmental milestones? • What percentage of early years provision funded by my council is rated good or better? • What was the attendance rate of children in my council? • What was the attendance rate for looked after children in my council? • What was the school exclusion rate for children in my council? • What was the school exclusion rate for looked after children in my council? • What percentage of 16 to 19 years old are participating in learning, training or work? <p>Culture and Leisure Services:</p> <ul style="list-style-type: none"> • How much does my council spend on sports and leisure facilities (net) (£ per visit)? • How much does my council spend on libraries (net) (£ per visit)? • How much does my council spend on museums and galleries (net) (£ per visit)? • How much does my council spend on parks and open spaces (net) (£ per 1,000 people)? 				
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Performance Indicator	Indicator Type	Monitoring Frequency	Target	Lead Officer
<ul style="list-style-type: none"> • How satisfied are residents with local libraries? • How satisfied are residents with local museums and galleries? • How satisfied are residents with local parks and open spaces? • How satisfied are residents with local leisure facilities? <p>Housing Services:</p> <ul style="list-style-type: none"> • How much rent is owed to the council due to arrears (gross)? • How much rent was lost due to empty properties? • What is the quality and standard of housing provided by my council measured by the Scottish Housing Quality Standard? • How long does it take my council to complete non-emergency repairs (average number of days)? • How energy efficient is the housing provided by my council as measured by the Scottish Housing Quality Standard? 				

Annex 4 – Education, Leisure and Housing Risk Register

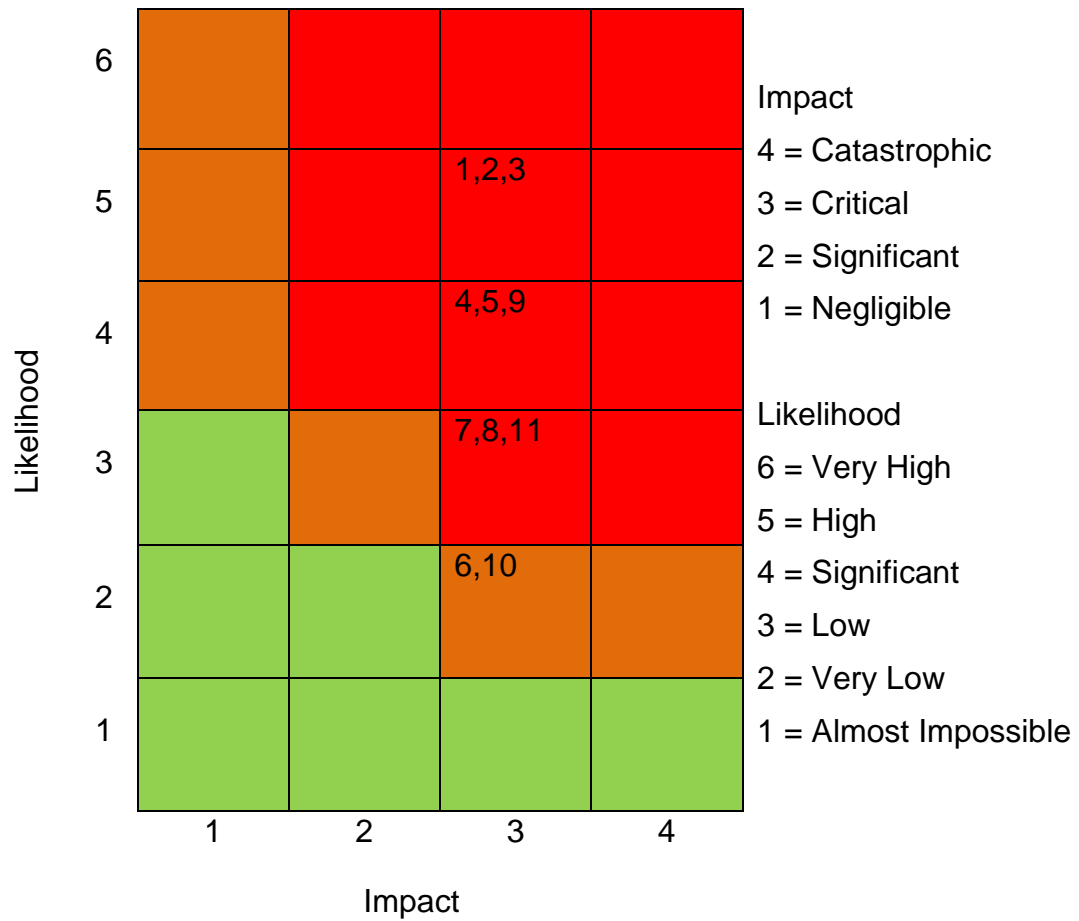
Strategic Risks

Cluster.	Risk Number.	Owner.
Financial.	4.	Head of Housing, Homelessness and Schoolcare Accommodation Services.
Staffing.		
Economic Recovery and Sustainability.		
Political.		
Partnerships.		
Governance.		
Communication.		

Operational Risks

Cluster.	Risk Number.	Owner.
Financial.	1, 6.	Executive Director of Education, Leisure and Housing + Heads of Service
Financial.	7, 11.	Head of Housing, Homelessness and Schoolcare Accommodation Services.
Staffing.	3.	Executive Director of Education, Leisure and Housing
Staffing.	8.	All Heads of Service.
Economic Recovery and Sustainability.	10.	Head of Housing, Homelessness and Schoolcare Accommodation Services.
Political.	2,9	Head of Education
Communication.	5.	All Heads of Service.

Risk Matrix



Risk Title: 01 – Financial Pressures.

Likelihood.	5.	Impact.	3.	RAG.	Red.	Current Risk Score.	15.	Target Risk Score.	6.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
<p>It is predicted that ongoing savings will be required each year. The Council's long-term financial plan indicates that priorities will need to re-visited and some services will see consequential reduction in budget allocation.</p> <p>The funding regime for housing development in Scotland leads to difficulties in making development achievable, given the range of pressures on a small Housing Revenue Account. This, in turn, is impacting on affordable housing provision.</p>	<p>Reduced budget and/or reduced income lead to one or more aspects of the service becoming non-viable.</p> <p>Decrease in the service provided by ELH.</p> <p>Insufficient houses and higher levels of disrepair.</p>	<p>Drop in level of service provided across Education, Leisure and Housing in schools, libraries, museums and leisure facilities. Lower attainment of learners. Reputational impact. Community dissatisfaction. Impact on staff morale. Staff more likely to be stressed. Economic impact if people leave the islands. No new houses built. Increased homelessness. Additional housing pressure. Sustainability threatened in fragile communities. Increased rents; Failure to meet EESSH.</p>	<p>Detailed forward planning and budget monitoring to maximise the use of all available assets and resources.</p> <p>Work with Change Programme to identify more and efficient/different ways of working to release budget savings</p> <p>Business Plan to be developed covering HRA activity to consider scenario planning.</p> <p>Provision of temporary accommodation reviewed through development of Rapid Rehousing Transition Plan, but delivery is dependent on level of funding received from Scottish Government.</p> <p>Further changes to Temporary Accommodation required in light of Scottish Government's review of temporary accommodation.</p>

Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Universal credit was rolled out across Orkney in September 2018 and this is causing increased rent arrears. Welfare reform has other impacts on the Council particularly as regards the single room rent for young people.			

Risk Title: 02 – Additional Support Needs.

Likelihood.	5.	Impact.	3.	RAG.	Amber.	Current Risk Score.	15.	Target Risk Score.	8.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
<p>National reports are signalling limited implementation of legislative change.</p> <p>Capacity of school teams exceeded.</p> <p>New demands for service are out with</p>	<p>Increase number of pupils with additional support needs.</p> <p>A pupil comes into the system that we don't have the resources or equipment to cater for.</p>	<p>Meeting the learning needs of all pupils is compromised.</p> <p>Unexpected burden on the budget (Can cost up to £200k per annum to send a child to a facility outwith Orkney. Difficult to meet the rights and demands of pupils. Could lead to (an expensive) judicial review).</p>	<p>Implement a systematic review and development to support staff maintain and develop relevant skills.</p> <p>Implement a systematic review of how additional resources are targeted at the children and young people who need them most.</p>

Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
current capacity to deliver.			Work with partners to develop and implement planning and support that is fit for purpose

Risk Title:03 – Recruitment Challenges.

Likelihood.	5.	Impact.	3.	RAG.	Red.	Current Risk Score.	15.	Target Risk Score.	9.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Some posts remain very difficult to fill. For example, Housing staff, Sheltered Housing staff, Papdale Halls staff, Teaching staff and Management staff. Capacity to deliver subject curriculum and specialist housing services could be compromised. Head teacher turnover is currently at a level where the capacity to support recruitment and induction is at its limit.	Key posts still remain unfilled following another recruitment drive. Further Head Teacher vacancies.	Drop in educational standards; Reduced levels of attainment; Reduction in learners' opportunities /courses; Reduction in performance standards across Housing Services; Reputational impact; Community impact; Concern about closures; Impact on staff morale; Economic impact if people leave the islands.	Support for 'grow your own' staff to include school managers to be secured. This may include incentives to encourage staff retention. Alternatives including use of agency supply to be explored.

Risk Title: 04 – Ability to pay rent or mortgages (recession).

Likelihood.	4.	Impact.	3.	RAG.	Amber.	Current Risk Score.	12.	Target Risk Score.	4.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Impact of welfare reform impacts on ability to pay rent and this has been exacerbated by the rollout of Universal Credit during 2018 to 2019.	Reduced Income levels from OIC (rents) and the general public.	More rent arrears; Increased impact on HRA. Increased homelessness. Loss of staff. Failure to meet ESSH. Loss of reputation in arrears figures previously being so good. Negative impact on rural/isles area.	HRA Business Planning activity to be undertaken to include scenario planning. Issues of affordability are considered in respect of potential impact of annual rental increase. Monitor situation and reassess plans for new build against demand on regular basis.

Risk Title: 05 – Appropriate IT.

Likelihood.	4.	Impact.	3.	RAG.	Red.	Current Risk Score.	12.	Target Risk Score.	6.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
There is a lack of faith in the IT system, specifically around the housing management system, repairs, improvements and ASB and also SEEMiS in education. Long lead in	The Council fails to develop an IT system that supports the Service appropriately.	May not be able to provide external bodies with the information they require; More distrust of existing system; Cost of making the current system suit staff needs; Low staff morale.	Continue to monitor effectiveness of Northgate and SEEMiS and undertake upgrades as a planned process. Concerto currently being expanded to include all asset management. Ensure provision for homelessness and advice monitoring is developed.

Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
times for implementing new IT packages means that efficiencies are not realised or become redundant.			

Risk Title: 06 – Housing Revenue Account.

Likelihood.	4.	Impact.	3.	RAG.	Red.	Current Risk Score.	12.	Target Risk Score.	6.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Affordability issues in respect of Housing Revenue Account as a result of investment programme costs over longer term.	Costs of delivering services Including house build, meeting appropriate standards, repair needs relative to income raise issues in respect of affordability of HRA. This coupled with rising rent arrears, as a result of the rollout of Universal Credit, is challenging.	May have sanctions imposed; Negative impact on inspection results; Adverse effect on tenants; Bad publicity leading to increased complaints.	Develop HRA Business Plan to include scenario planning. Continue to review HRA modelling in light of annual rental increase.

Risk Title: 07 – Failure to meet EESSH.

Likelihood.	2.	Impact.	3.	RAG.	Amber.	Current Risk Score.	6.	Target Risk Score.	4.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Some houses will be below the standard. Substantially reliant on external funding. Risk that ECO funding is not available.	Government criticism for failing the standard.	May have sanctions imposed; Negative impact on inspection results; Adverse effect on tenants; Bad publicity leading to increased complaints.	Review progress on an annual basis. Develop detailed plan to ensure properties meet the EESSH within the designated timescale. Likely to become a greater risk with the introduction of EESSH2.

Risk Title: 08 – Assault on staff.

Likelihood.	3.	Impact.	3.	RAG.	Red.	Current Risk Score.	9.	Target Risk Score.	4.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Staff who work in the community (or who work in a 1-1 context with service users are vulnerable to attack and/or their reputation being damaged through allegation or assertion.	A member of staff is attacked or is in fear of being attacked; A member of staff is concerned that their reputation may be harmed; A member of staff reports a significant incident or accident involving assault by a student.	Personal injury; Staff may leave; Low morale; Sense of failure among staff; Reputational risk of organisation, service or setting; Cost implications to council if they are sued.	Ensure lone working policy remains valid, staff continue to follow guidance and risk assessments are in place, incident/concern reporting is encouraged, and actions are recorded

Risk Title: 09 – Early Learning and Childcare.

Likelihood.	3.	Impact.	3.	RAG.	Amber.	Current Risk Score.	9.	Target Risk Score.	4.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Council is unable to meet statutory requirements	Delay in provision of infrastructure Difficulty with recruiting the workforce Quality is insufficient to meet the new standard	Loss of service to communities across Orkney; significant reputational harm; possible legal challenge	Continue to monitor key milestones in the implantation of the Council's Delivery Plan, report and act where targets are not met

Risk Title: 10 – Significant demand for emergency accommodation and general needs housing.

Likelihood.	4.	Impact.	3.	RAG.	Amber.	Current Risk Score.	12.	Target Risk Score.	4.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Significant number of homelessness presentations for variety of reasons and increasing numbers of households.	Current lack of capacity and increased demands due to national policy of rapid rehousing.	Significant level of homelessness; Increased financial pressure of OIC; Additional demands placed on smaller staffing base; Reputational Risk.	Keep demand under review. Further review of Temporary Accommodation provision in light of Scottish Government's general review of temporary accommodation and the impact of the Rapid Rehousing Transition Plan.

Risk Title: 11 – Papdale Halls of Residence.

Likelihood.	2.	Impact.	3.	RAG.	Amber.	Current Risk Score.	6.	Target Risk Score.	4.
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Vulnerability.	Trigger.	Consequences.	Mitigating Actions.
Risk that sufficient additional business may not transpire to cover staffing etc costs.	Income less than expenditure.	Unable to balance budget and therefore an impact on potential service delivery.	Continue to monitor levels of additional business and undertake actions intended to generate interest.

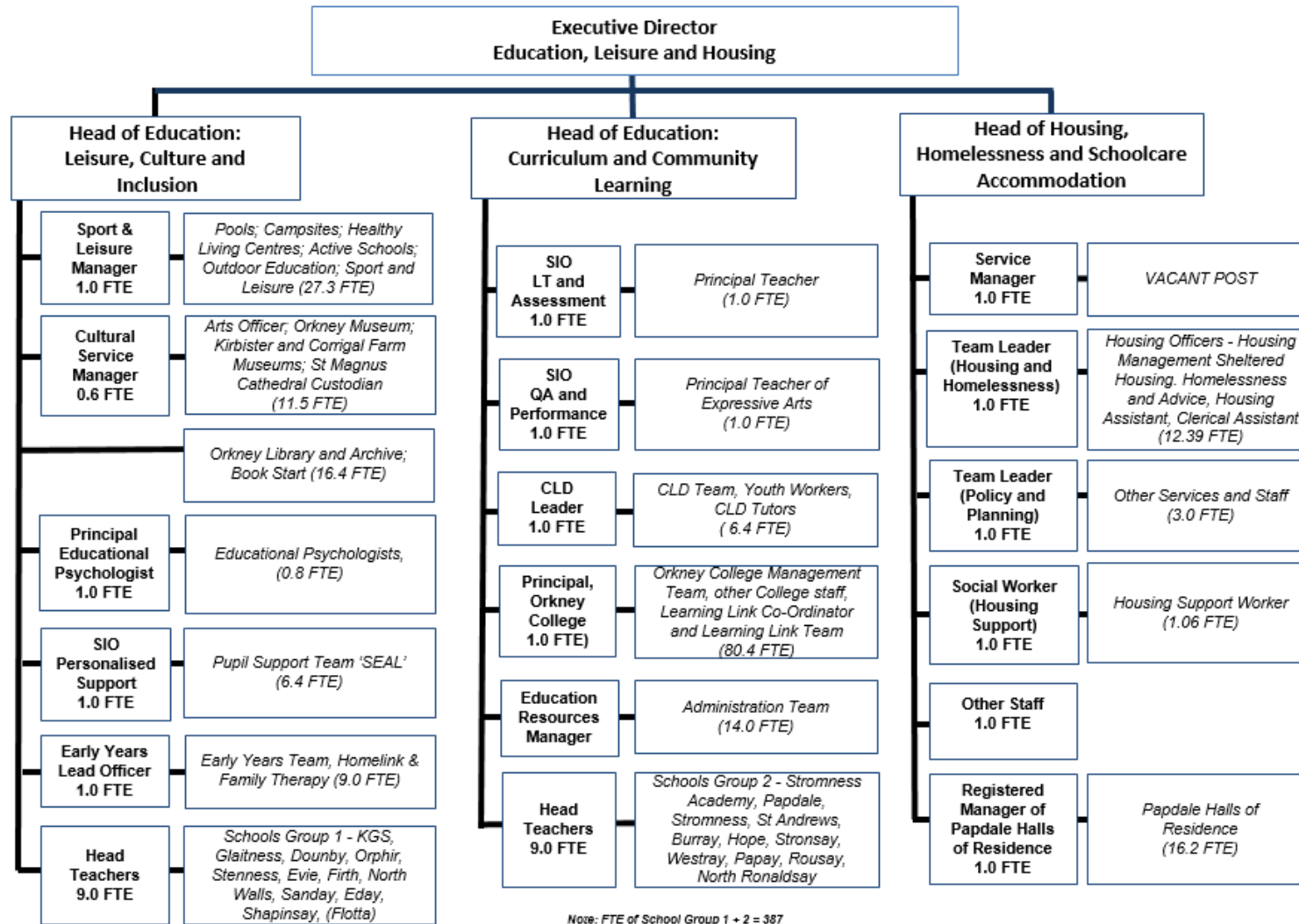
Annex 5 – Education, Leisure and Housing Workforce Plan

1. Recruiting, Retaining and Re-shaping.				
Expected Outcome	Reshaped workforce so that we retain, recruit and develop people with the right skills, abilities and potential to deliver the Council priorities.			
Actions	Lead Officer	Resources Required	Target Date	Measurement of outcome
Provide opportunities for our young people and make the service an 'employer of choice'	Education Resource Manager	140 hours staff time	2023	Number of young people working within the service
Ensure that the workforce is structured and deployed, efficiently, effectively and flexibly in order to be able to meet the future, changing needs of the communities of Orkney, developing and implementing sector specific WFDPs as appropriate	Heads of Service with HR Advisor	70 hours staff time	2023	Profile of the workforce
Ensure that the Service is able to attract and retain suitable qualified and experience people to be able to deliver future service requirements	Executive Director, Education, Leisure and Housing	140 hours staff time; online/virtual advertising and promotion; 35 hours outreach (plus travel and subsistence)	2023	Number of vacant posts

2. Flexibility and exploring new ways of working.				
Expected Outcome	Greater flexibility and new ways of working, within the constraints of service delivery requirements and available resources			
Actions	Lead Officer	Resources Required	Target Date	Measurement of outcome
Put in place more flexible ways of working, including home and remote working practices	Heads of Service (with Head of Human Resources and Improvement)	70 hours staff time	2023	Uptake of staff with respect to flexible working
Take forward the digitalisation of services and ensure the workforce is suitably supported in developing the necessary skills to carry out changing roles around this	Heads of Service (with Head of IT and Facilities)	150 hours staff time	2023	Calculated value (in £) of collateral gain

3. Enhancing Capacity and Improving Performance.				
Expected Outcome	Leadership and management practice that supports and encourages our employees to do their best at all times			
Actions	Lead Officer	Resources Required	Target Date	Measurement of outcome
Work with staff and trade unions to review the values and behaviours expected throughout the organisation	Executive Director, Education, Leisure and Housing	150 hours staff time	2023	Level of job satisfaction expressed by staff
Continue to develop leadership at all levels in the organisation by evaluating and reviewing our Leadership and Management programmes	Heads of Service (and Learning and Development Manager)	35 hours staff time plus individual commitment to extended learning programmes	2023	Number of leadership post that remain unfilled
Ensure effective communication and consultation with our employees	Education Resource Manager	200 hours staff time	2023	Staff feedback in relation to understanding the work of the service

Annex 6 – Education, Leisure and Housing Service Organogram



524

Minute

College Management Council Sub-committee

Monday, 26 August 2019, 13:30.

Lecture Theatre, Orkney College, Kirkwall.



Present

Councillors Stephen G Clackson, Alexander G Cowie, W Leslie Manson and Gwenda M Shearer.

Community Representatives:

Beverly Clubley and Malcolm Graves.

Business Representatives:

Roy Brown, Mark Jones, Rebecca May and Steven Sinclair.

Clerk

- Sandra Craigie, Committees Officer.

In Attendance

- James Wylie, Head of Education (Curriculum and Community Learning).
- Peter Trodden, Solicitor.
- Craig Walker, Senior HR Adviser.
- Hazel Flett, Senior Committees Officer.

Orkney College

- Edward Abbott-Halpin, Principal.
- Christine Scott, Business Manager.
- Andie John Seatter, Staff Representative.

Observing

- Kaila Shepherd, Student Representative.

Apologies

- Councillor J Harvey Johnston.
- Peter Slater, Community Representative.

Declaration of Interests

- No declarations of interest were intimated.

Chair

- Hazel Flett, Senior Committees Officer (for Item 1).
- Beverly Clubley (for Items 2 to 6).

1. Appointment of Chair

The Senior Committees Officer called for nominations for Chair, and after a secret ballot, the result of which was as follows:

- Beverly Clubley – 7 votes.
- Councillor Alexander G Cowie – 3 votes.

The Sub-committee resolved, in terms of delegated powers, that Beverly Clubley be appointed Chair of the College Management Council Sub-committee.

Beverly Clubley took the Chair.

2. Appointment of Vice Chair

The Sub-committee noted:

2.1. That, in terms of the constitution, in the event that the Chair was chosen from among the non-elected members, the Chair or Vice Chair of the Education, Leisure and Housing Committee will hold the position of Vice Chair of the Sub-committee.

The Sub-committee resolved, in terms of delegated powers:

2.2. That Councillor Alexander G Cowie, in his capacity as Vice Chair of the Education, Leisure and Housing Committee, be appointed Vice Chair of the College Management Council Sub-committee.

3. Revenue Expenditure Outturn

After consideration of a report by the Executive Director of Education, Leisure and Housing, copies of which had been circulated, and after hearing reports from the Business Manager and the Principal, Orkney College, the Sub-committee:

Noted:

3.1. The revenue expenditure outturn statement in respect of Orkney College for financial year 2018 to 2019, attached as Annex 1 to the report by the Executive Director of Education, Leisure and Housing, indicating a net overspend of £103,200.

3.2. The explanations given and actions proposed in respect of significant budget variances, as outlined in the Budget Action Plan, attached as Annex 2 to the report by the Executive Director of Education, Leisure and Housing.

4. Revenue Expenditure Monitoring

After consideration of a joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance, copies of which had been circulated, and after hearing reports from the Business Manager and the Principal, Orkney College, the Sub-committee:

Noted:

4.1. The revenue financial detail in respect of Orkney College for the period 1 April to 30 June 2019, attached as Annex 1 to the joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance, indicating a net overspend of £140,600.

4.2. The explanations given and actions proposed in respect of significant budget variances, as outlined in the Budget Action Plan, attached as Annex 2 to the joint report by the Executive Director of Education, Leisure and Housing and the Head of Finance.

5. Adjournment

The meeting was adjourned at 14:10 as a result of a fire alarm sounding and the building being evacuated. The meeting resumed at 14:35.

6. Conclusion of Meeting

At 14:36 the Chair declared the meeting concluded.

Signed: B Clubley.



Orkney Islands Council
Strategic Housing Investment Plan

2020/21 – 2024/25

August 2019



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Introduction

The Strategic Housing Investment Plan (SHIP) is Orkney's five-year development plan for affordable housing provision and is updated yearly in line with Scottish Government guidance. The SHIP forms part of the Local Housing Strategy (LHS) process and is updated yearly. New build housing is developed by the Council, its housing association partner, Orkney Housing Association Limited (OHAL), and the private sector. Affordable housing provision may be delivered by Scottish Government funding schemes including the main Affordable Housing Supply Programme, Help to Buy, Open Market Shared Equity and the Islands Housing Fund or via private sector provision.

The SHIP forms part of the Local Housing Strategy (LHS) process and is the key statement of affordable housing development priorities in each local authority area which will guide the application of Scottish Government and other funding. The last SHIP covering 2019/20 – 2023/24 was submitted to the Scottish Government in October 2018.

Orkney's SHIP for 2020/21 – 2024/25, in common with previous plans, seeks to show how Orkney Islands Council will continue to support and facilitate the use of available funding to provide much need affordable housing across the county. The Council, in partnership with OHAL and private developers, is continuing to build new affordable properties in an effort to meet the increasing demand for affordable housing. However, as both the Council and OHAL have built significantly over the last five to ten years there is no longer the financial capacity within either organisation to build at the levels which were seen between 2011 and 2015. So smaller more focused programmes will be delivered over the lifetime of this SHIP.

The Council has held discussions with Scottish Government officials and other key partners over summer 2019 to try to ensure that despite the various constraints and challenges of delivering significant affordable housing provision in a small island community the maximum level of funding can be utilised within Orkney.

As in previous years this document has been produced in partnership with a range of agencies.

Annexed to the SHIP are the standard tables that the Scottish Government requires each authority to complete. These tables include the projects prioritised within the SHIP programme over the period 2020/21 – 2024/25.

Methodology

The Methodology used to identify areas for development includes an assessment of the social housing waiting list which is shared by the Council and Orkney Housing Association. The waiting list has grown to over 700 households, with over 400 households having Kirkwall as their first-choice area. The majority of households that have an identified social housing priority pass are also looking for housing in Kirkwall.

The Housing Needs and Demand Assessment shows demand for social housing and affordable low-cost home ownership across Orkney and the SHIP provides a mix of housing types across key Mainland Orkney locations to try and cater for households looking for other areas in Orkney.

The Islands Housing Fund allows island communities to look to develop their own housing and the Council is actively supporting the majority of Orkney's outer islands and three other bodies to develop Islands Housing Fund applications. The SHIP has not identified any development by the Council or housing association in the outer islands due to low levels of demand on the waiting list. However, both organisations, along with Highlands and Islands Enterprise are keen to support islands delivering housing which is flexible and adaptable to meet the needs of their communities. The Islands Housing Fund is seen as the best opportunity to do this and the Council is looking to enhance the level of support it can offer communities to assist them in developing projects over the coming months.

As well as demand drivers the development of housing sites is driven by the availability of sites and stock numbers and locations of previous developments. Both the Council and housing association have developed extensively in rural Mainland Orkney, which means that stock to waiting list ratios are quite healthy. The SHIP proposes some additional development in some rural areas where the housing association has available land and where we feel there is an appropriate level of demand.

The Strategic Framework

The Local Housing Strategy's main aim is to ensure 'that every citizen in Orkney has access to a warm, dry, secure, and affordable home, suited to their particular needs and, wherever possible, in a community of their choice'.

Ongoing work around housing need and demand, supply and changes within the wider housing market, as well as the development of the Housing Needs and Demand Assessment (HNDA), have fed into the development of the SHIP.

Consideration must also be given to how development in areas which don't necessarily exhibit explicit demand for social housing can contribute to the sustainability of Orkney's more fragile communities. Support through the Islands Housing Fund is seen as essential to housing options in the isles.

Financial considerations and constraints

The majority of the projects listed in the SHIP have not yet been approved by the Council or Orkney Housing Association and would need to progress through the normal Capital Project Appraisal process to gain approval. The financial commitments required by both organisations to develop the projects listed will be a key consideration before any projects progress.

Positive discussions have taken place with the Scottish Government and other partners about how best to utilise the funding made available to Orkney for affordable housing, and these discussions will continue over the coming months.

Additional Council Investment

The Council's Strategic Reserve Fund has supported the Council's House Build Programme with £4.328M in funding between 2010 and 2019. A detailed assessment has been undertaken in respect of the Housing Revenue Account (HRA) to determine its future capacity to support further building and the business plan for the Housing Revenue Account that will be developed over the coming months will provide a firmer picture on what the Housing Revenue Account can afford to fund in the way of further housing development.

Second Homes Council Tax

The Council uses Second Homes Council Tax funds to support both its own House Build Programme and in the past that of Orkney Housing Association Ltd. A total of £2,155,955 in Second Homes Council Tax has been invested in the social housing development programme since 2008. Income is expected to stay around the same level going forward.

Infrastructure Constraints

Due to the rapid expansion of Kirkwall over the last 10 years there has been additional pressure placed on various elements of infrastructure including roads, schools and water and sewage. The Council is working closely with Scottish Water and other partners to ensure that there is adequate infrastructure to support the continued development of Kirkwall. Other areas of Orkney do not have the same levels of constraint around infrastructure.

Housing Needs of Specific Household Groups

Whilst this SHIP has been developed with the intention of meeting the outcomes of Orkney's Local Outcomes Improvement Plan (LOIP) and the objectives of the Local Housing Strategy, specific consideration has also been given to the conclusions of

the Housing Needs and Demand Assessment (HNDA) which was approved by the Scottish Government in 2012. The updated HNDA is currently being finalised.

Older People

As outlined above there is forecast to be a significant increase in the number of older people in Orkney over the coming 20 years. By 2025 it is anticipated that 4,286 or 20% of Orkney's population will be aged 70 and over. This figure is expected to rise further to 5,625 or 26% of the population by 2041. The housing needs of this very significant proportion of the population will require to be clearly identified and any planned development must ensure that the needs of older people are effectively catered for. In terms of this Strategic Housing Investment Plan most of the units being proposed will be of single storey semi-detached and terraced construction which will aid accessibility.

The need for Housing Support has been identified as an issue in other areas across Orkney, and where the development of extra care housing is neither practical or viable then other options, such as linking housing into existing care facilities or the development of telecare services, will be considered. New developments of additional housing provision will take the needs of this increasingly large group into consideration.

There is the potential for a number of co-housing projects for older people over the coming years, with a group in St Margaret's Hope leading the developments in this sector with a project under development in collaboration with Robert Gordon University.

Younger People

No specific younger persons housing has been included in this SHIP, however, there are a significant amount of low cost home ownership options being proposed and one of the key groups targeted by this housing type is first time buyers. Orkney's aging demographic will bring challenges to housing provision over the coming years, and there will also be challenges to retain and attract young people to help support and sustain Orkney's working age population. Affordable housing opportunities across the tenures will be key to attracting and retaining younger people in Orkney and the Council is keen for support to be provided for low cost home ownership, mid-market rent and self-build projects throughout Orkney that will help meet the aspirations of our younger people and those looking to move to Orkney.

Wheelchair Housing

In line with the Scottish Government guidance on wheelchair housing and the requirement for each local authority to set targets across all housing tenures for the delivery of wheelchair housing Orkney Islands Council has set a target for two properties a year across all tenures. This may seem like a small figure, but the information available to the Council and partners is that demand for wheelchair housing fluctuates and that a higher target may lead to properties being developed that are not required by wheelchair using households. The Council will review the target yearly to assess the demand for wheelchair housing and will

work with partners in Health, Social Care and Orkney Housing Association to explore options for evidencing need for wheelchair housing further.

The above targets would see an additional 10 wheelchair properties delivered over the lifetime of the SHIP. The majority of these would probably be in the social rented or low-cost home ownership tenures.

Empty Homes

The Council has developed an Empty Homes Project in partnership with the Scottish Empty Homes Network. The Council employ a Development and Empty Homes Officer who works with households and development trusts to try and bring empty properties back into use. In the first two years of the project over 40 properties were brought back into use.

Child Poverty Strategy

The Orkney Child Poverty Strategy is currently under development and the actions and targets of the Strategy will feed into the development of future Strategic Housing Investment Plans.

Rapid Rehousing Transition Plan

The key priority of the Rapid Housing Transition Plan that links with the SHIP is: the increased supply of social rented housing by Orkney Islands Council and Orkney Housing Association Limited to increase the number of properties that are available to rent to households in housing need. This will reduce the time homeless households need to remain in temporary accommodation and speed up permanent rehousing.

Islands (Scotland) Act 2018

The Islands (Scotland) Act 2018 requires public agencies to ensure that their policies and strategies are not detrimental to island areas. As an island authority Orkney Islands Council strives to provide quality services to all households.

The delivery of affordable housing in Orkney's outer islands is focused around the Islands Housing Fund, with the Council and Highlands and Islands Enterprise providing support to island development trusts to develop affordable housing of different tenures that will help meet housing need on each island. At present the Islands Housing Fund expires on 31 March 2021 and while the Council will continue to lobby the Scottish Government for a continuation of what has proven a hugely useful fund. Should the Islands Housing Fund not continue post March 2021 future SHIPS will reflect a different approach to housing development in the outer islands, which would most likely include some provision by either the Council or housing association. However, this provision could not match the level of funding or the number of properties that can be developed through the Islands Housing Fund due to demand pressures elsewhere in Orkney.

Housing for Gypsy/Travellers

Specific housing or pitches for Gypsy/Travellers are not provided in Orkney due to the fact there has historically been very little evidence of Gypsy/Travellers staying in Orkney outside the summer months.

Other SHIP Priorities

Rural Housing Fund and Islands Housing Fund

The Scottish Government's Rural Housing Fund and Islands Housing Fund offer exciting opportunities for affordable housing development in Orkney. The fund allows partner agencies, that had limited access to affordable housing funding prior to the Islands Housing Fund, the chance to develop individual affordable housing projects that will help their area. The fund provides excellent flexibility around tenure type and delivery and is ideal for areas that require a flexible approach.

Orkney Islands Council Housing Services, with assistance from Highlands and Islands Enterprise, are currently assisting eight local islands development trusts and a local co-housing group and two private developers to develop applications for the Islands Housing Fund. The Islands of North Ronaldsay and Papa Westray have already been awarded project funding through the fund, while six other projects have received Feasibility Funding. It is hoped that through 2019/20 a number of other projects will also receive project funding and start on-site development of projects.

The projects under development will help meet housing need in some of Orkney's island communities and other areas where mainstream affordable housing development may not be appropriate or affordably deliverable by the Council or Orkney Housing Association. The Council is committed to supporting groups looking at delivering housing projects in their area wherever possible, primarily through the assistance of development staff based in the Council's Housing Service. Housing Services is hoping to enhance the existing support to organisations interested in exploring options for community led housing provision.

Housing Infrastructure Fund

There are a number of Housing Infrastructure Fund projects outlined in tables 2 and 3 of the attached Appendix. These projects aim to utilise land that is in the ownership of the public sector, but that will require additional investment, either for demolition or servicing, to make them viable for housing developments. Two sites are owned by the Council, with the Balfour Hospital being in the ownership of NHS Orkney.

Initial work is being undertaken on the potential housing options for St Peter's House in Stromness and discussions will be held about the best strategic uses for former Papdale Halls of Residence and Balfour Hospital sites with relevant partners over the coming months. The Council has had initial discussions with NHS Orkney around the Balfour Hospital site NHS Orkney are looking into options for the future use of the site. Significant work has been undertaken to develop plans for the Soullisquoy site in Kirkwall and positive discussions have been held with Scottish Water and the Scottish Government about options to open the site up for the development of Kirkwall's new care home and up to 138 new houses.

Discussions will continue between the Council, Scottish Water and other partners about how best to deal with potential infrastructure constraints around Kirkwall to free up as much housing land as possible.

Private Developers

Local developers remain committed to exploring the range of ways in which they may be able to assist in the delivery of affordable housing. There are a few developers in Orkney that are registered on the Scottish Government's Help to Buy scheme and the scheme is proving popular. Developers are also looking to utilise Open Market Shared Equity for the development of new low-cost home ownership properties.

The Scottish Government's Islands Housing Fund provides an opportunity for local development trusts, land owners and developers to access funding for the delivery of affordable housing on a scale that has not been seen before. The Council is offering what assistance it can to developers who are looking to apply for Islands Housing Fund funding.

Orkney's housing shortage and growing population means that the provision of housing across all tenures is becoming even more important. The impacts are already being felt of a lack of housing with recruitment proving difficult for various organisations. The provision of affordable housing outside the traditional social housing provided by the Council and housing association is a key tenure type and will become even more important over the coming years as the Council and partners try and tackle the demographic imbalance in Orkney and retain and attract more young households to live, study and work in Orkney. Low cost home ownership and mid-market rent, which can house several household types including young people, students and key workers, are going to be key tenure types over the coming years.

Consultation

The SHIP has been developed in consultation with Councillors and Orkney's Housing Forum which includes representatives from Orkney Islands Council, The Scottish Government, Highlands and Islands Enterprise, Orkney Housing Association and Scottish Water.

MORE HOMES DIVISION

STRATEGIC HOUSING INVESTMENT PLAN 2019/20-2023/24

Table 2 - HOUSING INFRASTRUCTURE FUND (HIF) PROJECTS

Note: Projects should be entered as either Grant or Loan - Any which state a mixed category e.g. Grant/Loan or Grant or Loan will not be considered

TABLE 2.1 - GRANT PROJECTS

PROJECT	PRIORITY Low / Medium / High	GEOGRAPHIC COORDINATES (X: EASTING Y: NORTHING)	APPLICANT	PLANNING STATUS (OUTLINE/ MASTERPLAN/ FULL CONSENT IN PLACE) (Y/N)	DOES APPLICANT OWN OR HAVE POTENTIAL TO OWN THE SITE? (Y/N)	CURRENT SITE OWNER	BRIEF DESCRIPTION OF WORKS FOR WHICH INFRASTRUCTURE FUNDING IS SOUGHT (PROVIDE WORK HEADINGS - DO NOT INSERT "INFRASTRUCTURE WORKS")	IS PROJECT LINKED TO DIRECT PROVISION OF AFFORDABLE HOUSING? (Y/N)	AFFORDABLE HOUSING UNITS DIRECTLY PROVIDED BY INFRASTRUCTURE FUNDING - BY ESTIMATED COMPLETION DATE																HIF GRANT FUNDING REQUIRED					POTENTIAL ADDITIONAL CAPACITY - UNITS NOT DIRECTLY FUNDED BUT UNLOCKED BY INFRASTRUCTURE FUNDING	
									AFFORDABLE				MARKET				PRIVATE RENT				TOTAL				2018/19	2019/20	2020/21	POST 2020/21	TOTAL HIF GRANT FUNDING REQUIRED	UNITS - POTENTIAL ADDITIONAL CAPACITY IN EITHER LATER PHASES OR OTHER SITES	TENURE - AFFORDABLE / MARKET / PRIVATE RENTED
									2018/19	2019/20	2020/21	POST 2020/21	AFFORDABLE TOTAL OVER PLAN OVER SHIP PERIOD	2018/19	2019/20	2020/21	POST 2020/21	MARKET TOTAL OVER PLAN OVER SHIP PERIOD	2018/19	2019/20	2020/21	POST 2020/21	PRIVATE RENT TOTAL OVER PLAN OVER SHIP PERIOD								
Corse West/Soulsquoy, Kirkwall	High		Orkney Islands Council/Orkney Housing Association	Masterplan	Y	Orkney Islands Council/Orkney Housing Association	Infrastructure works on site including all drainage, services and roads. There may also be a requirement to fund upgrades to the Scottish Water network as part of the works	Y					0							0	£500,000	£2,000,000	£500,000		£3,000,000	100	Affordable and serviced sites for onward sale				
St Peter's House, Stromness	Medium		Orkney Islands Council	N	Y	Orkney Islands Council	Redevelopment of existing care home site. Will probably include selective demolition as well as refurbishment of some of the building to create flats, however no design works have been undertaken as yet so plans may well change	Y					0							0					NK	N/K					
Former Ballour Hospital	Medium		TBC	N	Y	NHS Orkney	The site would require demolition of a number of buildings and infrastructure for housing development would need to be added to the infrastructure that is already on site and has been used for the hospital	Y					0							0					NK	N/K	Affordable rent and low cost home ownership				
Former Pappdale Halls of Residence, Kirkwall	High		OIC/OHAL	N	Y	Orkney Islands Council	Demolition of existing Halls of Residence and development of site infrastructure	Y			16		16												N/K	£0					
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Total									0	0	16	0	16	0	0	0	0	0	0	0	£500,000	£2,000,000	£500,000	£0	£3,000,000	100					

TABLE 2.2 - LOAN PROJECTS

PROJECT	PRIORITY Low / Medium / High	GEOGRAPHIC COORDINATES (X: EASTING Y: NORTHING)	APPLICANT	PLANNING STATUS (OUTLINE/ MASTERPLAN/ FULL CONSENT IN PLACE) (Y/N)	DOES APPLICANT OWN OR HAVE POTENTIAL TO OWN THE SITE? (Y/N)	CURRENT SITE OWNER	BRIEF DESCRIPTION OF WORKS FOR WHICH INFRASTRUCTURE FUNDING IS SOUGHT (PROVIDE WORK HEADINGS - PLEASE "INFRASTRUCTURE WORKS")	IS PROJECT LINKED TO DIRECT PROVISION OF AFFORDABLE HOUSING? (Y/N)	AFFORDABLE HOUSING UNITS DIRECTLY PROVIDED BY INFRASTRUCTURE FUNDING - BY ESTIMATED COMPLETION DATE																HIF LOAN FUNDING REQUIRED					POTENTIAL ADDITIONAL CAPACITY - UNITS NOT DIRECTLY FUNDED BUT UNLOCKED BY INFRASTRUCTURE FUNDING	
									AFFORDABLE				MARKET				PRIVATE RENT				TOTAL				2018/19	2019/20	2020/21	POST 2020/21	TOTAL HIF LOAN FUNDING REQUIRED	UNITS - POTENTIAL ADDITIONAL CAPACITY IN EITHER LATER PHASES OR OTHER SITES	TENURE - AFFORDABLE / MARKET / PRIVATE RENTED
									2018/19	2019/20	2020/21	POST 2020/21	AFFORDABLE TOTAL OVER PLAN OVER SHIP PERIOD	2018/19	2019/20	2020/21	POST 2020/21	MARKET TOTAL OVER PLAN OVER SHIP PERIOD	2018/19	2019/20	2020/21	POST 2020/21	PRIVATE RENT TOTAL OVER PLAN OVER SHIP PERIOD								
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MORE HOMES DIVISION

STRATEGIC HOUSING INVESTMENT PLAN 2019/20-2023/24

Table 3 - POTENTIAL HIF AFFORDABLE HOUSING PROJECTS WHICH MAY BE DEVELOPED FOLLOWING HIF INVESTMENT

LOCAL AUTHORITY: Orkney Islands Council

PROJECT	SUB-AREA	PRIORITY Low / Medium / High	GEOGRAPHIC COORDINATES (X-EASTING Y-NORTHING)	GEOGRAPHIC CODE (Numeric Value - from Drop Down Table Below)	DEVELOPER	UNITS - TENURE					UNITS - BUILT FORM					UNITS - TYPE			GREENER STANDARDS Enter Y or N	APPROVAL DATE Financial Year (Estimated or Actual)	UNIT SITE STARTS				UNITS - COMPLETIONS				SG AHSP FUNDING REQUIREMENT (€0,000)											
						Social Rent	Mid Market Rent	LCHO - Shared Equity	LCHO - Shared Ownership	LCHO - Improvement for Sale	PSR	Total Units	Rehab	Off the Shelf	NB	Total Units	GN	Specialist Provision			Type of Specialist Particular Need (if Known)	Total Units by Type	2018/19	2019/20	2020/21	POST 2020/21	TOTAL SITE STARTS OVER PERIOD OF SHIP	2018/19	2019/20	2020/21	POST 2020/21	TOTAL COMPLETIONS OVER PERIOD OF SHIP	2018/19	2019/20	2020/21	POST 2020/21	TOTAL AHSP FUNDING REQUIRED OVER SHIP PERIOD			
Corse West/Soulsquoy, Kirkwall	Kirkwall	High		9	Orkney Islands Council and Orkney Housing Association	78		8				86			36	36	38	40	Extra care and all age disability	78	Y	2018/19			20	12	46	78				20	58	78			€1,001,000.00	€800,000.00	€3,532,800.00	€5,333,800.00
St Peter's House, Stromness	Stromness	Medium		9	Orkney Islands Council	N/K						0	N/K		0	N/K				0	Y	2021/22				N/K	0			N/K	0						€0.00			
Former Papdale Halls of Residence, Kirkwall	Kirkwall	Medium		9	Orkney Islands Council	16						16		16	16	16				16	Y	2021/22				16	16			16	16							€0.00		
Former Balfour Hospital	Kirkwall	Medium		9	Orkney Housing Association	N/K						0		0	0					0	Y	2021/22					0			0	0							€0.00		
Total						94	0	8	0	0	0	102	0	0	52	52	54	40	0	94			0	20	12	62	94	0	0	20	74	94	0.000	1001000.000	800000.000	3532800.000	5333800.000			

Drop Down Table Values	Numerical Value	Geographic Code
1	West Highland/Island Authorities/Remote/Rural Argyll - RSL - SR - Greener	RSL - SR - Greener
2	West Highland/Island Authorities/Remote/Rural Argyll	RSL - SR - Other
3	Other Rural	RSL - SR - Greener
4	Other Rural	RSL - SR - Other
5	City and Urban	RSL - SR - Greener
6	City and Urban	RSL - SR - Other
7	All	Market Rent - Greener
8	All	Market Rent - Other
9	All	Council - SR - Greener
10	All	Council - SR - Other

MORE HOMES DIVISION

STRATEGIC HOUSING INVESTMENT PLAN 2018/19-2022/23

LOCAL AUTHORITY: Orkney Islands Council

TABLE 4 - AFFORDABLE HOUSING PROJECTS FUNDED OR SUPPORTED BY SOURCES OTHER THAN THE RPA/TMDF BUDGET

PROJECT ADDRESS	SUB-AREA	PRIORITY Low / Medium / High	GEOGRAPHIC COORDINATES (EASTING Y-NORTHING)	DEVELOPER	FUNDING SUPPORT SOURCE	APPROVAL DATE	2020/21				TOTAL SITE STARTS	2020/21				TOTAL UNIT COMPLETIONS	NON SS FUNDING TOTAL £0.000M	OTHER NON-AHSP SG FUNDING (IF APPLICABLE) £0.000M	TOTAL FUNDING £0.000M
							2020/21	2021/22	2022/23	2023/24		2020/21	2021/22	2022/23	2023/24				
North Ronaldsay	Isles	Medium		Islands Development Trust	Islands Housing Fund	2019/20	1				1	1			1	£100,000	£80,000	£180,000	
Eday	Isles	Medium		Islands Development Trust	Islands Housing Fund	2019/20	3				3	3			3	£220,000	£255,000	£475,000	
Rousay, Egilsay and Wyre	Isles	Medium		Islands Development Trust	Islands Housing Fund	2019/20	4				4	4			4	£200,000	£510,000	£710,000	
Sanday	Isles	Medium		Islands Development Trust	Islands Housing Fund	2019/20	4				4	4			4	£300,000	£510,000	£810,000	
Shapinsay	Isles	Medium		Islands Development Trust	Islands Housing Fund	2019/20	2	2		2	6	2		2	6	£300,000	£510,000	£810,000	
Stronsay	Isles	Medium		Islands Development Trust	Islands Housing Fund	2019/20	2				2	3			3	£200,000	£255,000	£455,000	
St Margaret's Hope Co-Housing project	East Mainland & Linked South Isles	Medium		Community group	Islands Housing Fund	2019/20	6				6	6			6	£370,000	£350,000	£720,000	
Self build equity scheme	Orkney wide	High		Orkney Islands Council	Islands Housing Fund	2019/20	10	10	10	10	40	10	10	10	40	£5,000,000	£2,000,000	£7,000,000	
Open Market Shared Equity developments	Kirkwall	High		Various developers	Open Market Shared Equity	2018/19 - 2023/24	20	20	20	20	80	20	12	20	12	64	£7,200,000	£4,800,000	£12,000,000
Help to Buy	Kirkwall	Medium		Various developers	Help to Buy	2018/19 - 2023/24	10				10	10	10		20	£2,700,000	£1,800,000	£4,500,000	
Total							62	32	30	32	156	63	32	32	24	151	£16,590,000	11,070,000,000	27,660,000,000

MORE HOMES DIVISION

STRATEGIC HOUSING INVESTMENT PLAN 2019/20-2023/24
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LOCAL AUTHORITY: Orkney Islands Council

TABLE 5.1: COUNCIL TAX ON SECOND AND EMPTY HOMES(£0.000M)

	TAX RAISED OR IN HAND	TAX USED TO SUPPORT AFFORDABLE HOUSING	TAX CARRIED FORWARD TO SUBSEQUENT YEARS
PRE - 2015/16			
2015/16	£226,894	£226,894	0.000
2016/17	£233,481	£233,481	0.000

TABLE 5.2: DEVELOPER CONTRIBUTIONS (£0.000M)

	SUMS			UNITS		
	RAISED OR IN HAND	USED TO ASSIST HOUSING	SUM CARRIED FORWARD TO SUBSEQUENT YEARS	AFFORDABLE UNITS FULLY FUNDED FROM CONTRIBUTIONS	UNITS PARTIALLY ASSISTED FROM CONTRIBUTIONS	UNITS TOTAL
PRE - 2015/16						
2015/16	£0.000	£0.000	0.000	0	0	0
2016/17			0.000			0

Note: These tables are used to capture financial information. Details of how this has been used to fund/assist housing should be contained in the text of the SHIP as described in the guidance.